

Global P-Chloranil Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFC79E496537EN.html>

Date: August 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GFC79E496537EN

Abstracts

The global P-Chloranil market size is expected to reach \$ 31.63 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

P-Chloranil(CAS 118-75-2), also known as tetrachloro-1,4-benzoquinone, is an important chlorinated quinone fine chemical with the molecular formula C₆Cl₄O₂. It is generally supplied as a yellow to yellow-brown crystalline powder and has strong electron-accepting, oxidizing, dehydrogenating, and crosslinking properties. Industrial production mainly involves the chlorination of phenol or the chlorination and oxidation of hydroquinone. Key upstream materials include phenol, hydroquinone, chlorine, hydrochloric acid, oxidizing agents, process solvents, and environmental treatment materials. Major downstream customers include dye and organic pigment manufacturers, pharmaceutical and steroid intermediate producers, agrochemical intermediate companies, rubber and polymer manufacturers, and other specialty chemical producers. The global effective production capacity was estimated at approximately 9,200 tonnes in 2025, while sales volume reached about 4,087 tonnes, with an average selling price of around USD 5,823 per tonne and an industry gross margin of approximately 20% to 28%.

The global p-chloranil market remains a mature and relatively small segment of the specialty chemicals industry, with industrial production concentrated mainly in China and India, while Europe, North America, and Japan rely largely on imported supply. Competition is determined less by nominal capacity than by stable operating performance, product consistency, customer qualification, and supply reliability. As some plants operate on a batch basis or share production facilities with other chemicals, a certain level of idle capacity remains, and the actual impact of new projects will depend on commissioning progress, customer adoption, and the effectiveness of

environmental control systems.

Dyes and organic pigments continue to represent the largest source of demand, supported by the use of high-performance pigments in automotive coatings, industrial coatings, packaging inks, engineering plastics, and color masterbatches.

Pharmaceutical and steroid intermediate synthesis requires tighter control of purity, impurities, and batch consistency, resulting in higher added value and stronger customer retention despite its smaller volume contribution. Agrochemical, rubber, and polymer applications provide supplementary demand, although traditional direct agricultural uses continue to decline and are unlikely to become a major source of future growth.

From a product and process perspective, industry development will increasingly focus on reaction yield, purification efficiency, impurity control, and cleaner production. Phenol-based routes benefit from stable feedstock availability and relatively competitive costs but require effective control of chlorination reactions, chlorinated by-products, and wastewater. Hydroquinone-based routes can provide better product consistency but generally involve higher raw material costs. As quality requirements increase, low levels of chlorinated by-products and trace metals, consistent color, a narrow melting range, and comprehensive batch traceability will become increasingly important areas of supplier differentiation.

The p-chloranil market is expected to maintain moderate growth, supported by expanding demand for high-performance organic pigments, pharmaceutical intermediate outsourcing, greater penetration of high-purity industrial grades, and continued development of Asian specialty chemical supply chains. Key constraints include substitution by alternative oxidants and catalytic dehydrogenation technologies, cyclical demand in the pigment industry, rising environmental compliance costs, and backward integration by selected downstream customers. Producers with reliable facilities, effective environmental treatment systems, stable quality management, and long-term customer relationships are expected to strengthen their positions, leading to a gradual increase in market concentration.

This report studies the global P-Chloranil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for P-Chloranil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as

details the characteristics of P-Chloranil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global P-Chloranil total production and demand, 2021-2032, (Tons)

Global P-Chloranil total production value, 2021-2032, (USD Million)

Global P-Chloranil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global P-Chloranil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: P-Chloranil domestic production, consumption, key domestic manufacturers and share

Global P-Chloranil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global P-Chloranil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global P-Chloranil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global P-Chloranil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhijiang Liyuan Chemical, Jiangsu Yuehong Bio-Tec, Shaanxi Dideu Medichem, Beijing Chengyu Chemical, Taizhou Quick Chemical, Emco Dyestuff, URMITEC ORGANICS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World P-Chloranil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global P-Chloranil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global P-Chloranil Market, Segmentation by Type:

Industrial Grade

Pharmaceutical Grade

Others

Global P-Chloranil Market, Segmentation by Production Route:

Phenol Route

Hydroquinone Route

Other

Global P-Chloranil Market, Segmentation by Primary Function:

Chemical Intermediate

Oxidizing and Dehydrogenating Agent

Other

Global P-Chloranil Market, Segmentation by Application:

Dyes and Pigments

Pharmaceutical Synthesis

Agrochemical Synthesis

Other

Companies Profiled:

Zhijiang Liyuan Chemical

Jiangsu Yuehong Bio-Tec

Shaanxi Dideu Medichem

Beijing Chengyu Chemical

Taizhou Quick Chemical

Emco Dyestuff

URMITEC ORGANICS

Key Questions Answered:

1. How big is the global P-Chloranil market?
2. What is the demand of the global P-Chloranil market?
3. What is the year over year growth of the global P-Chloranil market?

4. What is the production and production value of the global P-Chloranil market?
5. Who are the key producers in the global P-Chloranil market?
6. What are the growth factors driving the market demand?

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