

Global Packaging Automation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Packaging Automation Equipment market size was valued at US\$ 53814 million in 2025 and is forecast to a readjusted size of US\$ 87283 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global packaging automation equipment production capacity is 520,000 units, with production reached approximately 436,000 units, with an average global market price of around US\$ 120,000 per unit. The market gross margin is mainly 24%-34%. Packaging automation equipment encompasses a wide range of machinery and integrated systems designed to automate the processes of filling, sealing, wrapping, labeling, coding, cartoning, palletizing, and inspection of packaged goods with minimal human intervention. These systems typically include form-fill-seal machines, blister packaging equipment, cartoning machines, case packers, shrink wrappers, stretch wrappers, labeling systems, checkweighers, metal detectors, vision inspection systems, robotic pick-and-place units, end-of-line palletizers, and integrated control platforms with human-machine interfaces (HMIs). Packaging automation equipment serves diverse industries including food and beverage, pharmaceuticals and healthcare, cosmetics and personal care, consumer goods, chemicals, electronics, and e-commerce fulfillment. These systems enable high-speed production, ensure consistent package quality, reduce material waste, improve product safety and traceability, lower labor costs, and enhance overall equipment effectiveness (OEE). With evolving consumer preferences and regulatory requirements, packaging automation equipment continues to advance toward greater flexibility for multiple product formats, integration with Industry 4.0 and IoT technologies, sustainable packaging material compatibility, serialization and track-and-trace capabilities, and intelligent adaptive systems utilizing machine learning for

process optimization.

The upstream of the packaging automation equipment industry chain mainly includes precision mechanical components, stainless steel and aluminum materials, servo motors and motion control systems, pneumatic and hydraulic components, sensors and vision systems, PLCs and industrial computers, touch screen HMIs, conveyor and handling modules, cutting and sealing elements, and packaging material feeding mechanisms. The midstream encompasses equipment design and engineering, mechanical fabrication and assembly, control system integration, software programming and commissioning, performance testing and validation, and compliance certification—representing the core of value creation and technological integration. The downstream serves end-users across food and beverage manufacturing, pharmaceutical and biopharmaceutical production, cosmetics and personal care manufacturing, consumer packaged goods companies, chemical and agrochemical packaging, contract packaging organizations, e-commerce fulfillment centers, and industrial goods packaging, extending to installation and commissioning services, operator training programs, preventive maintenance and spare parts supply, equipment upgrades and retrofits, technical support, and performance optimization consulting. The entire industry chain is characterized by high technical complexity and precision requirements, strong emphasis on hygiene standards and regulatory compliance particularly in food and pharmaceutical applications, increasing integration of robotics and artificial intelligence, and growing focus on sustainable packaging solutions and energy-efficient operations.

The development of the packaging automation equipment market is driven by multiple factors, including labor shortage pressures, food safety and pharmaceutical compliance requirements, e-commerce growth, and sustainability mandates. First, chronic labor shortages and rising wage costs in manufacturing sectors remain core drivers for packaging automation adoption. Companies struggling to recruit and retain skilled packaging line operators increasingly invest in automated systems to maintain production continuity, improve output consistency, reduce workplace injuries, and redirect human resources toward higher-value activities such as quality control and process supervision. Second, stringent food safety regulations and pharmaceutical serialization mandates create sustained demand for advanced packaging equipment with integrated inspection systems, contamination prevention features, tamper-evident sealing, track-and-trace capabilities, and comprehensive data logging that ensure regulatory compliance and protect brand reputation.

E-commerce expansion and omnichannel retail strategies significantly influence market

dynamics. The surge in direct-to-consumer shipments demands flexible packaging systems capable of handling diverse product sizes, custom packaging configurations, variable order quantities, and rapid changeovers between SKUs, driving adoption of modular automation platforms with quick-change tooling and intelligent format recognition. Fourth, sustainability imperatives and circular economy goals accelerate development of packaging equipment compatible with recyclable, biodegradable, and reduced-material packaging formats, incorporating precise material handling to minimize waste, energy-efficient drives and heating systems, and capabilities for processing innovative sustainable materials including paper-based alternatives and compostable films. Finally, digitalization and Industry 4.0 integration enable predictive maintenance through condition monitoring, real-time production analytics via OEE dashboards, remote diagnostics and support, seamless integration with enterprise resource planning (ERP) and manufacturing execution systems (MES), and data-driven continuous improvement programs that maximize equipment utilization and return on investment while reducing total cost of ownership.

This report is a detailed and comprehensive analysis for global Packaging Automation Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Packaging Automation Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Packaging Automation Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Packaging Automation Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Packaging Automation Equipment market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Packaging Automation Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Packaging Automation Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syntegon Technology, Ishida, Kronos AG, Sidel Group, IMA Group, Coesia Group, Marchesini Group, Optima Packaging Group, ProMach, Barry-Wehmiller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Packaging Automation Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Filling Equipment

Sealing Equipment

Labeling Equipment

Cartoning Equipment

Case Packing & Palletizing Equipment

Others

Market segment by Packaging Form

Bottle & Can Packaging

Bag & Pouch Packaging

Carton Packaging

Flexible Packaging

Others

Market segment by Application

Food & Beverage

Pharmaceuticals

Cosmetics & Personal Care

Electronics

Chemical Products

Others

Major players covered

Syntegon Technology

Ishida

Krones AG

Sidel Group

IMA Group

Coesia Group

Marchesini Group

Optima Packaging Group

ProMach

Barry-Wehmiller

Sealed Air

MULTIVAC

GEA Group

K?rber Group

Rovema

Omori Machinery

Yamato Scale

Kawashima Packaging Machinery

Adelphi Manufacturing

Uflex

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Packaging Automation Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Packaging Automation Equipment, with price, sales quantity, revenue, and global market share of Packaging Automation Equipment from 2021 to 2026.

Chapter 3, the Packaging Automation Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Packaging Automation Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Packaging Automation Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Packaging Automation Equipment.

Chapter 14 and 15, to describe Packaging Automation Equipment sales channel, distributors, customers, research findings and conclusion.

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