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Global P-Xylene (PX) Molecular Sieve Adsorbent Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GB5510711E7FEN.html
Date: August 2026
Pages: 112
Price: US$ 4,480.00 (Single User License)
ID: GB5510711E7FEN

Abstracts

The global P-Xylene (PX) Molecular Sieve Adsorbent market size is expected to reach $ 463 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

P-Xylene (PX) molecular sieve adsorbents are specialized, highly selective synthetic zeolites (typically Barium-exchanged faujasite) designed to separate high-purity p-xylene from mixed xylene isomers. Because xylene isomers have nearly identical boiling points, these adsorbents are the industry standard for Simulated Moving Bed (SMB) technology used to manufacture PET plastics.

In 2025, global Molecular Sieve P-Xylene (PX) Adsorbent output reached 26,000 tons, with an average selling price of USD 12,360 per ton and total production capacity of approximately 32,000 tons. The industry gross margin was around 30%?50%. In terms of cost structure, direct materials accounted for approximately 65%, manufacturing overhead for around 28%, and labor costs for about 7%. The upstream supply chain includes high-purity silicon sources, aluminum sources, sodium hydroxide, ion-exchange raw materials such as barium salts and potassium salts, binders, forming aids, and molecular sieve powders. The downstream applications include PX adsorption separation units, aromatics complexes, PTA, DMT, PET, and the polyester industry chain.

The global P-xylene (PX) adsorbent market is deeply bound to the downstream aromatics industry. Demand stems from supporting supplies for new PX units and regular replacement for existing facilities, moving in line with global petrochemical capacity layout shifts. The concentration of global PX capacity in the Asia-Pacific region lifts local adsorbent demand, and large-scale integrated refining and chemical projects

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further expand the procurement volume of matching adsorbents. Stable end demand from the polyester industry chain underpins PX capacity growth, passing steady demand fundamentals to the adsorbent market. Technological iteration shapes the core competitive landscape. Adsorption selectivity, service life and pressure drop directly determine PX unit efficiency, energy consumption and maintenance costs, with core molecular sieve modification technology forming the main industry entry barrier. Tightening global environmental and energy efficiency policies raise requirements for PX unit emissions and energy use, driving adsorbent upgrades toward higher selectivity, longer life and lower energy consumption, and steering R&D toward performance improvement and full-cycle cost reduction. The supply side features high technological concentration, with high-end markets led by players holding core manufacturing technologies. Local technical advances diversify supply participants, and competition shifts from pure product performance to comprehensive strength including performance, durability and technical services.

This report studies the global P-Xylene (PX) Molecular Sieve Adsorbent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for P-Xylene (PX) Molecular Sieve Adsorbent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of P-Xylene (PX) Molecular Sieve Adsorbent that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global P-Xylene (PX) Molecular Sieve Adsorbent total production and demand, 2021-2032, (Tons)
Global P-Xylene (PX) Molecular Sieve Adsorbent total production value, 2021-2032, (USD Million)
Global P-Xylene (PX) Molecular Sieve Adsorbent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global P-Xylene (PX) Molecular Sieve Adsorbent consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: P-Xylene (PX) Molecular Sieve Adsorbent domestic production, consumption, key domestic manufacturers and share
Global P-Xylene (PX) Molecular Sieve Adsorbent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global P-Xylene (PX) Molecular Sieve Adsorbent production by Type, production, value,

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CAGR, 2021-2032, (USD Million) & (Tons)
Global P-Xylene (PX) Molecular Sieve Adsorbent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global P-Xylene (PX) Molecular Sieve Adsorbent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell UOP, Arkema, Axens, Toray, Sinopec Catalyst, Luoyang Jalon Micro-nano New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World P-Xylene (PX) Molecular Sieve Adsorbent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global P-Xylene (PX) Molecular Sieve Adsorbent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global P-Xylene (PX) Molecular Sieve Adsorbent Market, Segmentation by Type:

Ba-X Molecular Sieve

Ba-K-X Molecular Sieve

K-Y/Ba-Y Molecular Sieve

Global P-Xylene (PX) Molecular Sieve Adsorbent Market, Segmentation by Process Type:

Parex Process

Eluxyl Process

RAX Process

Others

Global P-Xylene (PX) Molecular Sieve Adsorbent Market, Segmentation by Application:

Apparel and Textiles

Packaging and Containers

Dyes

Pesticides

Others

Companies Profiled:

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Honeywell UOP

Arkema

Axens

Toray

Sinopec Catalyst

Luoyang Jalon Micro-nano New Materials

Key Questions Answered:
1. How big is the global P-Xylene (PX) Molecular Sieve Adsorbent market?
2. What is the demand of the global P-Xylene (PX) Molecular Sieve Adsorbent market?
3. What is the year over year growth of the global P-Xylene (PX) Molecular Sieve Adsorbent market?
4. What is the production and production value of the global P-Xylene (PX) Molecular Sieve Adsorbent market?
5. Who are the key producers in the global P-Xylene (PX) Molecular Sieve Adsorbent market?
6. What are the growth factors driving the market demand?

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