

Global Oxygenators for Pediatric and Infant Use Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oxygenators for Pediatric and Infant Use market size is expected to reach \$ 456 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of Oxygenators for Pediatric and Infant Use reached 1.45 million units, with an average selling price of \$185 per unit. Total global production capacity stands at approximately 1.8 million units per year, and the industry's average gross profit margin is around 48%; within the downstream consumption mix, extracorporeal circulation for cardiac surgery accounts for 55%. These oxygenators are blood-gas exchange devices specifically designed for extracorporeal circulation, cardiac surgery, ECMO support, and intensive care scenarios involving newborns, infants, and children. Their core function is to replace or assist lung function in oxygenation and carbon dioxide removal during extracorporeal circulation, while minimizing priming volume, blood trauma, inflammatory responses, and coagulation risks. Typically composed of hollow fiber membranes, blood flow paths, gas exchange chambers, heat exchange modules, housings, ports, and filtration structures, these products demand high standards for biocompatibility, low flow resistance, minimal hemolysis, and low-volume design.

Key upstream raw materials include polypropylene hollow fiber membranes, polycarbonate housings, medical-grade silicone, polyurethane sealing materials, heparin coating materials, and precision injection-molded parts; downstream distribution targets children's hospitals, cardiac surgery departments in general hospitals, ICUs, ECMO centers, and distributors of extracorporeal circulation consumables. Future development trends focus on miniaturization, reduced priming volumes, optimized anticoagulant coatings, suitability for long-term ECMO support, and upgrades to high-

safety, single-use consumables. Demand growth is driven primarily by the rising volume of congenital heart disease surgeries, increased ECMO penetration rates among pediatric patients, and the shift toward high-end single-use consumables; business opportunities lie in highly biocompatible membrane materials, low-thrombosis-risk coatings, and the development of specialized products tailored for low-birth-weight newborns.

This report studies the global Oxygenators for Pediatric and Infant Use production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oxygenators for Pediatric and Infant Use and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oxygenators for Pediatric and Infant Use that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oxygenators for Pediatric and Infant Use total production and demand, 2021-2032, (K Units)

Global Oxygenators for Pediatric and Infant Use total production value, 2021-2032, (USD Million)

Global Oxygenators for Pediatric and Infant Use production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Oxygenators for Pediatric and Infant Use consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Oxygenators for Pediatric and Infant Use domestic production, consumption, key domestic manufacturers and share

Global Oxygenators for Pediatric and Infant Use production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Oxygenators for Pediatric and Infant Use production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Oxygenators for Pediatric and Infant Use production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Oxygenators for Pediatric and Infant Use market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LivaNova, Medtronic, Terumo,

Getinge, Eurosets, Nipro, Xenios, Chalice Medical, HANNUO, WEIGAO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oxygenators for Pediatric and Infant Use market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oxygenators for Pediatric and Infant Use Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oxygenators for Pediatric and Infant Use Market, Segmentation by Type:

Hollow-fiber Membrane Oxygenator

Flat-sheet Membrane Oxygenator

Miniature Integrated Oxygenator

Global Oxygenators for Pediatric and Infant Use Market, Segmentation by Material:

Polypropylene (PP) Film

PMP Film

Others

Global Oxygenators for Pediatric and Infant Use Market, Segmentation by Suitable Weight:

Suitable Weight: 25kg

Global Oxygenators for Pediatric and Infant Use Market, Segmentation by Application:

Children

Newborns

Companies Profiled:

LivaNova

Medtronic

Terumo

Geringe

Eurosets

Nipro

Xenios

Chalice Medical

HANNUO

WEIGAO

Abbott

Key Questions Answered:

1. How big is the global Oxygenators for Pediatric and Infant Use market?
2. What is the demand of the global Oxygenators for Pediatric and Infant Use market?
3. What is the year over year growth of the global Oxygenators for Pediatric and Infant Use market?
4. What is the production and production value of the global Oxygenators for Pediatric and Infant Use market?
5. Who are the key producers in the global Oxygenators for Pediatric and Infant Use market?
6. What are the growth factors driving the market demand?

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