

Global Packaging Automation Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Packaging Automation Robot market size is expected to reach \$ 22538 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of packaging automation robots reached 420,000 units, with an average selling price of US\$28,500 per unit. Packaging automation robots refer to industrial robot systems applied in product packaging processes, integrating functions such as vision recognition, gripping and handling, sorting and packing, palletizing and sealing. They can complete standardized or flexible packaging operations under high-speed and high-precision conditions and are widely used in industries such as food and beverage, pharmaceuticals, daily chemicals, e-commerce logistics, and 3C electronics. Their core components include the robot body, servo drive system, controller, end effector, and machine vision system, offering significant advantages in improving efficiency, reducing labor costs, and minimizing human error.

Upstream raw materials mainly include steel, aluminum alloys, electronic components, servo motors, sensors, and industrial control chips. Downstream suppliers cover large manufacturing enterprises, e-commerce warehousing centers, third-party logistics, and packaging service providers. Global total production capacity is approximately 550,000 units, with an average gross profit margin of approximately 28%. Downstream consumption is mainly in the food and beverage, e-commerce logistics, pharmaceuticals and daily chemicals, 3C electronics, and other industries.

With rising labor costs and the advancement of intelligent manufacturing upgrades, the demand for packaging automation robots continues to grow, especially under the trends of flexible production and unmanned factories, which present broad business

opportunities. In the future, they will develop towards collaboration, intelligence, and modularization.

The packaging automation robot market is in a phase of rapid penetration, driven by the upgrading of manufacturing automation, the explosive growth of e-commerce logistics, and the continuous rise in labor costs. In industries with high standardization, such as food and beverage, pharmaceuticals, and daily chemicals, companies are increasingly demanding high-efficiency and highly consistent packaging, making robot replacement of manual labor a long-term trend. Simultaneously, the e-commerce and warehousing logistics industries' pursuit of extreme efficiency in sorting, packing, and palletizing further amplifies market demand. Regionally, the Asia-Pacific region, especially China and Southeast Asia, is the fastest-growing market, while Europe and the United States are focusing more on high-end intelligent and flexible solutions.

From a technological evolution perspective, packaging automation robots are shifting from traditional 'single-machine automation' to 'system integration + intelligent decision-making.' The integration of machine vision, AI algorithms, and collaborative robots (Cobots) significantly improves the adaptability and flexible production capabilities of the equipment, enabling it to handle complex packaging scenarios with multiple varieties and small batches. Furthermore, the widespread adoption of modular design and standardized interfaces has lowered the barrier to entry for companies to implement automation systems, accelerating the release of the SME market.

However, the industry also faces certain challenges, including high upfront investment costs, complex system integration, and stringent technical service requirements, which to some extent limit the rapid adoption by some small and medium-sized enterprises (SMEs). But in the medium to long term, as equipment prices gradually decrease, software systems mature, and the 'machine replacement' policy promotes growth, market penetration will continue to increase. Overall, packaging automation robots will extend from single equipment supply to comprehensive solutions and services, occupying a key position in smart factories and digital supply chain systems in the future, possessing the dual potential for sustained growth and structural upgrading.

This report studies the global Packaging Automation Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Packaging Automation Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Packaging Automation Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Packaging Automation Robot total production and demand, 2021-2032, (K Units)

Global Packaging Automation Robot total production value, 2021-2032, (USD Million)

Global Packaging Automation Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Packaging Automation Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Packaging Automation Robot domestic production, consumption, key domestic manufacturers and share

Global Packaging Automation Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Packaging Automation Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Packaging Automation Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Packaging Automation Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Fanuc, KUKA, SIASUN, Schubert Group, Brillopak, JLS Automation, Remtec, Robotphoenix, Conveyor & Automation Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Packaging Automation Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Packaging Automation Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Packaging Automation Robot Market, Segmentation by Type:

Load: 30kg

Global Packaging Automation Robot Market, Segmentation by Robot Type:

Multi-joint Industrial Robots

Parallel Robots

Collaborative Robots

Others

Global Packaging Automation Robot Market, Segmentation by Packaging Process:

Bagging Robot

Boxing Robot

Palletizing Robot

Others

Global Packaging Automation Robot Market, Segmentation by Application:

Food and Beverage

Medical

E-commerce Logistics

Others

Companies Profiled:

ABB

Fanuc

KUKA

SIASUN

Schubert Group

Brillopak

JLS Automation

Remtec

Robotphoenix

Conveyor & Automation Technologies

Adelphi Automation

OMRON

Quest Industrial LLC.

