

Global Oxygen-18 Enriched Water Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oxygen-18 Enriched Water market size was valued at US\$ 136 million in 2025 and is forecast to a readjusted size of US\$ 196 million by 2032 with a CAGR of 5.2% during review period.

Oxygen-18 Enriched Water is a stable isotope-enriched form of water in which the oxygen atom is enriched with the stable isotope oxygen-18 above its natural abundance. It is commonly represented by the chemical formula $H_2^{18}O$. Unlike radioactive isotopes, oxygen-18 is a naturally occurring stable isotope and does not emit radiation, making Oxygen-18 Enriched Water suitable for medical, scientific and industrial applications requiring high isotopic purity. Owing to its unique isotopic composition, it serves as an essential precursor material for fluorine-18 production, a stable isotope tracer in life science research, and an important reference material for isotope analysis and environmental studies. As a result, Oxygen-18 Enriched Water is recognized as one of the highest-value stable isotope products in the nuclear medicine and isotope industry.

In 2025, global sales of Oxygen-18 Enriched Water reached approximately 1,589 kg, with an average global market price of around US\$ 83/g. As a niche chemical, its global production capacity is low, and its gross profit margin is approximately 50%-80%.

This report is a detailed and comprehensive analysis for global Oxygen-18 Enriched Water market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oxygen-18 Enriched Water market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Oxygen-18 Enriched Water market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Oxygen-18 Enriched Water market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Oxygen-18 Enriched Water market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oxygen-18 Enriched Water

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oxygen-18 Enriched Water market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Sanso, Rotem Industries, Cambridge Isotope Laboratories, Marshall Isotopes, Center of Molecular Research (CMR), Heavy Water Board, Mesbah Energy, Wo Isotope, Jiangsu Huayi Technology, Shanghai Research Institute of Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Oxygen-18 Enriched Water market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

90-95% Abundance

95-99% Abundance

Other

Market segment by Isotopic Purity

Standard Purity

Ultra-high Purity

Market segment by Grade

PET Grade

Analytical Research Grade

Industrial Grade

Market segment by Application

Nuclear Medicine

Life Sciences

Environmental Sciences

Analytical Sciences

Major players covered

Nippon Sanso

Rotem Industries

Cambridge Isotope Laboratories

Marshall Isotopes

Center of Molecular Research (CMR)

Heavy Water Board

Mesbah Energy

Wo Isotope

Jiangsu Huayi Technology

Shanghai Research Institute of Chemical Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oxygen-18 Enriched Water product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oxygen-18 Enriched Water, with price, sales quantity, revenue, and global market share of Oxygen-18 Enriched Water from 2021 to 2026.

Chapter 3, the Oxygen-18 Enriched Water competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oxygen-18 Enriched Water breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oxygen-18 Enriched Water market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oxygen-18 Enriched Water.

Chapter 14 and 15, to describe Oxygen-18 Enriched Water sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Oxygen-18 Enriched Water Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 90-95% Abundance

1.3.3 95-99% Abundance

1.3.4 Other

1.4 Market Analysis by Isotopic Purity

1.4.1 Overview: Global Oxygen-18 Enriched Water Consumption Value by Isotopic Purity: 2021 Versus 2025 Versus 2032

1.4.2 Standard Purity

1.4.3 Ultra-high Purity

1.5 Market Analysis by Grade

1.5.1 Overview: Global Oxygen-18 Enriched Water Consumption Value by Grade: 2021 Versus 2025 Versus 2032

1.5.2 PET Grade

1.5.3 Analytical Research Grade

1.5.4 Industrial Grade

1.6 Market Analysis by Application

1.6.1 Overview: Global Oxygen-18 Enriched Water Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Nuclear Medicine

1.6.3 Life Sciences

1.6.4 Environmental Sciences

1.6.5 Analytical Sciences

1.7 Global Oxygen-18 Enriched Water Market Size & Forecast

1.7.1 Global Oxygen-18 Enriched Water Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Oxygen-18 Enriched Water Sales Quantity (2021-2032)

