

Global Packaging Glue Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Packaging Glue market size was valued at US\$ 14229 million in 2025 and is forecast to a readjusted size of US\$ 29468 million by 2032 with a CAGR of 5.2% during review period.

Packaging Glue refers to a broad category of adhesive materials used to bond, seal, laminate, label, and assemble packaging products across industries such as food & beverage, pharmaceuticals, e-commerce, consumer goods, and industrial packaging. These adhesives include water-based glues, hot melt adhesives, solvent-based adhesives, pressure-sensitive adhesives (PSA), reactive polyurethane adhesives, and bio-based formulations, selected according to substrate compatibility, bonding strength, curing speed, flexibility, and environmental requirements. Packaging Glue is widely applied in carton sealing, corrugated box manufacturing, flexible packaging lamination, labeling, folding cartons, paper bags, tapes, and beverage packaging. The supply chain of Packaging Glue begins with upstream raw materials suppliers providing petrochemical derivatives, resins, polymers, EVA, polyurethane, acrylics, rubber compounds, tackifiers, waxes, solvents, additives, and specialty chemicals. Midstream manufacturers formulate and produce adhesive products tailored for specific packaging applications, often integrating coating, compounding, and quality-control technologies. Downstream customers include packaging converters, carton manufacturers, flexible packaging producers, labeling companies, logistics providers, food and beverage companies, pharmaceutical firms, and e-commerce packaging suppliers, while equipment manufacturers for dispensing, coating, and automated packaging systems also play an important supporting role in the ecosystem. In 2025, global Packaging Glue output was about 8 million tons with 9 million tons of capacity, average prices of USD 1,500–3,500 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Packaging Glue market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Packaging Glue market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Packaging Glue market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Packaging Glue market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Packaging Glue market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Packaging Glue

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Packaging Glue market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel (Germany), H.B. Fuller (USA), Arkema

(France), 3M Company (USA), Sika (Switzerland), Bostik (France), Dow (USA), Ashland (USA), Jowat (Germany), Mitsubishi Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Packaging Glue market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fast Cure (60 seconds)

Market segment by Viscosity

10,000 cP

Market segment by Application

Food & Beverage Packaging

E-commerce Packaging

Consumer Goods Packaging

Pharmaceutical Packaging

Cosmetics Packaging

Others

Major players covered

Henkel (Germany)

H.B. Fuller (USA)

Arkema (France)

3M Company (USA)

Sika (Switzerland)

Bostik (France)

Dow (USA)

Ashland (USA)

Jowat (Germany)

Mitsubishi Chemical (Japan)

Nitto Denko (Japan)

Pidilite (India)

Hexion (USA)

Wacker Chemie (Germany)

DIC Corporation (Japan)

tesa (Germany)

Huitian New Materials (China)

Kangda New Materials (China)

Comens Material (China)

Nan Pao Resins (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Packaging Glue product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Packaging Glue, with price, sales quantity, revenue, and global market share of Packaging Glue from 2021 to 2026.

Chapter 3, the Packaging Glue competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Packaging Glue breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Packaging Glue market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Packaging Glue.

Chapter 14 and 15, to describe Packaging Glue sales channel, distributors, customers, research findings and conclusion.

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