RND Automation

DENSO Robotic

Fuji Robotics

BOSHI

Key Questions Answered:

1. How big is the global Packaging Automation Robot market?
2. What is the demand of the global Packaging Automation Robot market?
3. What is the year over year growth of the global Packaging Automation Robot market?
4. What is the production and production value of the global Packaging Automation Robot market?
5. Who are the key producers in the global Packaging Automation Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Packaging Automation Robot Introduction
- 1.2 World Packaging Automation Robot Supply & Forecast
 - 1.2.1 World Packaging Automation Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Packaging Automation Robot Production (2021-2032)
 - 1.2.3 World Packaging Automation Robot Pricing Trends (2021-2032)
- 1.3 World Packaging Automation Robot Production by Region (Based on Production Site)
 - 1.3.1 World Packaging Automation Robot Production Value by Region (2021-2032)
 - 1.3.2 World Packaging Automation Robot Production by Region (2021-2032)
 - 1.3.3 World Packaging Automation Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Packaging Automation Robot Production (2021-2032)
 - 1.3.5 Europe Packaging Automation Robot Production (2021-2032)
 - 1.3.6 China Packaging Automation Robot Production (2021-2032)
 - 1.3.7 Japan Packaging Automation Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Packaging Automation Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Packaging Automation Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Packaging Automation Robot Demand (2021-2032)
- 2.2 World Packaging Automation Robot Consumption by Region
 - 2.2.1 World Packaging Automation Robot Consumption by Region (2021-2026)
 - 2.2.2 World Packaging Automation Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Packaging Automation Robot Consumption (2021-2032)
- 2.4 China Packaging Automation Robot Consumption (2021-2032)
- 2.5 Europe Packaging Automation Robot Consumption (2021-2032)
- 2.6 Japan Packaging Automation Robot Consumption (2021-2032)
- 2.7 South Korea Packaging Automation Robot Consumption (2021-2032)
- 2.8 ASEAN Packaging Automation Robot Consumption (2021-2032)
- 2.9 India Packaging Automation Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Packaging Automation Robot Production Value by Manufacturer (2021-2026)
- 3.2 World Packaging Automation Robot Production by Manufacturer (2021-2026)
- 3.3 World Packaging Automation Robot Average Price by Manufacturer (2021-2026)
- 3.4 Packaging Automation Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Packaging Automation Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Packaging Automation Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Packaging Automation Robot in 2025
- 3.6 Packaging Automation Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Packaging Automation Robot Market: Region Footprint
 - 3.6.2 Packaging Automation Robot Market: Company Product Type Footprint
 - 3.6.3 Packaging Automation Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Packaging Automation Robot Production Value Comparison
 - 4.1.1 United States VS China: Packaging Automation Robot Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Packaging Automation Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Packaging Automation Robot Production Comparison
 - 4.2.1 United States VS China: Packaging Automation Robot Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Packaging Automation Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Packaging Automation Robot Consumption Comparison
 - 4.3.1 United States VS China: Packaging Automation Robot Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Packaging Automation Robot Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Packaging Automation Robot Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Packaging Automation Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Packaging Automation Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Packaging Automation Robot Production (2021-2026)

4.5 China Based Packaging Automation Robot Manufacturers and Market Share

4.5.1 China Based Packaging Automation Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Packaging Automation Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Packaging Automation Robot Production (2021-2026)

4.6 Rest of World Based Packaging Automation Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Packaging Automation Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Packaging Automation Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Packaging Automation Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Packaging Automation Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Load: 30kg

5.3 Market Segment by Type

5.3.1 World Packaging Automation Robot Production by Type (2021-2032)

5.3.2 World Packaging Automation Robot Production Value by Type (2021-2032)

5.3.3 World Packaging Automation Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ROBOT TYPE

6.1 World Packaging Automation Robot Market Size Overview by Robot Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Robot Type