1.7.3 Global Oxygen-18 Enriched Water Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Nippon Sanso

2.1.1 Nippon Sanso Details

- 2.1.2 Nippon Sanso Major Business
- 2.1.3 Nippon Sanso Oxygen-18 Enriched Water Product and Services
- 2.1.4 Nippon Sanso Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Nippon Sanso Recent Developments/Updates
- 2.2 Rotem Industries
 - 2.2.1 Rotem Industries Details
 - 2.2.2 Rotem Industries Major Business
 - 2.2.3 Rotem Industries Oxygen-18 Enriched Water Product and Services
 - 2.2.4 Rotem Industries Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Rotem Industries Recent Developments/Updates
- 2.3 Cambridge Isotope Laboratories
 - 2.3.1 Cambridge Isotope Laboratories Details
 - 2.3.2 Cambridge Isotope Laboratories Major Business
 - 2.3.3 Cambridge Isotope Laboratories Oxygen-18 Enriched Water Product and Services
 - 2.3.4 Cambridge Isotope Laboratories Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Cambridge Isotope Laboratories Recent Developments/Updates
- 2.4 Marshall Isotopes
 - 2.4.1 Marshall Isotopes Details
 - 2.4.2 Marshall Isotopes Major Business
 - 2.4.3 Marshall Isotopes Oxygen-18 Enriched Water Product and Services
 - 2.4.4 Marshall Isotopes Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Marshall Isotopes Recent Developments/Updates
- 2.5 Center of Molecular Research (CMR)
 - 2.5.1 Center of Molecular Research (CMR) Details
 - 2.5.2 Center of Molecular Research (CMR) Major Business
 - 2.5.3 Center of Molecular Research (CMR) Oxygen-18 Enriched Water Product and Services
 - 2.5.4 Center of Molecular Research (CMR) Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Center of Molecular Research (CMR) Recent Developments/Updates
- 2.6 Heavy Water Board
 - 2.6.1 Heavy Water Board Details
 - 2.6.2 Heavy Water Board Major Business
 - 2.6.3 Heavy Water Board Oxygen-18 Enriched Water Product and Services

- 2.6.4 Heavy Water Board Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Heavy Water Board Recent Developments/Updates
- 2.7 Mesbah Energy
 - 2.7.1 Mesbah Energy Details
 - 2.7.2 Mesbah Energy Major Business
 - 2.7.3 Mesbah Energy Oxygen-18 Enriched Water Product and Services
 - 2.7.4 Mesbah Energy Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Mesbah Energy Recent Developments/Updates
- 2.8 Wo Isotope
 - 2.8.1 Wo Isotope Details
 - 2.8.2 Wo Isotope Major Business
 - 2.8.3 Wo Isotope Oxygen-18 Enriched Water Product and Services
 - 2.8.4 Wo Isotope Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Wo Isotope Recent Developments/Updates
- 2.9 Jiangsu Huayi Technology
 - 2.9.1 Jiangsu Huayi Technology Details
 - 2.9.2 Jiangsu Huayi Technology Major Business
 - 2.9.3 Jiangsu Huayi Technology Oxygen-18 Enriched Water Product and Services
 - 2.9.4 Jiangsu Huayi Technology Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Jiangsu Huayi Technology Recent Developments/Updates
- 2.10 Shanghai Research Institute of Chemical Industry
 - 2.10.1 Shanghai Research Institute of Chemical Industry Details
 - 2.10.2 Shanghai Research Institute of Chemical Industry Major Business
 - 2.10.3 Shanghai Research Institute of Chemical Industry Oxygen-18 Enriched Water Product and Services
 - 2.10.4 Shanghai Research Institute of Chemical Industry Oxygen-18 Enriched Water Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Shanghai Research Institute of Chemical Industry Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OXYGEN-18 ENRICHED WATER BY MANUFACTURER

- 3.1 Global Oxygen-18 Enriched Water Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Oxygen-18 Enriched Water Revenue by Manufacturer (2021-2026)

