

Global Oxime-Based Copper Extractant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oxime-Based Copper Extractant market size was valued at US\$ 158 million in 2025 and is forecast to a readjusted size of US\$ 210 million by 2032 with a CAGR of 4.1% during review period.

Oxime-based copper extractants are highly efficient organic chemical reagents utilized in hydrometallurgy specifically for the selective separation and enrichment of copper ions from copper-bearing aqueous solutions (such as ore leachates).

The upstream segment primarily comprises alkylphenols, aldehyde/ketone intermediates, hydroxylamine salts, solvent oils, modifiers, and stabilizers; the core of the process lies in the synthesis of active oxime molecules, as well as the control of isomers, impurities, and solvent system stability. The midstream segment involves extractant manufacturers who, through processes of synthesis, compounding, dilution, modification, and quality control, formulate various grades of copper extractants characterized by differing strengths, back-extraction properties, and suitability for specific operating conditions.

In 2025, global sales volume for oxime-based copper extractants is projected to reach approximately 22,000 tons, with an average global market price of approximately US\$7,000 per ton; the gross profit margins for major industry manufacturers are expected to range between 35% and 45%.

This report is a detailed and comprehensive analysis for global Oxime-Based Copper Extractant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oxime-Based Copper Extractant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Oxime-Based Copper Extractant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Oxime-Based Copper Extractant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Oxime-Based Copper Extractant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oxime-Based Copper Extractant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oxime-Based Copper Extractant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Syensqo, KopperChem, Fujian Zijin Longli Chemical, Deyuan Chemical, Jingjiang Tianli Chemical Factory, Sanmenxia Zhongda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oxime-Based Copper Extractant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ketoxime Type

Aldoxime Type

Aldoxime-Ketoxime Composite Type

Market segment by Formulation

Single-Component Type

Compound Type

Market segment by Application

Hydrometallurgy

Electroplating and Surface Treatment

Resource Recovery

Others

Major players covered

BASF

Syensqo

KopperChem

Fujian Zijin Longli Chemical

Deyuan Chemical

Jingjiang Tianli Chemical Factory

Sanmenxia Zhongda Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oxime-Based Copper Extractant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oxime-Based Copper Extractant, with price, sales quantity, revenue, and global market share of Oxime-Based Copper Extractant from 2021 to 2026.

Chapter 3, the Oxime-Based Copper Extractant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oxime-Based Copper Extractant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oxime-Based Copper Extractant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oxime-Based Copper Extractant.

Chapter 14 and 15, to describe Oxime-Based Copper Extractant sales channel, distributors, customers, research findings and conclusion.

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