

Global P-hydroxybenzoic Acid and Derivatives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global P-hydroxybenzoic Acid and Derivatives market size is expected to reach \$ 334 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global P-hydroxybenzoic Acid and Derivatives production reached approximately 57 k tons, with an average global market price of around US\$4,508 per ton. P-hydroxybenzoic acid (PHBA), also known as 4-Hydroxybenzoic acid, is a monohydroxybenzoic acid, a phenolic derivative of benzoic acid. It is a white crystalline solid that is slightly soluble in water and chloroform but more soluble in polar organic solvents such as alcohols and acetone. 4-Hydroxybenzoic acid is primarily known as the basis for the preparation of its esters, known as parabens, which are used as preservatives in cosmetics and some ophthalmic solutions. It is isomeric with 2-hydroxybenzoic acid, known as salicylic acid, a precursor to aspirin, and with 3-hydroxybenzoic acid.

The global p-hydroxybenzoic acid and derivatives market has clear technical and compliance barriers. Refining processes for high-purity products, batch stability control and full-process quality traceability form core entry thresholds. The global supply pattern features regional differentiation. Asian production regions gain scale dominance backed by upstream raw material support and cost advantages, while European and American producers focus on high value-added special grades, maintaining technical edges in trace impurity control and customized product development. With the iteration of local production technology and promotion of green processes, China's product grades keep improving, import dependence in mid-to-high-end segments declines steadily, and the global supply structure evolves toward diversification.

Driven by the development of global pharmaceutical, daily chemical and high-performance polymer industries, basic demand expands steadily. Deepening downstream application scenarios drive continuous optimization of demand structure. The share of high-purity, low-impurity special-grade products grows gradually, with the market value focus shifting to high value-added categories. Manufacturing upgrading in newly industrialized regions further unlocks medium and long-term demand growth potential.

On the policy and compliance front, major global economies have established sound chemical regulatory systems, with tightening product safety standards and environmental control requirements for production. China includes relevant products in its fine chemical green upgrading support scheme to promote independent and controllable supply chains. International environmental and trade rules raise compliance thresholds, pushing enterprises to increase environmental and R&D investment. Players with solid compliance capabilities can better consolidate long-term competitive advantages.

This report studies the global P-hydroxybenzoic Acid and Derivatives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for P-hydroxybenzoic Acid and Derivatives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of P-hydroxybenzoic Acid and Derivatives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global P-hydroxybenzoic Acid and Derivatives total production and demand, 2021-2032, (Tons)

Global P-hydroxybenzoic Acid and Derivatives total production value, 2021-2032, (USD Million)

Global P-hydroxybenzoic Acid and Derivatives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global P-hydroxybenzoic Acid and Derivatives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: P-hydroxybenzoic Acid and Derivatives domestic production, consumption, key domestic manufacturers and share

Global P-hydroxybenzoic Acid and Derivatives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global P-hydroxybenzoic Acid and Derivatives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global P-hydroxybenzoic Acid and Derivatives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global P-hydroxybenzoic Acid and Derivatives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ueno Fine Chemicals, Salicylates and Chemicals, LCP Leuna Carboxylation Plant, Ashland, Clariant, Zhejiang Shengxiao, San Fu Chemical, Alta Laboratories, Wuhu Huahai Biology Technology, Jiangsu Bvco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World P-hydroxybenzoic Acid and Derivatives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global P-hydroxybenzoic Acid and Derivatives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global P-hydroxybenzoic Acid and Derivatives Market, Segmentation by Type:

P-hydroxybenzoic Acid

Parabens

Sodium Parabens

Others

Global P-hydroxybenzoic Acid and Derivatives Market, Segmentation by Content:

Content ≥99%

Content

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