- 3.3 Global Oxygen-18 Enriched Water Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Oxygen-18 Enriched Water by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Oxygen-18 Enriched Water Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Oxygen-18 Enriched Water Manufacturer Market Share in 2025
- 3.5 Oxygen-18 Enriched Water Market: Overall Company Footprint Analysis
 - 3.5.1 Oxygen-18 Enriched Water Market: Region Footprint
 - 3.5.2 Oxygen-18 Enriched Water Market: Company Product Type Footprint
 - 3.5.3 Oxygen-18 Enriched Water Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Oxygen-18 Enriched Water Market Size by Region
 - 4.1.1 Global Oxygen-18 Enriched Water Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Oxygen-18 Enriched Water Consumption Value by Region (2021-2032)
 - 4.1.3 Global Oxygen-18 Enriched Water Average Price by Region (2021-2032)
- 4.2 North America Oxygen-18 Enriched Water Consumption Value (2021-2032)
- 4.3 Europe Oxygen-18 Enriched Water Consumption Value (2021-2032)
- 4.4 Asia-Pacific Oxygen-18 Enriched Water Consumption Value (2021-2032)
- 4.5 South America Oxygen-18 Enriched Water Consumption Value (2021-2032)
- 4.6 Middle East & Africa Oxygen-18 Enriched Water Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Oxygen-18 Enriched Water Sales Quantity by Type (2021-2032)
- 5.2 Global Oxygen-18 Enriched Water Consumption Value by Type (2021-2032)
- 5.3 Global Oxygen-18 Enriched Water Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Oxygen-18 Enriched Water Sales Quantity by Application (2021-2032)
- 6.2 Global Oxygen-18 Enriched Water Consumption Value by Application (2021-2032)
- 6.3 Global Oxygen-18 Enriched Water Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Oxygen-18 Enriched Water Sales Quantity by Type (2021-2032)

7.2 North America Oxygen-18 Enriched Water Sales Quantity by Application (2021-2032)

7.3 North America Oxygen-18 Enriched Water Market Size by Country

7.3.1 North America Oxygen-18 Enriched Water Sales Quantity by Country (2021-2032)

7.3.2 North America Oxygen-18 Enriched Water Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Oxygen-18 Enriched Water Sales Quantity by Type (2021-2032)

8.2 Europe Oxygen-18 Enriched Water Sales Quantity by Application (2021-2032)

8.3 Europe Oxygen-18 Enriched Water Market Size by Country

8.3.1 Europe Oxygen-18 Enriched Water Sales Quantity by Country (2021-2032)

8.3.2 Europe Oxygen-18 Enriched Water Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Oxygen-18 Enriched Water Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Oxygen-18 Enriched Water Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Oxygen-18 Enriched Water Market Size by Region

9.3.1 Asia-Pacific Oxygen-18 Enriched Water Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Oxygen-18 Enriched Water Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Oxygen-18 Enriched Water Sales Quantity by Type (2021-2032)

10.2 South America Oxygen-18 Enriched Water Sales Quantity by Application (2021-2032)

10.3 South America Oxygen-18 Enriched Water Market Size by Country

10.3.1 South America Oxygen-18 Enriched Water Sales Quantity by Country (2021-2032)

10.3.2 South America Oxygen-18 Enriched Water Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Oxygen-18 Enriched Water Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Oxygen-18 Enriched Water Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Oxygen-18 Enriched Water Market Size by Country

11.3.1 Middle East & Africa Oxygen-18 Enriched Water Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Oxygen-18 Enriched Water Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Oxygen-18 Enriched Water Market Drivers

12.2 Oxygen-18 Enriched Water Market Restraints

12.3 Oxygen-18 Enriched Water Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Oxygen-18 Enriched Water and Key Manufacturers

13.2 Manufacturing Costs Percentage of Oxygen-18 Enriched Water

13.3 Oxygen-18 Enriched Water Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Oxygen-18 Enriched Water Typical Distributors

14.3 Oxygen-18 Enriched Water Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global 80 PLUS Platinum Power Supplies Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global 80 PLUS Platinum Power Supplies Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Sea Sonic Electronics Basic Information, Manufacturing Base and Competitors