6.2.1 Multi-joint Industrial Robots

6.2.2 Parallel Robots

6.2.3 Collaborative Robots

6.2.4 Others

6.3 Market Segment by Robot Type

6.3.1 World Packaging Automation Robot Production by Robot Type (2021-2032)

6.3.2 World Packaging Automation Robot Production Value by Robot Type (2021-2032)

6.3.3 World Packaging Automation Robot Average Price by Robot Type (2021-2032)

7 MARKET ANALYSIS BY PACKAGING PROCESS

7.1 World Packaging Automation Robot Market Size Overview by Packaging Process:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Packaging Process

7.2.1 Bagging Robot

7.2.2 Boxing Robot

7.2.3 Palletizing Robot

7.2.4 Others

7.3 Market Segment by Packaging Process

7.3.1 World Packaging Automation Robot Production by Packaging Process
(2021-2032)

7.3.2 World Packaging Automation Robot Production Value by Packaging Process
(2021-2032)

7.3.3 World Packaging Automation Robot Average Price by Packaging Process
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Packaging Automation Robot Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food and Beverage

8.2.2 Medical

8.2.3 E-commerce Logistics

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Packaging Automation Robot Production by Application (2021-2032)

8.3.2 World Packaging Automation Robot Production Value by Application (2021-2032)

8.3.3 World Packaging Automation Robot Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ABB

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB Packaging Automation Robot Product and Services

9.1.4 ABB Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ABB Recent Developments/Updates

9.1.6 ABB Competitive Strengths & Weaknesses

9.2 Fanuc

9.2.1 Fanuc Details

9.2.2 Fanuc Major Business

9.2.3 Fanuc Packaging Automation Robot Product and Services

9.2.4 Fanuc Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Fanuc Recent Developments/Updates

9.2.6 Fanuc Competitive Strengths & Weaknesses

9.3 KUKA

9.3.1 KUKA Details

9.3.2 KUKA Major Business

9.3.3 KUKA Packaging Automation Robot Product and Services

9.3.4 KUKA Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 KUKA Recent Developments/Updates

9.3.6 KUKA Competitive Strengths & Weaknesses

9.4 SIASUN

9.4.1 SIASUN Details

9.4.2 SIASUN Major Business

9.4.3 SIASUN Packaging Automation Robot Product and Services

9.4.4 SIASUN Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SIASUN Recent Developments/Updates

9.4.6 SIASUN Competitive Strengths & Weaknesses

9.5 Schubert Group

9.5.1 Schubert Group Details

9.5.2 Schubert Group Major Business

9.5.3 Schubert Group Packaging Automation Robot Product and Services

9.5.4 Schubert Group Packaging Automation Robot Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Schubert Group Recent Developments/Updates

9.5.6 Schubert Group Competitive Strengths & Weaknesses

9.6 Brillopak

9.6.1 Brillopak Details

9.6.2 Brillopak Major Business

9.6.3 Brillopak Packaging Automation Robot Product and Services

9.6.4 Brillopak Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Brillopak Recent Developments/Updates

9.6.6 Brillopak Competitive Strengths & Weaknesses

9.7 JLS Automation

9.7.1 JLS Automation Details

9.7.2 JLS Automation Major Business

9.7.3 JLS Automation Packaging Automation Robot Product and Services

9.7.4 JLS Automation Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 JLS Automation Recent Developments/Updates

9.7.6 JLS Automation Competitive Strengths & Weaknesses

9.8 Remtec

9.8.1 Remtec Details

9.8.2 Remtec Major Business

9.8.3 Remtec Packaging Automation Robot Product and Services

9.8.4 Remtec Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Remtec Recent Developments/Updates

9.8.6 Remtec Competitive Strengths & Weaknesses

9.9 Robotphoenix

9.9.1 Robotphoenix Details

9.9.2 Robotphoenix Major Business

9.9.3 Robotphoenix Packaging Automation Robot Product and Services

9.9.4 Robotphoenix Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Robotphoenix Recent Developments/Updates

9.9.6 Robotphoenix Competitive Strengths & Weaknesses

9.10 Conveyor & Automation Technologies

9.10.1 Conveyor & Automation Technologies Details

9.10.2 Conveyor & Automation Technologies Major Business

9.10.3 Conveyor & Automation Technologies Packaging Automation Robot Product and

Services

9.10.4 Conveyor & Automation Technologies Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Conveyor & Automation Technologies Recent Developments/Updates

