

# Global P-tolualdehyde Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global P-tolualdehyde market size is expected to reach \$ 42.48 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

p-Tolualdehyde is a colorless to pale yellow liquid, belonging to the organic aromatic aldehyde family, with an almond-like aroma. It is an important organic synthesis intermediate, widely used in the synthesis of pharmaceuticals, dyes, and fragrances. Global sales in 2025 were approximately 5,000 tons, with an average selling price of \$6,031 per ton. The industry's gross profit margin is between 25% and 30%.

The upstream core raw material mainly comes from p-xylene in the petrochemical system, and its core preparation method is the catalytic oxidation of p-xylene. The midstream involves the refining and classification of 4-methylbenzaldehyde. Downstream applications are highly diversified, primarily covering pharmaceutical intermediates, pesticides, chemicals, and fragrances.

p-Tolualdehyde has a characteristic cherry/almond-like odor and is a 'small-volume, high-functionality' aromatic aldehyde. From the supply side of the industry, the market supply is highly concentrated. Mitsubishi Gas Chemical and others have clearly defined its applications in fragrances, agrochemicals, pigments, and resin additives. Downstream users have high requirements for the consistency of impurities, color, and odor. The demand from fragrances and pharmaceuticals is a key driver, which will lead to a stable demand for p-tolualdehyde.

This report studies the global P-tolualdehyde production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for P-tolualdehyde and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of P-tolualdehyde that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global P-tolualdehyde total production and demand, 2021-2032, (Tons)

Global P-tolualdehyde total production value, 2021-2032, (USD Million)

Global P-tolualdehyde production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global P-tolualdehyde consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: P-tolualdehyde domestic production, consumption, key domestic manufacturers and share

Global P-tolualdehyde production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global P-tolualdehyde production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global P-tolualdehyde production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global P-tolualdehyde market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Gas Chemical, Wuhan Youji, Yingcheng Wuhan Organic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World P-tolualdehyde market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global P-tolualdehyde Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global P-tolualdehyde Market, Segmentation by Type:

Purity?99%

Purity?99.5%

Other

### Global P-tolualdehyde Market, Segmentation by Specifications:

Industrial Grade

Pharmaceutical Grade

Other

Global P-tolualdehyde Market, Segmentation by Process:

Liquid-Phase Oxidation Method

Photochlorination Hydrolysis Method

Global P-tolualdehyde Market, Segmentation by Application:

Pharmaceuticals

Pesticides

Fragrances and Flavors

Plastics

Others

Companies Profiled:

Mitsubishi Gas Chemical

Wuhan Youji

Yingcheng Wuhan Organic Material

**Key Questions Answered:**

1. How big is the global P-tolualdehyde market?
2. What is the demand of the global P-tolualdehyde market?

3. What is the year over year growth of the global P-tolualdehyde market?
4. What is the production and production value of the global P-tolualdehyde market?
5. Who are the key producers in the global P-tolualdehyde market?
6. What are the growth factors driving the market demand?

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