Table 4. Sea Sonic Electronics Major Business

Table 5. Sea Sonic Electronics 80 PLUS Platinum Power Supplies Product and Services

Table 6. Sea Sonic Electronics 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Sea Sonic Electronics Recent Developments/Updates

Table 8. Super Flower Basic Information, Manufacturing Base and Competitors

Table 9. Super Flower Major Business

Table 10. Super Flower 80 PLUS Platinum Power Supplies Product and Services

Table 11. Super Flower 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Super Flower Recent Developments/Updates

Table 13. Delta-china Basic Information, Manufacturing Base and Competitors

Table 14. Delta-china Major Business

Table 15. Delta-china 80 PLUS Platinum Power Supplies Product and Services

Table 16. Delta-china 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Delta-china Recent Developments/Updates

Table 18. Liteon Basic Information, Manufacturing Base and Competitors

Table 19. Liteon Major Business

Table 20. Liteon 80 PLUS Platinum Power Supplies Product and Services

Table 21. Liteon 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Liteon Recent Developments/Updates

Table 23. FLEX LTD Basic Information, Manufacturing Base and Competitors

Table 24. FLEX LTD Major Business

Table 25. FLEX LTD 80 PLUS Platinum Power Supplies Product and Services

Table 26. FLEX LTD 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. FLEX LTD Recent Developments/Updates

Table 28. FSP Group Basic Information, Manufacturing Base and Competitors

Table 29. FSP Group Major Business

Table 30. FSP Group 80 PLUS Platinum Power Supplies Product and Services

Table 31. FSP Group 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. FSP Group Recent Developments/Updates

Table 33. Enhance Electronics Basic Information, Manufacturing Base and Competitors

Table 34. Enhance Electronics Major Business

Table 35. Enhance Electronics 80 PLUS Platinum Power Supplies Product and Services

Table 36. Enhance Electronics 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Enhance Electronics Recent Developments/Updates

Table 38. Sirtec International Basic Information, Manufacturing Base and Competitors

Table 39. Sirtec International Major Business

Table 40. Sirtec International 80 PLUS Platinum Power Supplies Product and Services

Table 41. Sirtec International 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Sirtec International Recent Developments/Updates

Table 43. Chicony Electronics Basic Information, Manufacturing Base and Competitors

Table 44. Chicony Electronics Major Business

Table 45. Chicony Electronics 80 PLUS Platinum Power Supplies Product and Services

Table 46. Chicony Electronics 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Chicony Electronics Recent Developments/Updates

Table 48. ChannelWell Basic Information, Manufacturing Base and Competitors

Table 49. ChannelWell Major Business

Table 50. ChannelWell 80 PLUS Platinum Power Supplies Product and Services

Table 51. ChannelWell 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. ChannelWell Recent Developments/Updates
Table 53. Great Wall Basic Information, Manufacturing Base and Competitors
Table 54. Great Wall Major Business
Table 55. Great Wall 80 PLUS Platinum Power Supplies Product and Services
Table 56. Great Wall 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 57. Great Wall Recent Developments/Updates
Table 58. SAMA Technology Basic Information, Manufacturing Base and Competitors
Table 59. SAMA Technology Major Business
Table 60. SAMA Technology 80 PLUS Platinum Power Supplies Product and Services
Table 61. SAMA Technology 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 62. SAMA Technology Recent Developments/Updates
Table 63. XHY Power Basic Information, Manufacturing Base and Competitors
Table 64. XHY Power Major Business
Table 65. XHY Power 80 PLUS Platinum Power Supplies Product and Services
Table 66. XHY Power 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 67. XHY Power Recent Developments/Updates
Table 68. Solytech Enterprise Basic Information, Manufacturing Base and Competitors
Table 69. Solytech Enterprise Major Business
Table 70. Solytech Enterprise 80 PLUS Platinum Power Supplies Product and Services
Table 71. Solytech Enterprise 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Solytech Enterprise Recent Developments/Updates
Table 73. Bubalus Technology Basic Information, Manufacturing Base and Competitors
Table 74. Bubalus Technology Major Business
Table 75. Bubalus Technology 80 PLUS Platinum Power Supplies Product and Services
Table 76. Bubalus Technology 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 77. Bubalus Technology Recent Developments/Updates
Table 78. Gospower Basic Information, Manufacturing Base and Competitors
Table 79. Gospower Major Business
Table 80. Gospower 80 PLUS Platinum Power Supplies Product and Services