9.10.6 Conveyor & Automation Technologies Competitive Strengths & Weaknesses

9.11 Adelphi Automation

9.11.1 Adelphi Automation Details

9.11.2 Adelphi Automation Major Business

9.11.3 Adelphi Automation Packaging Automation Robot Product and Services

9.11.4 Adelphi Automation Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Adelphi Automation Recent Developments/Updates

9.11.6 Adelphi Automation Competitive Strengths & Weaknesses

9.12 OMRON

9.12.1 OMRON Details

9.12.2 OMRON Major Business

9.12.3 OMRON Packaging Automation Robot Product and Services

9.12.4 OMRON Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 OMRON Recent Developments/Updates

9.12.6 OMRON Competitive Strengths & Weaknesses

9.13 Quest Industrial LLC.

9.13.1 Quest Industrial LLC. Details

9.13.2 Quest Industrial LLC. Major Business

9.13.3 Quest Industrial LLC. Packaging Automation Robot Product and Services

9.13.4 Quest Industrial LLC. Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Quest Industrial LLC. Recent Developments/Updates

9.13.6 Quest Industrial LLC. Competitive Strengths & Weaknesses

9.14 RND Automation

9.14.1 RND Automation Details

9.14.2 RND Automation Major Business

9.14.3 RND Automation Packaging Automation Robot Product and Services

9.14.4 RND Automation Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 RND Automation Recent Developments/Updates

9.14.6 RND Automation Competitive Strengths & Weaknesses

9.15 DENSO Robotic

9.15.1 DENSO Robotic Details

9.15.2 DENSO Robotic Major Business

9.15.3 DENSO Robotic Packaging Automation Robot Product and Services

9.15.4 DENSO Robotic Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 DENSO Robotic Recent Developments/Updates

9.15.6 DENSO Robotic Competitive Strengths & Weaknesses

9.16 Fuji Robotics

9.16.1 Fuji Robotics Details

9.16.2 Fuji Robotics Major Business

9.16.3 Fuji Robotics Packaging Automation Robot Product and Services

9.16.4 Fuji Robotics Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Fuji Robotics Recent Developments/Updates

9.16.6 Fuji Robotics Competitive Strengths & Weaknesses

9.17 BOSHI

9.17.1 BOSHI Details

9.17.2 BOSHI Major Business

9.17.3 BOSHI Packaging Automation Robot Product and Services

9.17.4 BOSHI Packaging Automation Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 BOSHI Recent Developments/Updates

9.17.6 BOSHI Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Packaging Automation Robot Industry Chain

10.2 Packaging Automation Robot Upstream Analysis

10.2.1 Packaging Automation Robot Core Raw Materials

10.2.2 Main Manufacturers of Packaging Automation Robot Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Packaging Automation Robot Production Mode

10.6 Packaging Automation Robot Procurement Model

10.7 Packaging Automation Robot Industry Sales Model and Sales Channels

10.7.1 Packaging Automation Robot Sales Model

10.7.2 Packaging Automation Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Packaging Automation Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Packaging Automation Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Packaging Automation Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Packaging Automation Robot Production Value Market Share by Region (2021-2026)

Table 5. World Packaging Automation Robot Production Value Market Share by Region (2027-2032)

Table 6. World Packaging Automation Robot Production by Region (2021-2026) & (K Units)

Table 7. World Packaging Automation Robot Production by Region (2027-2032) & (K Units)

Table 8. World Packaging Automation Robot Production Market Share by Region (2021-2026)

Table 9. World Packaging Automation Robot Production Market Share by Region (2027-2032)

Table 10. World Packaging Automation Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Packaging Automation Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Packaging Automation Robot Major Market Trends

Table 13. World Packaging Automation Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Packaging Automation Robot Consumption by Region (2021-2026) & (K Units)

Table 15. World Packaging Automation Robot Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Packaging Automation Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Packaging Automation Robot Producers in 2025

Table 18. World Packaging Automation Robot Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Packaging Automation Robot Producers in 2025

