

Global Oxygenator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Oxygenator market size was valued at USD 263.2 million in 2023 and is forecast to a readjusted size of USD 372.1 million by 2030 with a CAGR of 5.1% during review period.

An oxygenator is a medical device that is capable of exchanging oxygen and carbon dioxide in the blood of human patient during surgical procedures that may necessitate the interruption or cessation of blood flow in the body, a critical organ or great blood vessel. These organs can be the heart, lungs or liver, while the great vessels can be the aorta, pulmonary artery, pulmonary veins or vena cava. An oxygenator is typically utilized by a perfusionist in cardiac surgery in conjunction with the heart-lung machine. However, oxygenators can also be utilized in extracorporeal membrane oxygenation in neonatal intensive care by nurses.

The global Oxygenator market is dominated by Europe (34%) and United States (30%). Main players are Medtronic, Maquet, Sorin, Terumo and Xenios. Top five players enjoy more than 65% market share.

The Global Info Research report includes an overview of the development of the Oxygenator industry chain, the market status of Respiratory (General Oxygenator, ECMO Oxygenator), Cardiac (General Oxygenator, ECMO Oxygenator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Oxygenator.

Regionally, the report analyzes the Oxygenator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Oxygenator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Oxygenator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Oxygenator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., General Oxygenator, ECMO Oxygenator).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Oxygenator market.

Regional Analysis: The report involves examining the Oxygenator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Oxygenator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Oxygenator:

Company Analysis: Report covers individual Oxygenator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Oxygenator This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Respiratory, Cardiac).

Technology Analysis: Report covers specific technologies relevant to Oxygenator. It assesses the current state, advancements, and potential future developments in Oxygenator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Oxygenator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Oxygenator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

General Oxygenator

ECMO Oxygenator

Market segment by Application

Respiratory

Cardiac

Extra-Corporeal Cardiopulmonary Resuscitation (ECPR)

Others

Major players covered

Medtronic

Terumo

Sorin Group

EUROSETS S.r.l.

Chalice Medical Ltd.

Medos (XENIOS)

Maquet (Getinge)

Nipro Medical

Kewei (Microport)

WEGO

Xijian Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oxygenator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oxygenator, with price, sales, revenue and global market share of Oxygenator from 2019 to 2024.

Chapter 3, the Oxygenator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oxygenator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Oxygenator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oxygenator.

Chapter 14 and 15, to describe Oxygenator sales channel, distributors, customers, research findings and conclusion.

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