Table 81. Gospower 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. Gospower Recent Developments/Updates

Table 83. Segotep Basic Information, Manufacturing Base and Competitors

Table 84. Segotep Major Business

Table 85. Segotep 80 PLUS Platinum Power Supplies Product and Services

Table 86. Segotep 80 PLUS Platinum Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Segotep Recent Developments/Updates

Table 88. Global 80 PLUS Platinum Power Supplies Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 89. Global 80 PLUS Platinum Power Supplies Revenue by Manufacturer (2021-2026) & (USD Million)

Table 90. Global 80 PLUS Platinum Power Supplies Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 91. Market Position of Manufacturers in 80 PLUS Platinum Power Supplies, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 92. Head Office and 80 PLUS Platinum Power Supplies Production Site of Key Manufacturer

Table 93. 80 PLUS Platinum Power Supplies Market: Company Product Type Footprint

Table 94. 80 PLUS Platinum Power Supplies Market: Company Product Application Footprint

Table 95. 80 PLUS Platinum Power Supplies New Market Entrants and Barriers to Market Entry

Table 96. 80 PLUS Platinum Power Supplies Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global 80 PLUS Platinum Power Supplies Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 98. Global 80 PLUS Platinum Power Supplies Sales Quantity by Region (2021-2026) & (K Units)

Table 99. Global 80 PLUS Platinum Power Supplies Sales Quantity by Region (2027-2032) & (K Units)

Table 100. Global 80 PLUS Platinum Power Supplies Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Global 80 PLUS Platinum Power Supplies Consumption Value by Region (2027-2032) & (USD Million)

Table 102. Global 80 PLUS Platinum Power Supplies Average Price by Region

(2021-2026) & (US\$/Unit)

Table 103. Global 80 PLUS Platinum Power Supplies Average Price by Region

(2027-2032) & (US\$/Unit)

Table 104. Global 80 PLUS Platinum Power Supplies Sales Quantity by Type

(2021-2026) & (K Units)

Table 105. Global 80 PLUS Platinum Power Supplies Sales Quantity by Type

(2027-2032) & (K Units)

Table 106. Global 80 PLUS Platinum Power Supplies Consumption Value by Type

(2021-2026) & (USD Million)

Table 107. Global 80 PLUS Platinum Power Supplies Consumption Value by Type

(2027-2032) & (USD Million)

Table 108. Global 80 PLUS Platinum Power Supplies Average Price by Type

(2021-2026) & (US\$/Unit)

Table 109. Global 80 PLUS Platinum Power Supplies Average Price by Type

(2027-2032) & (US\$/Unit)

Table 110. Global 80 PLUS Platinum Power Supplies Sales Quantity by Application

(2021-2026) & (K Units)

Table 111. Global 80 PLUS Platinum Power Supplies Sales Quantity by Application

(2027-2032) & (K Units)

Table 112. Global 80 PLUS Platinum Power Supplies Consumption Value by Application (2021-2026) & (USD Million)

Table 113. Global 80 PLUS Platinum Power Supplies Consumption Value by Application (2027-2032) & (USD Million)

Table 114. Global 80 PLUS Platinum Power Supplies Average Price by Application (2021-2026) & (US\$/Unit)

Table 115. Global 80 PLUS Platinum Power Supplies Average Price by Application (2027-2032) & (US\$/Unit)

Table 116. North America 80 PLUS Platinum Power Supplies Sales Quantity by Type (2021-2026) & (K Units)

Table 117. North America 80 PLUS Platinum Power Supplies Sales Quantity by Type (2027-2032) & (K Units)

Table 118. North America 80 PLUS Platinum Power Supplies Sales Quantity by Application (2021-2026) & (K Units)