Table 20. World Packaging Automation Robot Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Packaging Automation Robot Company Evaluation Quadrant

Table 22. World Packaging Automation Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Packaging Automation Robot Production Site of Key Manufacturer

Table 24. Packaging Automation Robot Market: Company Product Type Footprint

Table 25. Packaging Automation Robot Market: Company Product Application Footprint

Table 26. Packaging Automation Robot Competitive Factors

Table 27. Packaging Automation Robot New Entrant and Capacity Expansion Plans

Table 28. Packaging Automation Robot Mergers & Acquisitions Activity

Table 29. United States VS China Packaging Automation Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Packaging Automation Robot Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Packaging Automation Robot Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Packaging Automation Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Packaging Automation Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Packaging Automation Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Packaging Automation Robot Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Packaging Automation Robot Production Market Share (2021-2026)

Table 37. China Based Packaging Automation Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Packaging Automation Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Packaging Automation Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Packaging Automation Robot Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Packaging Automation Robot Production Market

Share (2021-2026)

Table 42. Rest of World Based Packaging Automation Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Packaging Automation Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Packaging Automation Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Packaging Automation Robot Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Packaging Automation Robot Production Market Share (2021-2026)

Table 47. World Packaging Automation Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Packaging Automation Robot Production by Type (2021-2026) & (K Units)

Table 49. World Packaging Automation Robot Production by Type (2027-2032) & (K Units)

Table 50. World Packaging Automation Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Packaging Automation Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Packaging Automation Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Packaging Automation Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Packaging Automation Robot Production Value by Robot Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Packaging Automation Robot Production by Robot Type (2021-2026) & (K Units)

Table 56. World Packaging Automation Robot Production by Robot Type (2027-2032) & (K Units)

Table 57. World Packaging Automation Robot Production Value by Robot Type (2021-2026) & (USD Million)

Table 58. World Packaging Automation Robot Production Value by Robot Type (2027-2032) & (USD Million)

Table 59. World Packaging Automation Robot Average Price by Robot Type (2021-2026) & (US\$/Unit)

Table 60. World Packaging Automation Robot Average Price by Robot Type (2027-2032) & (US\$/Unit)

Table 61. World Packaging Automation Robot Production Value by Packaging Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Packaging Automation Robot Production by Packaging Process (2021-2026) & (K Units)

Table 63. World Packaging Automation Robot Production by Packaging Process (2027-2032) & (K Units)

Table 64. World Packaging Automation Robot Production Value by Packaging Process (2021-2026) & (USD Million)

Table 65. World Packaging Automation Robot Production Value by Packaging Process (2027-2032) & (USD Million)

Table 66. World Packaging Automation Robot Average Price by Packaging Process (2021-2026) & (US\$/Unit)

Table 67. World Packaging Automation Robot Average Price by Packaging Process (2027-2032) & (US\$/Unit)

Table 68. World Packaging Automation Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Packaging Automation Robot Production by Application (2021-2026) & (K Units)

Table 70. World Packaging Automation Robot Production by Application (2027-2032) & (K Units)

Table 71. World Packaging Automation Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Packaging Automation Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Packaging Automation Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Packaging Automation Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ABB Basic Information, Manufacturing Base and Competitors

Table 76. ABB Major Business

Table 77. ABB Packaging Automation Robot Product and Services

Table 78. ABB Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ABB Recent Developments/Updates

Table 80. ABB Competitive Strengths & Weaknesses

Table 81. Fanuc Basic Information, Manufacturing Base and Competitors

Table 82. Fanuc Major Business

Table 83. Fanuc Packaging Automation Robot Product and Services

Table 84. Fanuc Packaging Automation Robot Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fanuc Recent Developments/Updates

Table 86. Fanuc Competitive Strengths & Weaknesses

Table 87. KUKA Basic Information, Manufacturing Base and Competitors

Table 88. KUKA Major Business

Table 89. KUKA Packaging Automation Robot Product and Services

Table 90. KUKA Packaging Automation Robot Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. KUKA Recent Developments/Updates

Table 92. KUKA Competitive Strengths & Weaknesses

Table 93. SIASUN Basic Information, Manufacturing Base and Competitors

Table 94. SIASUN Major Business

Table 95. SIASUN Packaging Automation Robot Product and Services

Table 96. SIASUN Packaging Automation Robot Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SIASUN Recent Developments/Updates

