

Global Ozone Generator For Hospitals Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCDBC8C7587FEN.html>

Date: June 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GCDBC8C7587FEN

Abstracts

The global Ozone Generator For Hospitals market size is expected to reach \$ 75.92 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Ozone generators for hospitals are medical devices that produce ozone gas (O₃) for sterilization, disinfection, and infection control applications within healthcare facilities. Unlike industrial ozone generators used for water treatment, hospital ozone generators are designed for medical-grade applications including operating room sterilization, medical equipment disinfection, waste treatment, and air purification. Ozone is a powerful oxidizing agent that effectively eliminates bacteria, viruses, fungi, and spores without leaving chemical residues. Key types include low-frequency ozone generators (the dominant technology in healthcare), corona discharge generators, and UV-based ozone generators. In hospital settings, ozone is used for surface decontamination, instrument sterilization, laundry disinfection, and odor control in specialized areas such as isolation wards and mortuaries. From a value chain perspective, upstream includes corona discharge tube suppliers, power supply manufacturers, and oxygen source providers; midstream involves generator assembly, safety certification, quality testing, and distribution; downstream demand spans hospital sterilization departments, operating rooms, isolation wards, medical waste treatment facilities, and healthcare laundry services. In 2025, the average selling price is approximately US\$2,800 per unit, global sales volume is about 20.4k units, and gross margins generally range from 30% to 50%, driven by corona tube costs, power supply quality, and regulatory compliance requirements.

Increasing Healthcare-Associated Infection Concerns

The ozone generator for hospitals market is experiencing steady growth driven by rising concerns over healthcare-associated infections and the need for effective, residue-free disinfection solutions. Traditional chemical disinfectants leave residues that may cause environmental contamination and health risks for staff. Ozone sterilization offers a residue-free alternative that decomposes into oxygen after use, aligning with green healthcare initiatives.

Effectiveness Against Drug-Resistant Pathogens

Ozone has demonstrated effectiveness against a broad spectrum of microorganisms including bacteria, viruses, fungi, and spores, with particular value in combating drug-resistant pathogens such as MRSA and *C. difficile*. Healthcare-associated infections remain a significant patient safety concern worldwide, driving investment in advanced disinfection technologies. Supplementing conventional cleaning methods with ozone generators reduces contamination risks, supporting improved infection control outcomes.

Expansion of Sterilization Applications

Ozone generators are increasingly adopted across multiple hospital departments beyond central sterilization units. Applications include operating room terminal disinfection, isolation ward air and surface treatment, medical device sterilization, laundry disinfection, and medical waste treatment. The versatility of ozone technology enables healthcare facilities to standardize disinfection protocols across various departments, simplifying procurement and training while improving infection control consistency.

Regulatory and Safety Considerations

Regulatory frameworks governing medical ozone generator use continue to evolve. Safety certification requirements (CE, FDA, NMPA) ensure product reliability and user protection. Ozone concentration monitoring and room evacuation protocols are standard safety measures for hospital ozone systems. Suppliers offering comprehensive safety documentation and installation support maintain competitive positioning as healthcare facilities prioritize patient and staff safety.

This report studies the global Ozone Generator For Hospitals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ozone Generator For Hospitals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ozone Generator For Hospitals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ozone Generator For Hospitals total production and demand, 2021-2032, (K Units)

Global Ozone Generator For Hospitals total production value, 2021-2032, (USD Million)

Global Ozone Generator For Hospitals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ozone Generator For Hospitals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ozone Generator For Hospitals domestic production, consumption, key domestic manufacturers and share

Global Ozone Generator For Hospitals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ozone Generator For Hospitals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ozone Generator For Hospitals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ozone Generator For Hospitals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ozone Solutions, Absolute Ozone, Ozono Elettronica Internazionale, Primozone Production AB, MKS Instruments (OZONIA), Xylem Inc., Koner Ozone Technology, Tamura TECO Co., Ltd., Konica Minolta, Inc., Air Pure Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ozone Generator For Hospitals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ozone Generator For Hospitals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ozone Generator For Hospitals Market, Segmentation by Type:

Small (
Medium (10-50 g/h)

Large (> 50 g/h)

Global Ozone Generator For Hospitals Market, Segmentation by Cooling Method:

Air-Cooled

Water-Cooled

Global Ozone Generator For Hospitals Market, Segmentation by Power Supply Type:

Single-Phase

Three-Phase

Global Ozone Generator For Hospitals Market, Segmentation by Application:

Bed Unit Disinfection

Air Disinfection

Object Surface Disinfection

Disinfection of Oral Dental Models

Other

Companies Profiled:

Ozone Solutions

Absolute Ozone

Ozono Elettronica Internazionale

Primozone Production AB

MKS Instruments (OZONIA)

Xylem Inc.

Koner Ozone Technology

Tamura TECO Co., Ltd.

Konica Minolta, Inc.

Air Pure Co., Ltd.

Sotoku Medical Co., Ltd.

Fuji Medical Instruments Mfg. Co., Ltd.

COHAS Co., Ltd.

Sewang C.E. Tech Inc.

Oxus Co., Ltd.

BG Corporation

Shandong Huate Ozone Technology Co., Ltd.

Fujian Newland Enviro-Tech Co., Ltd.

Qingdao Guolin Technology Group Co., Ltd.

Key Questions Answered:

1. How big is the global Ozone Generator For Hospitals market?
2. What is the demand of the global Ozone Generator For Hospitals market?
3. What is the year over year growth of the global Ozone Generator For Hospitals market?
4. What is the production and production value of the global Ozone Generator For Hospitals market?
5. Who are the key producers in the global Ozone Generator For Hospitals market?
6. What are the growth factors driving the market demand?

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