

Global Packaging Glue Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Packaging Glue market size is expected to reach \$ 29468 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Packaging Glue refers to a broad category of adhesive materials used to bond, seal, laminate, label, and assemble packaging products across industries such as food & beverage, pharmaceuticals, e-commerce, consumer goods, and industrial packaging. These adhesives include water-based glues, hot melt adhesives, solvent-based adhesives, pressure-sensitive adhesives (PSA), reactive polyurethane adhesives, and bio-based formulations, selected according to substrate compatibility, bonding strength, curing speed, flexibility, and environmental requirements. Packaging Glue is widely applied in carton sealing, corrugated box manufacturing, flexible packaging lamination, labeling, folding cartons, paper bags, tapes, and beverage packaging. The supply chain of Packaging Glue begins with upstream raw materials suppliers providing petrochemical derivatives, resins, polymers, EVA, polyurethane, acrylics, rubber compounds, tackifiers, waxes, solvents, additives, and specialty chemicals. Midstream manufacturers formulate and produce adhesive products tailored for specific packaging applications, often integrating coating, compounding, and quality-control technologies. Downstream customers include packaging converters, carton manufacturers, flexible packaging producers, labeling companies, logistics providers, food and beverage companies, pharmaceutical firms, and e-commerce packaging suppliers, while equipment manufacturers for dispensing, coating, and automated packaging systems also play an important supporting role in the ecosystem. In 2025, global Packaging Glue output was about 8 million tons with 9 million tons of capacity, average prices of USD 1,500–3,500 per ton, and gross margins around 23%.

This report studies the global Packaging Glue production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Packaging Glue and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Packaging Glue that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Packaging Glue total production and demand, 2021-2032, (Kilotons)

Global Packaging Glue total production value, 2021-2032, (USD Million)

Global Packaging Glue production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Packaging Glue consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Packaging Glue domestic production, consumption, key domestic manufacturers and share

Global Packaging Glue production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Packaging Glue production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Packaging Glue production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Packaging Glue market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel (Germany), H.B. Fuller (USA), Arkema (France), 3M Company (USA), Sika (Switzerland), Bostik (France), Dow (USA), Ashland (USA), Jowat (Germany), Mitsubishi Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Packaging Glue market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Packaging Glue Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Packaging Glue Market, Segmentation by Type:

Fast Cure (60 seconds)

Global Packaging Glue Market, Segmentation by Viscosity:

10,000 cP

Global Packaging Glue Market, Segmentation by Application:

Food & Beverage Packaging

E-commerce Packaging

Consumer Goods Packaging

Pharmaceutical Packaging

Cosmetics Packaging

Others

Companies Profiled:

Henkel (Germany)

H.B. Fuller (USA)

Arkema (France)

3M Company (USA)

Sika (Switzerland)

Bostik (France)

Dow (USA)

Ashland (USA)

Jowat (Germany)

Mitsubishi Chemical (Japan)

Nitto Denko (Japan)

Pidilite (India)

Hexion (USA)

Wacker Chemie (Germany)

DIC Corporation (Japan)

tesa (Germany)

Huitian New Materials (China)

Kangda New Materials (China)

Comens Material (China)

Nan Pao Resins (Taiwan)

Key Questions Answered:

1. How big is the global Packaging Glue market?
2. What is the demand of the global Packaging Glue market?
3. What is the year over year growth of the global Packaging Glue market?
4. What is the production and production value of the global Packaging Glue market?
5. Who are the key producers in the global Packaging Glue market?
6. What are the growth factors driving the market demand?

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