Table 119. North America 80 PLUS Platinum Power Supplies Sales Quantity by Application (2027-2032) & (K Units)

Table 120. North America 80 PLUS Platinum Power Supplies Sales Quantity by Country (2021-2026) & (K Units)

Table 121. North America 80 PLUS Platinum Power Supplies Sales Quantity by Country (2027-2032) & (K Units)

Table 122. North America 80 PLUS Platinum Power Supplies Consumption Value by Country (2021-2026) & (USD Million)

Table 123. North America 80 PLUS Platinum Power Supplies Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Europe 80 PLUS Platinum Power Supplies Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Europe 80 PLUS Platinum Power Supplies Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Europe 80 PLUS Platinum Power Supplies Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Europe 80 PLUS Platinum Power Supplies Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Europe 80 PLUS Platinum Power Supplies Sales Quantity by Country (2021-2026) & (K Units)

Table 129. Europe 80 PLUS Platinum Power Supplies Sales Quantity by Country (2027-2032) & (K Units)

Table 130. Europe 80 PLUS Platinum Power Supplies Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Europe 80 PLUS Platinum Power Supplies Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity by Type (2021-2026) & (K Units)

Table 133. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity by Type (2027-2032) & (K Units)

Table 134. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity by Application (2021-2026) & (K Units)

Table 135. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity by Application (2027-2032) & (K Units)

Table 136. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity by Region (2021-2026) & (K Units)

Table 137. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity by Region (2027-2032) & (K Units)

Table 138. Asia-Pacific 80 PLUS Platinum Power Supplies Consumption Value by Region (2021-2026) & (USD Million)

Table 139. Asia-Pacific 80 PLUS Platinum Power Supplies Consumption Value by Region (2027-2032) & (USD Million)

Table 140. South America 80 PLUS Platinum Power Supplies Sales Quantity by Type (2021-2026) & (K Units)

Table 141. South America 80 PLUS Platinum Power Supplies Sales Quantity by Type

(2027-2032) & (K Units)

Table 142. South America 80 PLUS Platinum Power Supplies Sales Quantity by Application (2021-2026) & (K Units)

Table 143. South America 80 PLUS Platinum Power Supplies Sales Quantity by Application (2027-2032) & (K Units)

Table 144. South America 80 PLUS Platinum Power Supplies Sales Quantity by Country (2021-2026) & (K Units)

Table 145. South America 80 PLUS Platinum Power Supplies Sales Quantity by Country (2027-2032) & (K Units)

Table 146. South America 80 PLUS Platinum Power Supplies Consumption Value by Country (2021-2026) & (USD Million)

Table 147. South America 80 PLUS Platinum Power Supplies Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity by Type (2021-2026) & (K Units)

Table 149. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity by Type (2027-2032) & (K Units)

Table 150. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity by Application (2021-2026) & (K Units)

Table 151. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity by Application (2027-2032) & (K Units)

Table 152. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity by Country (2021-2026) & (K Units)

Table 153. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity by Country (2027-2032) & (K Units)

Table 154. Middle East & Africa 80 PLUS Platinum Power Supplies Consumption Value by Country (2021-2026) & (USD Million)

Table 155. Middle East & Africa 80 PLUS Platinum Power Supplies Consumption Value by Country (2027-2032) & (USD Million)

Table 156. 80 PLUS Platinum Power Supplies Raw Material

Table 157. Key Manufacturers of 80 PLUS Platinum Power Supplies Raw Materials

Table 158. 80 PLUS Platinum Power Supplies Typical Distributors

Table 159. 80 PLUS Platinum Power Supplies Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. 80 PLUS Platinum Power Supplies Picture

Figure 2. Global 80 PLUS Platinum Power Supplies Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global 80 PLUS Platinum Power Supplies Revenue Market Share by Type in 2025

Figure 4. 501w-650w Examples

Figure 5. 651w-850w Examples

Figure 6. 851w-1000w Examples

Figure 7. 1001w-1250w Examples

Figure 8. Other Examples

Figure 9. Global 80 PLUS Platinum Power Supplies Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 10. Global 80 PLUS Platinum Power Supplies Revenue Market Share by Application in 2025

