

Global Ozone Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ozone Detector market size is expected to reach \$ 705 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

An ozone detector is a dedicated instrument used to perform real-time detection, continuous analysis, alarm linkage, and process control of ozone concentration in air, process gases, water bodies, or equipment environments. This type of product addresses the need to convert O₃ concentration, which is highly oxidizing, irritating, and potentially hazardous to occupational health, into displayable, recordable, alarmable, and traceable data in scenarios such as ozone disinfection, water treatment, ambient air monitoring, industrial safety, food cold chain, laboratories, and semiconductor facility systems. High-precision environmental monitoring instruments usually adopt ultraviolet absorption or UV photometric methods, while water treatment and disinfection process monitoring more often uses amperometric methods or membrane-based sensing structures. Industrial safety and field inspection products emphasize portability, fixed installation, audible and visual alarms, relay linkage, wireless communication, and multi-gas combination capability. In the future, ozone detectors are gradually becoming safety and process instruments that connect sensors, sampling systems, data logging, remote transmission, alarm control, and compliance monitoring.

The role of ozone detectors is gradually expanding to environmental quality assessment, disinfection process control, water treatment operation monitoring, and industrial site risk management. In the past, ozone detection mainly served leakage alarms and field inspections, with portable detectors and fixed alarms as the dominant product forms. Purchasing decisions focused on measuring range, alarm threshold, response speed, and maintenance cost. As air quality management systems continue to improve across countries, ozone, as a typical secondary pollutant and ground-level air

pollution indicator, has been incorporated into continuous urban ambient air monitoring networks, driving the development of UV absorption and UV photometric ozone analyzers. Meanwhile, the application of ozone disinfection and advanced oxidation processes in drinking water, wastewater, process water, and package cleaning has also made dissolved ozone detection an independent growth direction. Therefore, the market boundary of ozone detectors is expanding, and the product is no longer essentially a single alarm device, but a continuous monitoring instrumentation system covering air, water, and industrial processes.

From a competitive perspective, the ozone detector industry shows a clear layered structure. The high-end ambient ozone analyzer market is mainly served by European, American, Japanese, and a small number of Chinese environmental monitoring instrument companies, with technical barriers concentrated in UV optical path stability, zero calibration, temperature and pressure compensation, low-concentration drift control, long-term continuous operation reliability, and regulatory method recognition. Mid-range industrial safety products focus more on electrochemical sensor compatibility, sampling pumps, audible and visual alarms, relay outputs, explosion-proof housings, wireless communication, and multi-gas combination capability. Underlying sensors and modules form another competitive layer, with sensor companies providing core components such as O₃ electrochemical sensors, combined sensors, or modules to instrument manufacturers, IoT device companies, and air quality terminal manufacturers. Because ozone itself is highly reactive, easily decomposes, and is sensitive to humidity, temperature, and coexisting gases, customers do not compare products only by price. They place greater emphasis on data credibility, uptime, calibration systems, maintenance intervals, and system integration capability.

Future demand for ozone detectors is expected to maintain steady growth, driven by air quality compliance monitoring, water treatment and disinfection process control, and industrial safety with IoT-based monitoring. The current U.S. EPA ozone standard is 0.070 ppm, the WHO Global Air Quality Guidelines list ozone as a key pollutant, and Europe's revised air quality policy continues to strengthen ozone risk management. These factors will support continuous equipment updates for environmental monitoring stations, research networks, and urban air quality platforms. In water treatment, ozone has strong oxidation capability and low residual characteristics in drinking water, advanced wastewater treatment, industrial circulating water, food package cleaning, and high-purity water systems, but it must be monitored online to achieve dosage control and safety protection. In terms of pricing, high-end regulatory analyzers will maintain relatively high unit prices due to optical platforms and certification requirements, while low- and mid-range detectors and sensor modules will show price

differentiation due to localization and scale production.

This report studies the global Ozone Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ozone Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ozone Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ozone Detector total production and demand, 2021-2032, (K Units)

Global Ozone Detector total production value, 2021-2032, (USD Million)

Global Ozone Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ozone Detector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ozone Detector domestic production, consumption, key domestic manufacturers and share

Global Ozone Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ozone Detector production by Detection Medium, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ozone Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ozone Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne Technologies, Thermo Fisher Scientific, Acoem, Eco Sensors, 2B Technologies, Focused Photonics, Sailhero Environmental Protection, Veralto, HORIBA, DKK-TOA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ozone Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Detection Medium, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ozone Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ozone Detector Market, Segmentation by Detection Medium:

Air Ozone Detection

Process Gas Ozone Detection

Dissolved Ozone Detection

Other

Global Ozone Detector Market, Segmentation by Sampling Method:

Diffusion Type

Pump-Suction Type

Other

Global Ozone Detector Market, Segmentation by Installation Form:

Portable Type

Fixed Type

Global Ozone Detector Market, Segmentation by Application:

Air Monitoring

Water Monitoring

Industrial Safety

Other

Companies Profiled:

Teledyne Technologies

Thermo Fisher Scientific

Acoem

Eco Sensors

2B Technologies

Focused Photonics

Sailhero Environmental Protection

Veralto

HORIBA

DKK-TOA

BMT Messtechnik

ENVEA

Badger Meter

Endress+Hauser

Xylem

Dräger

Honeywell

International Gas Detectors

Sensor Electronics

AMETEK

Blackline Safety

Halma

SENKO

Sauermann Group

Process Instruments

Forensics Detectors

Mettler-Toledo

Shenzhen Eranntex Electronics

Shenzhen Singoan Electronic Technology

Hanwei Electronics Group

Zhengzhou Winsen Electronics Technology

Key Questions Answered:

1. How big is the global Ozone Detector market?
2. What is the demand of the global Ozone Detector market?
3. What is the year over year growth of the global Ozone Detector market?
4. What is the production and production value of the global Ozone Detector market?
5. Who are the key producers in the global Ozone Detector market?
6. What are the growth factors driving the market demand?

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