

Global Packaging Automation Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Packaging Automation Robot market size was valued at US\$ 12317 million in 2025 and is forecast to a readjusted size of US\$ 22538 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global sales of packaging automation robots reached 420,000 units, with an average selling price of US\$28,500 per unit. Packaging automation robots refer to industrial robot systems applied in product packaging processes, integrating functions such as vision recognition, gripping and handling, sorting and packing, palletizing and sealing. They can complete standardized or flexible packaging operations under high-speed and high-precision conditions and are widely used in industries such as food and beverage, pharmaceuticals, daily chemicals, e-commerce logistics, and 3C electronics. Their core components include the robot body, servo drive system, controller, end effector, and machine vision system, offering significant advantages in improving efficiency, reducing labor costs, and minimizing human error.

Upstream raw materials mainly include steel, aluminum alloys, electronic components, servo motors, sensors, and industrial control chips. Downstream suppliers cover large manufacturing enterprises, e-commerce warehousing centers, third-party logistics, and packaging service providers. Global total production capacity is approximately 550,000 units, with an average gross profit margin of approximately 28%. Downstream consumption is mainly in the food and beverage, e-commerce logistics, pharmaceuticals and daily chemicals, 3C electronics, and other industries.

With rising labor costs and the advancement of intelligent manufacturing upgrades, the

demand for packaging automation robots continues to grow, especially under the trends of flexible production and unmanned factories, which present broad business opportunities. In the future, they will develop towards collaboration, intelligence, and modularization.

The packaging automation robot market is in a phase of rapid penetration, driven by the upgrading of manufacturing automation, the explosive growth of e-commerce logistics, and the continuous rise in labor costs. In industries with high standardization, such as food and beverage, pharmaceuticals, and daily chemicals, companies are increasingly demanding high-efficiency and highly consistent packaging, making robot replacement of manual labor a long-term trend. Simultaneously, the e-commerce and warehousing logistics industries' pursuit of extreme efficiency in sorting, packing, and palletizing further amplifies market demand. Regionally, the Asia-Pacific region, especially China and Southeast Asia, is the fastest-growing market, while Europe and the United States are focusing more on high-end intelligent and flexible solutions.

From a technological evolution perspective, packaging automation robots are shifting from traditional 'single-machine automation' to 'system integration + intelligent decision-making.' The integration of machine vision, AI algorithms, and collaborative robots (Cobots) significantly improves the adaptability and flexible production capabilities of the equipment, enabling it to handle complex packaging scenarios with multiple varieties and small batches. Furthermore, the widespread adoption of modular design and standardized interfaces has lowered the barrier to entry for companies to implement automation systems, accelerating the release of the SME market.

However, the industry also faces certain challenges, including high upfront investment costs, complex system integration, and stringent technical service requirements, which to some extent limit the rapid adoption by some small and medium-sized enterprises (SMEs). But in the medium to long term, as equipment prices gradually decrease, software systems mature, and the 'machine replacement' policy promotes growth, market penetration will continue to increase. Overall, packaging automation robots will extend from single equipment supply to comprehensive solutions and services, occupying a key position in smart factories and digital supply chain systems in the future, possessing the dual potential for sustained growth and structural upgrading.

This report is a detailed and comprehensive analysis for global Packaging Automation Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Packaging Automation Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Packaging Automation Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Packaging Automation Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Packaging Automation Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Packaging Automation Robot

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Packaging Automation Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Fanuc, KUKA, SIASUN, Schubert Group, Brillopak, JLS Automation, Remtec, Robotphoenix, Conveyor & Automation Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Packaging Automation Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Load: 30kg

Market segment by Robot Type

Multi-joint Industrial Robots

Parallel Robots

Collaborative Robots

Others

Market segment by Packaging Process

Bagging Robot

Boxing Robot

Palletizing Robot

Others

Market segment by Application

Food and Beverage

Medical

E-commerce Logistics

Others

Major players covered

ABB

Fanuc

KUKA

SIASUN

Schubert Group

Brillopak

JLS Automation

Remtec

Robotphoenix

Conveyor & Automation Technologies

Adelphi Automation

OMRON

Quest Industrial LLC.

RND Automation

DENSO Robotic

Fuji Robotics

BOSHI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Packaging Automation Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Packaging Automation Robot, with price, sales quantity, revenue, and global market share of Packaging Automation Robot from 2021 to 2026.

Chapter 3, the Packaging Automation Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Packaging Automation Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Packaging Automation Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Packaging Automation Robot.

Chapter 14 and 15, to describe Packaging Automation Robot sales channel, distributors, customers, research findings and conclusion.

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