Figure 11. Home Computers Examples

Figure 12. Business Computers Examples

Figure 13. Servers Examples

Figure 14. Global 80 PLUS Platinum Power Supplies Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 15. Global 80 PLUS Platinum Power Supplies Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 16. Global 80 PLUS Platinum Power Supplies Sales Quantity (2021-2032) & (K Units)

Figure 17. Global 80 PLUS Platinum Power Supplies Price (2021-2032) & (US\$/Unit)

Figure 18. Global 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Manufacturer in 2025

Figure 19. Global 80 PLUS Platinum Power Supplies Revenue Market Share by Manufacturer in 2025

Figure 20. Producer Shipments of 80 PLUS Platinum Power Supplies by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 21. Top 3 80 PLUS Platinum Power Supplies Manufacturer (Revenue) Market Share in 2025

Figure 22. Top 6 80 PLUS Platinum Power Supplies Manufacturer (Revenue) Market Share in 2025

Figure 23. Global 80 PLUS Platinum Power Supplies Sales Quantity Market Share by

Region (2021-2032)

Figure 24. Global 80 PLUS Platinum Power Supplies Consumption Value Market Share by Region (2021-2032)

Figure 25. North America 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 28. South America 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 30. Global 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Type (2021-2032)

Figure 31. Global 80 PLUS Platinum Power Supplies Consumption Value Market Share by Type (2021-2032)

Figure 32. Global 80 PLUS Platinum Power Supplies Average Price by Type (2021-2032) & (US\$/Unit)

Figure 33. Global 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Application (2021-2032)

Figure 34. Global 80 PLUS Platinum Power Supplies Revenue Market Share by Application (2021-2032)

Figure 35. Global 80 PLUS Platinum Power Supplies Average Price by Application (2021-2032) & (US\$/Unit)

Figure 36. North America 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Type (2021-2032)

Figure 37. North America 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Application (2021-2032)

Figure 38. North America 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Country (2021-2032)

Figure 39. North America 80 PLUS Platinum Power Supplies Consumption Value Market Share by Country (2021-2032)

Figure 40. United States 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 41. Canada 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 42. Mexico 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 43. Europe 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Type (2021-2032)

Figure 44. Europe 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Application (2021-2032)

Figure 45. Europe 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Country (2021-2032)

Figure 46. Europe 80 PLUS Platinum Power Supplies Consumption Value Market Share by Country (2021-2032)

Figure 47. Germany 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 48. France 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Type (2021-2032)

Figure 53. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Application (2021-2032)

Figure 54. Asia-Pacific 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Region (2021-2032)

Figure 55. Asia-Pacific 80 PLUS Platinum Power Supplies Consumption Value Market Share by Region (2021-2032)

Figure 56. China 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 59. India 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 62. South America 80 PLUS Platinum Power Supplies Sales Quantity Market

Share by Type (2021-2032)

Figure 63. South America 80 PLUS Platinum Power Supplies Sales Quantity Market

Share by Application (2021-2032)

Figure 64. South America 80 PLUS Platinum Power Supplies Sales Quantity Market

Share by Country (2021-2032)

Figure 65. South America 80 PLUS Platinum Power Supplies Consumption Value

Market Share by Country (2021-2032)

Figure 66. Brazil 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa 80 PLUS Platinum Power Supplies Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa 80 PLUS Platinum Power Supplies Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa 80 PLUS Platinum Power Supplies Consumption Value (2021-2032) & (USD Million)

Figure 76. 80 PLUS Platinum Power Supplies Market Drivers

Figure 77. 80 PLUS Platinum Power Supplies Market Restraints

Figure 78. 80 PLUS Platinum Power Supplies Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of 80 PLUS Platinum Power Supplies in 2025

Figure 81. Manufacturing Process Analysis of 80 PLUS Platinum Power Supplies

Figure 82. 80 PLUS Platinum Power Supplies Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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