

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Outdoor Reverse Vending Machines for Bottle and Can Recycling market size is expected to reach \$ 1293 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Outdoor Reverse Vending Machines (RVMs) for Bottle and Can Recycling are automated collection systems designed to accept used beverage containers, such as plastic bottles, aluminum cans, and glass bottles, from consumers for recycling. Unlike traditional vending machines that dispense products, reverse vending machines receive empty containers, identify and verify eligible items through barcode scanning, shape recognition, or AI-based vision systems, and provide rewards such as deposit refunds, coupons, loyalty points, or digital credits. These systems play a critical role in deposit return schemes (DRS), circular economy initiatives, and sustainable waste management by improving collection rates and enabling high-quality material recovery for bottle-to-bottle and can-to-can recycling applications.

In 2025, global Outdoor Reverse Vending Machines for Bottle and Can Recycling production reached approximately 10000 units, with an average global market price of around US\$ 85,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%.

The market for Outdoor Reverse Vending Machines (RVMs) for Bottle and Can Recycling is experiencing steady growth, driven by the global expansion of deposit return schemes (DRS), increasing recycling targets, and government initiatives promoting circular economy practices. Compared with indoor models, outdoor RVMs are designed to operate in public environments such as transit stations, parks,

campuses, shopping centers, and municipal recycling points, requiring enhanced durability, weather resistance, vandalism protection, and remote monitoring capabilities. Growing adoption of IoT connectivity, AI-based container recognition, and digital reward systems is improving operational efficiency and user engagement. Europe remains the largest market due to mature DRS programs, while North America and Asia-Pacific are emerging growth regions as governments and beverage producers invest in higher collection rates and closed-loop recycling infrastructure. Long-term demand is expected to benefit from sustainability commitments by beverage brands and stricter recycled-content regulations for packaging.

This report studies the global Outdoor Reverse Vending Machines for Bottle and Can Recycling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Reverse Vending Machines for Bottle and Can Recycling and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Reverse Vending Machines for Bottle and Can Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling total production and demand, 2021-2032, (Units)

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling total production value, 2021-2032, (USD Million)

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Outdoor Reverse Vending Machines for Bottle and Can Recycling domestic production, consumption, key domestic manufacturers and share

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tomra, Sielaff, Diebold Nixdorf, Envipco, Incom Recycle, RVM Systems AS, Trautwein SB Technik GmbH, Kansmacker, Reconomy, Machinex Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Reverse Vending Machines for Bottle and Can Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling Market,
Segmentation by Type:

PET Bottle Reverse Vending Machines

Aluminum Can Reverse Vending Machines

Multi-Container Reverse Vending Machines

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling Market,
Segmentation by Feeding Level:

Manual Feed RVM

Bulk Feed RVM

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling Market,
Segmentation by Application:

Airports & Railway Stations

Supermarkets & Shopping Malls

Public Parks

Universities & Schools

Others

Companies Profiled:

Tomra

Sielaff

Diebold Nixdorf

Envipco

Incom Recycle

RVM Systems AS

Trautwein SB Technik GmbH

Kansmacker

Reconomy

Machinex Industries

Veolia

DIGI Group

Key Questions Answered:

1. How big is the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market?
2. What is the demand of the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market?
3. What is the year over year growth of the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market?
4. What is the production and production value of the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market?
5. Who are the key producers in the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market?
6. What are the growth factors driving the market demand?

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