

Global Oxygenators for Pediatric and Infant Use Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oxygenators for Pediatric and Infant Use market size was valued at US\$ 276 million in 2025 and is forecast to a readjusted size of US\$ 456 million by 2032 with a CAGR of 7.4% during review period.

In 2025, global sales of Oxygenators for Pediatric and Infant Use reached 1.45 million units, with an average selling price of \$185 per unit. Total global production capacity stands at approximately 1.8 million units per year, and the industry's average gross profit margin is around 48%; within the downstream consumption mix, extracorporeal circulation for cardiac surgery accounts for 55%. These oxygenators are blood-gas exchange devices specifically designed for extracorporeal circulation, cardiac surgery, ECMO support, and intensive care scenarios involving newborns, infants, and children. Their core function is to replace or assist lung function in oxygenation and carbon dioxide removal during extracorporeal circulation, while minimizing priming volume, blood trauma, inflammatory responses, and coagulation risks. Typically composed of hollow fiber membranes, blood flow paths, gas exchange chambers, heat exchange modules, housings, ports, and filtration structures, these products demand high standards for biocompatibility, low flow resistance, minimal hemolysis, and low-volume design.

Key upstream raw materials include polypropylene hollow fiber membranes, polycarbonate housings, medical-grade silicone, polyurethane sealing materials, heparin coating materials, and precision injection-molded parts; downstream distribution targets children's hospitals, cardiac surgery departments in general hospitals, ICUs, ECMO centers, and distributors of extracorporeal circulation consumables. Future

development trends focus on miniaturization, reduced priming volumes, optimized anticoagulant coatings, suitability for long-term ECMO support, and upgrades to high-safety, single-use consumables. Demand growth is driven primarily by the rising volume of congenital heart disease surgeries, increased ECMO penetration rates among pediatric patients, and the shift toward high-end single-use consumables; business opportunities lie in highly biocompatible membrane materials, low-thrombosis-risk coatings, and the development of specialized products tailored for low-birth-weight newborns.

This report is a detailed and comprehensive analysis for global Oxygenators for Pediatric and Infant Use market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oxygenators for Pediatric and Infant Use market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oxygenators for Pediatric and Infant Use market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oxygenators for Pediatric and Infant Use market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oxygenators for Pediatric and Infant Use market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oxygenators for Pediatric and Infant Use

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oxygenators for Pediatric and Infant Use market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LivaNova, Medtronic, Terumo, Getinge, Eurosets, Nipro, Xenios, Chalice Medical, HANNUO, WEIGAO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oxygenators for Pediatric and Infant Use market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hollow-fiber Membrane Oxygenator

Flat-sheet Membrane Oxygenator

Miniature Integrated Oxygenator

Market segment by Material

Polypropylene (PP) Film

PMP Film

Others

Market segment by Suitable Weight

Suitable Weight: 25kg

Market segment by Application

Children

Newborns

Major players covered

LivaNova

Medtronic

Terumo

Getinge

Eurosets

Nipro

Xenios

Chalice Medical

HANNUO

WEIGAO

Abbott

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oxygenators for Pediatric and Infant Use product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oxygenators for Pediatric and Infant Use, with price, sales quantity, revenue, and global market share of Oxygenators for Pediatric and Infant Use from 2021 to 2026.

Chapter 3, the Oxygenators for Pediatric and Infant Use competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oxygenators for Pediatric and Infant Use breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oxygenators for Pediatric and Infant Use market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oxygenators for Pediatric and Infant Use.

Chapter 14 and 15, to describe Oxygenators for Pediatric and Infant Use sales channel, distributors, customers, research findings and conclusion.

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