

Global P-hydroxybenzoic Acid and Derivatives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global P-hydroxybenzoic Acid and Derivatives market size was valued at US\$ 264 million in 2025 and is forecast to a readjusted size of US\$ 334 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global P-hydroxybenzoic Acid and Derivatives production reached approximately 57 k tons, with an average global market price of around US\$4,508 per ton. P-hydroxybenzoic acid (PHBA), also known as 4-Hydroxybenzoic acid, is a monohydroxybenzoic acid, a phenolic derivative of benzoic acid. It is a white crystalline solid that is slightly soluble in water and chloroform but more soluble in polar organic solvents such as alcohols and acetone. 4-Hydroxybenzoic acid is primarily known as the basis for the preparation of its esters, known as parabens, which are used as preservatives in cosmetics and some ophthalmic solutions. It is isomeric with 2-hydroxybenzoic acid, known as salicylic acid, a precursor to aspirin, and with 3-hydroxybenzoic acid.

The global p-hydroxybenzoic acid and derivatives market has clear technical and compliance barriers. Refining processes for high-purity products, batch stability control and full-process quality traceability form core entry thresholds. The global supply pattern features regional differentiation. Asian production regions gain scale dominance backed by upstream raw material support and cost advantages, while European and American producers focus on high value-added special grades, maintaining technical edges in trace impurity control and customized product development. With the iteration of local production technology and promotion of green processes, China's product grades keep improving, import dependence in mid-to-high-end segments declines steadily, and the global supply structure evolves toward diversification.

Driven by the development of global pharmaceutical, daily chemical and high-performance polymer industries, basic demand expands steadily. Deepening downstream application scenarios drive continuous optimization of demand structure. The share of high-purity, low-impurity special-grade products grows gradually, with the market value focus shifting to high value-added categories. Manufacturing upgrading in newly industrialized regions further unlocks medium and long-term demand growth potential.

On the policy and compliance front, major global economies have established sound chemical regulatory systems, with tightening product safety standards and environmental control requirements for production. China includes relevant products in its fine chemical green upgrading support scheme to promote independent and controllable supply chains. International environmental and trade rules raise compliance thresholds, pushing enterprises to increase environmental and R&D investment. Players with solid compliance capabilities can better consolidate long-term competitive advantages.

This report is a detailed and comprehensive analysis for global P-hydroxybenzoic Acid and Derivatives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global P-hydroxybenzoic Acid and Derivatives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global P-hydroxybenzoic Acid and Derivatives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global P-hydroxybenzoic Acid and Derivatives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global P-hydroxybenzoic Acid and Derivatives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for P-hydroxybenzoic Acid and Derivatives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global P-hydroxybenzoic Acid and Derivatives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ueno Fine Chemicals, Salicylates and Chemicals, LCP Leuna Carboxylation Plant, Ashland, Clariant, Zhejiang Shengxiao, San Fu Chemical, Alta Laboratories, Wuhu Huahai Biology Technology, Jiangsu Bvco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

P-hydroxybenzoic Acid and Derivatives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

P-hydroxybenzoic Acid

Parabens

Sodium Parabens

Others

Market segment by Content

Content >99%

Content 50-99%

Market segment by Sales Channel

Direct Sales

Distribution

Market segment by Application

Cosmetics

Pharmaceuticals

Food

Liquid Crystal Polymers

Others

Major players covered

Ueno Fine Chemicals

Salicylates and Chemicals

LCP Leuna Carboxylation Plant

Ashland

Clariant

Zhejiang Shengxiao

San Fu Chemical

Alta Laboratories

Wuhu Huahai Biology Technology

Jiangsu Bvco

Sharon Personal Care

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe P-hydroxybenzoic Acid and Derivatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of P-hydroxybenzoic Acid and Derivatives,

with price, sales quantity, revenue, and global market share of P-hydroxybenzoic Acid and Derivatives from 2021 to 2026.

Chapter 3, the P-hydroxybenzoic Acid and Derivatives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the P-hydroxybenzoic Acid and Derivatives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and P-hydroxybenzoic Acid and Derivatives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of P-hydroxybenzoic Acid and Derivatives.

Chapter 14 and 15, to describe P-hydroxybenzoic Acid and Derivatives sales channel, distributors, customers, research findings and conclusion.

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