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Global Oxidized Starch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oxidized Starch market size is expected to reach $ 1027 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Oxidized starch is a modified starch produced by treating natural starches—such as those derived from corn, potato, cassava, or wheat—with oxidizing agents like hypochlorites or peroxides. This process converts some hydroxyl groups into carbonyl and carboxyl groups and causes moderate degradation of the starch molecular chains. Compared to native starch, the resulting starch paste typically exhibits lower viscosity, better fluidity, superior film-forming properties, higher transparency, and a reduced tendency toward retrogradation.

Upstream raw materials primarily include corn, potato, cassava, and wheat starches, as well as oxidizing agents such as sodium hypochlorite and hydrogen peroxide. Midstream enterprises manufacture products with varying viscosities, carboxyl contents, and purity levels through processes including slurrying, oxidation, neutralization, washing, dewatering, and drying. Downstream applications are concentrated in the papermaking, food, textile, pharmaceutical, and adhesive industries.

In 2025, global sales volume is approximately 820,000 metric tons, with a comprehensive average ex-factory price of around $930 per metric ton; major industry players report gross profit margins in the range of 18% to 28%.

The oxidized starch market is characterized by stable demand, moderate growth, and increasing product differentiation. Mature sectors such as papermaking, food processing, and textiles underpin basic demand; specifically, the need for low viscosity, good flowability, and film-forming properties—essential for applications like paper surface

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sizing, coating, food texture modification, and water-based adhesive systems—provides continuous market support. Furthermore, the expansion of paper packaging, the increased use of recycled fibers, and the shift from certain synthetic materials to bio-based alternatives are driving the expanded application of oxidized starch. Key constraints on industry development include price fluctuations in raw materials (such as corn, cassava, and potatoes), rising costs for oxidizing agents, energy, and wastewater treatment, as well as the homogenization and low-price competition associated with standard industrial-grade products; meanwhile, competitive pressure arises from substitutes such as cationic starch, esterified starch, pre-gelatinized starch, clean-label starch, and certain synthetic polymers. The market is expected to maintain steady growth in the future, with product upgrades trending toward low residue, low viscosity, high-solids adaptability, composite modification, and application-specific functionality.

Report Scope

This report studies the global Oxidized Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oxidized Starch and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oxidized Starch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oxidized Starch total production and demand, 2021-2032, (Kilotons)

Global Oxidized Starch total production value, 2021-2032, (USD Million)

Global Oxidized Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Oxidized Starch consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Oxidized Starch domestic production, consumption, key domestic manufacturers and share

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Global Oxidized Starch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Oxidized Starch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Oxidized Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Oxidized Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingredion, Archer Daniels Midland, Grain Processing Corporation, Roquette, AGRANA, S?dst?rke, LUBO Group, Vedan Enterprise, Shandong Fuyang Biotechnology, GrainMills (Shandong) Food Ingredients, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oxidized Starch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oxidized Starch Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oxidized Starch Market, Segmentation by Type:

Food Grade

Industrial Grade

Global Oxidized Starch Market, Segmentation by Raw Material Sources:

Oxidized Corn Starch

Oxidized Potato Starch

Oxidized Tapioca Starch

Other

Global Oxidized Starch Market, Segmentation by Oxidation Process:

Hypochlorite Oxidation

Peroxide Oxidation

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Other

Global Oxidized Starch Market, Segmentation by Application:

Food

Textile

Papermaking

Other

Companies Profiled:

Ingredion

Archer Daniels Midland

Grain Processing Corporation

Roquette

AGRANA

S?dst?rke

LUBO Group

Vedan Enterprise

Shandong Fuyang Biotechnology

GrainMills (Shandong) Food Ingredients

Jiangsu Tianjiang Biotechnology

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Jiangxi Boda Chemical

Henan Hengrui Starch Technology

Hangzhou Starpro Starch

Henan Huiquan Biotechnology

Key Questions Answered:

1. How big is the global Oxidized Starch market?
2. What is the demand of the global Oxidized Starch market?
3. What is the year over year growth of the global Oxidized Starch market?
4. What is the production and production value of the global Oxidized Starch market?
5. Who are the key producers in the global Oxidized Starch market?
6. What are the growth factors driving the market demand?

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