

Global Outdoor Unmanned Ground Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Outdoor Unmanned Ground Vehicle market size is expected to reach \$ 6988 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

In 2025, global Outdoor Unmanned Ground Vehicle production reached approximately 0.12 million units, with an average global market price of around US\$ 30000 per unit. Annual production capacity is 0.15 million units. Gross Profit Margin: 42%. Outdoor Unmanned Ground Vehicles (UGVs) are robotic systems capable of operating in open-air, often unstructured environments without onboard human drivers. The industry chain of Outdoor UGVs includes suppliers of chassis, sensors, motors, batteries, and electronics; manufacturers that integrate these into autonomous or remote-controlled vehicles with mission-specific software; and distributors delivering them to defense, industrial, agricultural, and research end users. Outdoor UGVs are transforming how tasks are performed in dangerous or hard-to-reach environments.

This report studies the global Outdoor Unmanned Ground Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Unmanned Ground Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Unmanned Ground Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Unmanned Ground Vehicle total production and demand, 2021-2032,

(Units)

Global Outdoor Unmanned Ground Vehicle total production value, 2021-2032, (USD Million)

Global Outdoor Unmanned Ground Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Outdoor Unmanned Ground Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Outdoor Unmanned Ground Vehicle domestic production, consumption, key domestic manufacturers and share

Global Outdoor Unmanned Ground Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Outdoor Unmanned Ground Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Outdoor Unmanned Ground Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Outdoor Unmanned Ground Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin Corporation (NYSE: LMT, USA), Northrop Grumman Corporation (NYSE: NOC, USA), General Dynamics Corporation (NYSE: GD, USA), BAE Systems plc (LSE: BA, UK), Oshkosh Corporation (NYSE: OSK, USA), QinetiQ Group plc (LSE: QQ, UK), Rheinmetall AG (ETR: RHM, Germany), Teledyne Technologies Incorporated (NYSE: TDY, USA), Elbit Systems Ltd. (NASDAQ: ESLT, Israel), The Boeing Company (NYSE: BA, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Unmanned Ground Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Unmanned Ground Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Unmanned Ground Vehicle Market, Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Quadruped / Legged UGVs

Hybrid / Multi-terrain UGVs

Global Outdoor Unmanned Ground Vehicle Market, Segmentation by Autonomy Level:

Remote-Controlled / Teleoperated UGVs

Semi-Autonomous UGVs

Fully-Autonomous UGVs

Global Outdoor Unmanned Ground Vehicle Market, Segmentation by Payload Capacity:

Light (500 kg)

Global Outdoor Unmanned Ground Vehicle Market, Segmentation by Application:

Military & Defense Forces

Industrial Companies

Agricultural Enterprises

Research Institutes & Universities

Public Safety & Emergency Services

Companies Profiled:

Lockheed Martin Corporation (NYSE: LMT, USA)

Northrop Grumman Corporation (NYSE: NOC, USA)

General Dynamics Corporation (NYSE: GD, USA)

BAE Systems plc (LSE: BA, UK)

Oshkosh Corporation (NYSE: OSK, USA)

QinetiQ Group plc (LSE: QQ, UK)

Rheinmetall AG (ETR: RHM, Germany)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

The Boeing Company (NYSE: BA, USA)

China North Industries Corporation (Norinco) – (State-owned, China)

Zhong Tian Zhi Kong Technology Holdings Company – (Private, China)

Shandong Guo Xing Intelligent Technology Co., Ltd. – (Private, China)

Guangdong JiaTeng Robotics (Private, China)

Key Questions Answered:

1. How big is the global Outdoor Unmanned Ground Vehicle market?
2. What is the demand of the global Outdoor Unmanned Ground Vehicle market?
3. What is the year over year growth of the global Outdoor Unmanned Ground Vehicle market?
4. What is the production and production value of the global Outdoor Unmanned Ground Vehicle market?
5. Who are the key producers in the global Outdoor Unmanned Ground Vehicle market?
6. What are the growth factors driving the market demand?

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