Table 98. SIASUN Competitive Strengths & Weaknesses

Table 99. Schubert Group Basic Information, Manufacturing Base and Competitors

Table 100. Schubert Group Major Business

Table 101. Schubert Group Packaging Automation Robot Product and Services

Table 102. Schubert Group Packaging Automation Robot Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 103. Schubert Group Recent Developments/Updates

Table 104. Schubert Group Competitive Strengths & Weaknesses

Table 105. Brillopak Basic Information, Manufacturing Base and Competitors

Table 106. Brillopak Major Business

Table 107. Brillopak Packaging Automation Robot Product and Services

Table 108. Brillopak Packaging Automation Robot Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 109. Brillopak Recent Developments/Updates

Table 110. Brillopak Competitive Strengths & Weaknesses

Table 111. JLS Automation Basic Information, Manufacturing Base and Competitors

Table 112. JLS Automation Major Business

Table 113. JLS Automation Packaging Automation Robot Product and Services

Table 114. JLS Automation Packaging Automation Robot Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 115. JLS Automation Recent Developments/Updates

Table 116. JLS Automation Competitive Strengths & Weaknesses

Table 117. Remtec Basic Information, Manufacturing Base and Competitors

Table 118. Remtec Major Business

Table 119. Remtec Packaging Automation Robot Product and Services

Table 120. Remtec Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Remtec Recent Developments/Updates

Table 122. Remtec Competitive Strengths & Weaknesses

Table 123. Robotphoenix Basic Information, Manufacturing Base and Competitors

Table 124. Robotphoenix Major Business

Table 125. Robotphoenix Packaging Automation Robot Product and Services

Table 126. Robotphoenix Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Robotphoenix Recent Developments/Updates

Table 128. Robotphoenix Competitive Strengths & Weaknesses

Table 129. Conveyor & Automation Technologies Basic Information, Manufacturing Base and Competitors

Table 130. Conveyor & Automation Technologies Major Business

Table 131. Conveyor & Automation Technologies Packaging Automation Robot Product and Services

Table 132. Conveyor & Automation Technologies Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Conveyor & Automation Technologies Recent Developments/Updates

Table 134. Conveyor & Automation Technologies Competitive Strengths & Weaknesses

Table 135. Adelphi Automation Basic Information, Manufacturing Base and Competitors

Table 136. Adelphi Automation Major Business

Table 137. Adelphi Automation Packaging Automation Robot Product and Services

Table 138. Adelphi Automation Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Adelphi Automation Recent Developments/Updates

Table 140. Adelphi Automation Competitive Strengths & Weaknesses

Table 141. OMRON Basic Information, Manufacturing Base and Competitors

Table 142. OMRON Major Business

Table 143. OMRON Packaging Automation Robot Product and Services

Table 144. OMRON Packaging Automation Robot Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. OMRON Recent Developments/Updates

Table 146. OMRON Competitive Strengths & Weaknesses

Table 147. Quest Industrial LLC. Basic Information, Manufacturing Base and Competitors

Table 148. Quest Industrial LLC. Major Business

Table 149. Quest Industrial LLC. Packaging Automation Robot Product and Services

Table 150. Quest Industrial LLC. Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Quest Industrial LLC. Recent Developments/Updates

Table 152. Quest Industrial LLC. Competitive Strengths & Weaknesses

Table 153. RND Automation Basic Information, Manufacturing Base and Competitors

Table 154. RND Automation Major Business

Table 155. RND Automation Packaging Automation Robot Product and Services

Table 156. RND Automation Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. RND Automation Recent Developments/Updates

Table 158. RND Automation Competitive Strengths & Weaknesses

Table 159. DENSO Robotic Basic Information, Manufacturing Base and Competitors

Table 160. DENSO Robotic Major Business

Table 161. DENSO Robotic Packaging Automation Robot Product and Services

Table 162. DENSO Robotic Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. DENSO Robotic Recent Developments/Updates

