

Global Paint Drying System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Paint Drying System market size is expected to reach \$ 6021 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A paint drying system refers to a set of equipment or process combinations designed to achieve fast, uniform, and high-quality curing of coatings. It accelerates the evaporation of solvents in paint or initiates chemical reactions (such as oxidative polymerization or UV curing) by controlling parameters such as temperature, humidity, airflow speed, and radiant energy, thereby shortening drying time and ensuring that the coating reaches the expected properties in hardness, adhesion, and weather resistance.

The industrial chain of paint drying systems covers upstream core components (such as infrared lamps, hot air blowers, temperature and humidity sensors, PLC control modules, and insulation materials), midstream design and manufacturing of integrated drying systems, and downstream coating application fields such as automotive, furniture, rolls, and general industry. Among them, the gross margin of midstream equipment manufacturers varies significantly due to differences in technical content and customization. Conventional hot air drying systems usually have a gross margin of 20%~30%, while systems with differentiated technologies such as UV LED curing, intelligent zoned temperature control, or waste heat recovery can reach a gross margin of 35%~50%. The gross margin of upstream high-end sensors and control systems is generally 30%~50%, but their proportion of the total equipment cost is relatively low. Downstream users do not directly reflect the gross margin, but high-efficiency drying systems can indirectly improve the profitability of their coating process by reducing energy consumption and increasing yield.

In 2025, the average price of paint drying systems is \$5,500 per unit, with sales of

547,300 units. The total production capacity of paint drying systems in 2025 is 780,000 units.

The core concept of the paint drying system lies in the fact that it is no longer a simple heating and curing process but a critical 'bottleneck' and value-added hub that determines the overall efficiency and yield rate of the coating production line. A modern, high-efficiency drying system must achieve precise coupling of the thermal field, airflow field, and time curve, dynamically adjusting the process window for different systems such as water-based paints and high-solids coatings. Otherwise, even if the initial spraying is perfect, defects like orange peel, bubbles, or recoating may arise due to mismatched drying speeds or uneven temperature distribution. Therefore, upgrading the drying system from a passive auxiliary device to an active process control unit is the most worthwhile breakthrough for enhancing overall production capacity and coating quality.

This report studies the global Paint Drying System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paint Drying System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Paint Drying System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Paint Drying System total production and demand, 2021-2032, (K Units)

Global Paint Drying System total production value, 2021-2032, (USD Million)

Global Paint Drying System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Paint Drying System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Paint Drying System domestic production, consumption, key domestic manufacturers and share

Global Paint Drying System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Paint Drying System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Paint Drying System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Paint Drying System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Durr, Heraeus (Heraeus Noblelight), Adphos, Hedson, Victory Lighting (UK) Ltd, KRAUSS, Sealey, Trimac Industrial Systems, RSI, TPI Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Paint Drying System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paint Drying System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Paint Drying System Market, Segmentation by Type:

Low-Temperature Drying (150°C)

Global Paint Drying System Market, Segmentation by Heat Transfer and Solidification Mechanism:

Hot Air Convection

Radiant

Ultraviolet Light Curing

Microwave/High-Frequency Drying

Global Paint Drying System Market, Segmentation by Paint Mist Treatment:

Dry-Type

Wet Type

Global Paint Drying System Market, Segmentation by Application:

Construction Industry

Automotive Industry

Others

Companies Profiled:

Durr

Heraeus (Heraeus Noblelight)

Adphos

Hedson

Victory Lighting (UK) Ltd

KRAUSS

Sealey

Trimac Industrial Systems

RSI

TPI Corporation

ORTECH Inc

Spray Systems

SLF Oberflächentechnik

SATA

Heatlight Technology

Sunkiss Matherm

Parker Engineering Co.,Ltd.

Jiangsu Huazhao Refrigeration Equipment Co., Ltd.

Zhuhai Jiahao Technology

Key Questions Answered:

1. How big is the global Paint Drying System market?

2. What is the demand of the global Paint Drying System market?
3. What is the year over year growth of the global Paint Drying System market?
4. What is the production and production value of the global Paint Drying System market?
5. Who are the key producers in the global Paint Drying System market?
6. What are the growth factors driving the market demand?

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