

Global PACS and EMR Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0D19B1E84BFEN.html>

Date: July 2024

Pages: 85

Price: US\$ 3,480.00 (Single User License)

ID: G0D19B1E84BFEN

Abstracts

According to our (Global Info Research) latest study, the global PACS and EMR market size was valued at USD 2044.5 million in 2023 and is forecast to a readjusted size of USD 4455.5 million by 2030 with a CAGR of 11.8% during review period.

A picture archiving and communication system (PACS) is a medical imaging technology which provides economical storage and convenient access to images from multiple modalities (source machine types). Electronic images and reports are transmitted digitally via PACS; this eliminates the need to manually file, retrieve, or transport film jackets, the folders used to store and protect X-ray film.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

The Global Info Research report includes an overview of the development of the PACS and EMR industry chain, the market status of Radiology (Enterprise PACS, Mini PACS), Cardiology (Enterprise PACS, Mini PACS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PACS and EMR.

Regionally, the report analyzes the PACS and EMR markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PACS and EMR market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the PACS and EMR market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PACS and EMR industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Enterprise PACS, Mini PACS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PACS and EMR market.

Regional Analysis: The report involves examining the PACS and EMR market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the PACS and EMR market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PACS and EMR:

Company Analysis: Report covers individual PACS and EMR players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards PACS and EMR. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Radiology, Cardiology).

Technology Analysis: Report covers specific technologies relevant to PACS and EMR. It assesses the current state, advancements, and potential future developments in PACS and EMR areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PACS and EMR market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

PACS and EMR market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Enterprise PACS

Mini PACS

Market segment by Application

Radiology

Cardiology

Other

Market segment by players, this report covers

GE Healthcare

Philips

Agfa-Gevaert

McKesson

Fujifilm

Merge

DR Systems

Cerner

Lumedx

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe PACS and EMR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of PACS and EMR, with revenue, gross margin and global market share of PACS and EMR from 2019 to 2024.

Chapter 3, the PACS and EMR competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and PACS and EMR market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of PACS and EMR.

Chapter 13, to describe PACS and EMR research findings and conclusion.

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