Table 164. DENSO Robotic Competitive Strengths & Weaknesses

Table 165. Fuji Robotics Basic Information, Manufacturing Base and Competitors

Table 166. Fuji Robotics Major Business

Table 167. Fuji Robotics Packaging Automation Robot Product and Services

Table 168. Fuji Robotics Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Fuji Robotics Recent Developments/Updates

Table 170. Fuji Robotics Competitive Strengths & Weaknesses

Table 171. BOSHI Basic Information, Manufacturing Base and Competitors

Table 172. BOSHI Major Business

Table 173. BOSHI Packaging Automation Robot Product and Services

Table 174. BOSHI Packaging Automation Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. BOSHI Recent Developments/Updates

Table 176. BOSHI Competitive Strengths & Weaknesses

Table 177. Global Key Players of Packaging Automation Robot Upstream (Raw Materials)

Table 178. Global Packaging Automation Robot Typical Customers

Table 179. Packaging Automation Robot Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Packaging Automation Robot Picture

Figure 2. World Packaging Automation Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Packaging Automation Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Packaging Automation Robot Production (2021-2032) & (K Units)

Figure 5. World Packaging Automation Robot Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Packaging Automation Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Packaging Automation Robot Production Market Share by Region (2021-2032)

Figure 8. North America Packaging Automation Robot Production (2021-2032) & (K Units)

Figure 9. Europe Packaging Automation Robot Production (2021-2032) & (K Units)

Figure 10. China Packaging Automation Robot Production (2021-2032) & (K Units)

Figure 11. Japan Packaging Automation Robot Production (2021-2032) & (K Units)

Figure 12. Packaging Automation Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 15. World Packaging Automation Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 17. China Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 18. Europe Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 19. Japan Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 20. South Korea Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 22. India Packaging Automation Robot Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Packaging Automation Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Packaging Automation Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Packaging Automation

Robot Markets in 2025

Figure 26. United States VS China: Packaging Automation Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Packaging Automation Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Packaging Automation Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Packaging Automation Robot Production Market Share 2025

Figure 30. China Based Manufacturers Packaging Automation Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Packaging Automation Robot Production Market Share 2025

Figure 32. World Packaging Automation Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Packaging Automation Robot Production Value Market Share by Type in 2025

Figure 34. Load: 30kg

Figure 37. World Packaging Automation Robot Production Market Share by Type (2021-2032)

Figure 38. World Packaging Automation Robot Production Value Market Share by Type (2021-2032)

Figure 39. World Packaging Automation Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Packaging Automation Robot Production Value by Robot Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Packaging Automation Robot Production Value Market Share by Robot Type in 2025

Figure 42. Multi-joint Industrial Robots

Figure 43. Parallel Robots

Figure 44. Collaborative Robots

Figure 45. Others

Figure 46. World Packaging Automation Robot Production Market Share by Robot Type (2021-2032)

Figure 47. World Packaging Automation Robot Production Value Market Share by Robot Type (2021-2032)

Figure 48. World Packaging Automation Robot Average Price by Robot Type (2021-2032) & (US\$/Unit)

Figure 49. World Packaging Automation Robot Production Value by Packaging Process,

(USD Million), 2021 & 2025 & 2032

Figure 50. World Packaging Automation Robot Production Value Market Share by Packaging Process in 2025

Figure 51. Bagging Robot

Figure 52. Boxing Robot

Figure 53. Palletizing Robot

Figure 54. Others

Figure 55. World Packaging Automation Robot Production Market Share by Packaging Process (2021-2032)

Figure 56. World Packaging Automation Robot Production Value Market Share by Packaging Process (2021-2032)

Figure 57. World Packaging Automation Robot Average Price by Packaging Process (2021-2032) & (US\$/Unit)

Figure 58. World Packaging Automation Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Packaging Automation Robot Production Value Market Share by Application in 2025

Figure 60. Food and Beverage

Figure 61. Medical

Figure 62. E-commerce Logistics

Figure 63. Others

Figure 64. World Packaging Automation Robot Production Market Share by Application (2021-2032)

Figure 65. World Packaging Automation Robot Production Value Market Share by Application (2021-2032)

Figure 66. World Packaging Automation Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Packaging Automation Robot Industry Chain

Figure 68. Packaging Automation Robot Procurement Model

Figure 69. Packaging Automation Robot Sales Model

Figure 70. Packaging Automation Robot Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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