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Global p-Acetoxystyrene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global p-Acetoxystyrene market size is expected to reach $ 141 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

p-Acetoxystyrene is an aromatic functional monomer containing a polymerizable vinyl group and an acetate-protected phenolic group. The compound has the CAS number 2628-16-2, the molecular formula C??H??O? and a molecular weight of 162.19. Structurally, it is the acetate ester of p-vinylphenol, formed by protecting the phenolic hydroxyl group through acetylation.

p-Acetoxystyrene can undergo free-radical homopolymerization or copolymerization with other vinyl monomers to produce poly(p-acetoxystyrene) and related copolymers. Subsequent hydrolysis or deprotection generates poly(p-hydroxystyrene), an important base resin for deep-ultraviolet photoresists, particularly KrF photoresist systems. Commercial products are normally supplied as stabilized liquids containing a polymerization inhibitor because the vinyl group is susceptible to unintended polymerization during storage and transportation.

In 2025, global sales of p-Acetoxystyrene reached approximately 535 tons, with an average global market price of around US$ 155/kg. As a niche chemical, its global production capacity is low, and its gross profit margin is approximately 20%-40%.

p-Acetoxystyrene is a low-volume, high-purity and high-value functional monomer. Commercial demand is primarily associated with the production of polyhydroxystyrene and related copolymer resins, which are subsequently used in KrF photoresists, electron-beam lithography materials and other specialty functional polymers. Demand does not generally move in line with commodity styrenic materials, but is more closely

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influenced by wafer fabrication activity, capacity additions at mature process nodes, memory demand and the regionalization of photoresist resin supply chains. Because downstream customers impose strict requirements on metallic ions, moisture, residual solvents, isomers, inhibitor content and polymerization stability, electronic-grade products normally require lengthy qualification procedures, creating relatively strong customer retention for approved suppliers.

The principal growth drivers are increasing material consumption intensity in semiconductor manufacturing and the need for qualified second sources of high-purity photoresist monomers. The polymerization of p-acetoxystyrene followed by deprotection provides an effective route to polyhydroxystyrene resins with controlled molecular-weight distribution and low impurity levels, giving the monomer considerable process value in selected photoresist resin systems. Additional applications include ion-exchange resins, crosslinked materials and specialty functional copolymers, although these uses currently represent supplementary demand rather than the main source of market expansion.

The market is constrained by its limited overall volume, concentrated customer base, possible captive consumption by integrated resin producers and the availability of alternative resin chemistries. Polyhydroxystyrene-based systems are particularly relevant to KrF lithography and selected electron-beam and extreme-ultraviolet materials, but they are not a universal resin platform for ArF photoresists. Future competition is therefore expected to focus on ultralow-metal purification, batch consistency, storage stability, customized inhibitor systems and dependable long-term supply rather than simple capacity expansion. Overall, the market is expected to maintain steady growth, although pricing and supplier shares may remain sensitive to customer qualification schedules and fluctuations in a relatively small number of major orders.

Report Scope

This report studies the global p-Acetoxystyrene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for p-Acetoxystyrene and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of p-Acetoxystyrene that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global p-Acetoxystyrene total production and demand, 2021-2032, (Tons)

Global p-Acetoxystyrene total production value, 2021-2032, (USD Million)

Global p-Acetoxystyrene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global p-Acetoxystyrene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: p-Acetoxystyrene domestic production, consumption, key domestic manufacturers and share

Global p-Acetoxystyrene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global p-Acetoxystyrene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global p-Acetoxystyrene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global p-Acetoxystyrene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tosoh, Qnity Electronics, Huateng Pharmaceutical, East Star Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World p-Acetoxystyrene market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global p-Acetoxystyrene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global p-Acetoxystyrene Market, Segmentation by Type:

99% Purity

98% Purity

Other

Global p-Acetoxystyrene Market, Segmentation by Grade:

Electronic Grade

Polymerization Grade

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Other

Global p-Acetoxystyrene Market, Segmentation by Package Size:

Industrial Can Package

Bulk Drum Package

Other

Global p-Acetoxystyrene Market, Segmentation by Application:

Semiconductor Photoresists

Specialty Polymers

Pharmaceutical Intermediate

Other

Companies Profiled:

Tosoh

Qnity Electronics

Huateng Pharmaceutical

East Star Biotech

Key Questions Answered:

1. How big is the global p-Acetoxystyrene market?

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2. What is the demand of the global p-Acetoxystyrene market?
3. What is the year over year growth of the global p-Acetoxystyrene market?
4. What is the production and production value of the global p-Acetoxystyrene market?
5. Who are the key producers in the global p-Acetoxystyrene market?
6. What are the growth factors driving the market demand?

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