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# Global Packaging Material Testing Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Packaging Material Testing Equipment market size is expected to reach $ 3082 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Packaging Material Testing Equipment production reached approximately 100,000 units, with an average global market price of around USD 19,000 per unit.

The gross profit margin of major companies in the industry was approximately 30%–52%.

In 2025, global production capacity was approximately 130,000 units.

Packaging Material Testing Equipment measures the mechanical, barrier, sealing, leak, optical, friction, thickness, and durability properties of packaging films, paper, paperboard, metal, glass, and rigid plastics. Products include tensile testers, permeation analyzers, seal-strength testers, leak detectors, and drop or compression testers. The scope excludes general laboratory instruments without packaging applications, production packaging machinery, inspection services, consumables, and complete quality-management software.

The industrial chain includes upstream sensors, load cells, pressure components, optical devices, pumps, chambers, controllers, displays, fixtures, and software. Midstream covers mechanical and electronic design, instrument assembly, software development, calibration, testing, and certification. Downstream users include packaging manufacturers, food and beverage companies, pharmaceutical companies,

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cosmetics producers, logistics companies, testing laboratories, research institutes, and regulatory bodies.

Packaging Material Testing Equipment is a professional precision testing instrument used to detect the physical and barrier properties of packaging materials such as plastic films, paper boards, composite materials and packaging containers. It can complete tensile strength, compression resistance, barrier performance, heat resistance and impact resistance tests to ensure that packaging materials meet food, pharmaceutical and industrial packaging safety standards. The market growth is driven by increasingly strict packaging safety supervision and the upgrading of downstream packaging industry. Food and pharmaceutical industries have put forward higher requirements for packaging safety and barrier performance, forcing manufacturers to conduct full-performance testing of packaging materials. In the future, the equipment will develop towards multi-function integration and intelligent automation. Integrated multi-index simultaneous detection function will be realized, with automatic data analysis and report generation, improving detection efficiency, and widely serving high-standard packaging testing scenarios in food, medicine and daily chemical industries.

## Report Scope

This report studies the global Packaging Material Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Packaging Material Testing Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Packaging Material Testing Equipment that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Packaging Material Testing Equipment total production and demand, 2021-2032, (K Units)

Global Packaging Material Testing Equipment total production value, 2021-2032, (USD Million)

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Global Packaging Material Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Packaging Material Testing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Packaging Material Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global Packaging Material Testing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Packaging Material Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Packaging Material Testing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Packaging Material Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMETEK MOCON, Industrial Physics, Testing Machines, Inc., Instron, Thwing-Albert Instrument Company, Lansmont Corporation, Qualitest International Inc., Mecmesin Limited, ZwickRoell GmbH & Co. KG, Stable Micro Systems Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Packaging Material Testing Equipment market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Packaging Material Testing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Packaging Material Testing Equipment Market, Segmentation by Type:

Mechanical Property Testers

Barrier Property Testers

Seal and Leak Testers

### Global Packaging Material Testing Equipment Market, Segmentation by Automation Level:

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Manual Testing Equipment

Semi-automatic Testing Equipment

Fully Automatic Testing Equipment

### Global Packaging Material Testing Equipment Market, Segmentation by Maximum Test Force:

Low-force(?500 N)

Medium-force(>500–5,000 N)

High-force(>5,000 N)

### Global Packaging Material Testing Equipment Market, Segmentation by Application:

Food and Beverage Packaging

Pharmaceutical and Medical Packaging

Consumer and Industrial Packaging

Other

## Companies Profiled:

AMETEK MOCON

Industrial Physics

Testing Machines, Inc.

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Instron

Thwing-Albert Instrument Company

Lansmont Corporation

Qualitest International Inc.

Mecmesin Limited

ZwickRoell GmbH & Co. KG

Stable Micro Systems Ltd.

Brugger Feinmechanik GmbH

WITT-Gasetechnik GmbH & Co. KG

Haug Quality Equipment

Toyo Seiki Seisaku-sho, Ltd.

Sun Scientific Co., Ltd.

Labthink Instruments Co., Ltd.

Guangzhou Biaoji Packaging Equipment Co., Ltd.

Jinan Saicheng Electronic Technology Co., Ltd.

Jinan Pubtester Instruments Co., Ltd.

Cell Instruments Co., Ltd.

Jinan Systester Instruments Co., Ltd.

Hangzhou Pnshar Technology Co., Ltd.

Hangzhou Yante Science and Technology Co., Ltd.

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Key Questions Answered:

1. How big is the global Packaging Material Testing Equipment market?

2. What is the demand of the global Packaging Material Testing Equipment market?

3. What is the year over year growth of the global Packaging Material Testing Equipment market?

4. What is the production and production value of the global Packaging Material Testing Equipment market?

5. Who are the key producers in the global Packaging Material Testing Equipment market?

6. What are the growth factors driving the market demand?

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