

Global Outdoor Mosquito Misting System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Outdoor Mosquito Misting System market size was valued at US\$ 1561 million in 2025 and is forecast to a readjusted size of US\$ 2468 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of outdoor mosquito misting systems reached 1.85 million units, with an average selling price of \$820 per unit. An outdoor mosquito misting system is an automated pest control device that utilizes a high-pressure pump to atomize mosquito repellents or natural plant-based solutions, spraying them at scheduled intervals across courtyards, patios, gardens, and commercial outdoor spaces. Typically comprising a central control unit, a piping network, nozzle assemblies, and a repellent reservoir, these systems are characterized by their extensive coverage area, high degree of automation, and robust, continuous protective capabilities; they effectively reduce mosquito density and enhance the comfort of outdoor environments. In terms of application, these systems are widely deployed in settings such as private residential courtyards, hotel resorts, outdoor dining areas, tourist attractions, and high-end residential communities.

The upstream supply chain primarily consists of suppliers of raw materials and components including plastic tubing, stainless steel nozzles, miniature high-pressure pumps, electronic control systems, and insect repellents. Downstream distribution channels reach end-users through gardening equipment dealers, installation service providers, and e-commerce platforms. The total global production capacity for outdoor mosquito misting systems stands at approximately 2.4 million units per year, with the industry maintaining a gross profit margin of roughly 30% to 38%.

Looking ahead, as global warming exacerbates mosquito proliferation and consumer expectations regarding the quality of outdoor living continue to rise, demand for automated pest control systems is projected to experience sustained growth. Concurrently, the adoption of eco-friendly, plant-based repellents and smart, networked control technologies will drive product innovation and upgrades, presenting the industry with ongoing market expansion opportunities within the high-end residential, cultural tourism, and commercial outdoor sectors.

The market for Outdoor Mosquito Misting Systems is currently in a phase of steady expansion, driven primarily by the dual forces of climate change and consumer upgrading. On one hand, rising global temperatures and shifting rainfall patterns have extended mosquito breeding cycles—particularly in regions such as the Southern United States and Southeast Asia—leading to a marked increase in mosquito density and, consequently, a sustained demand for long-term pest control solutions. On the other hand, a heightened appreciation for the quality of outdoor living has transformed environmental improvements for private yards, patios, and commercial outdoor spaces into an essential necessity. In terms of demand structure, the residential segment—dominated by middle-to-upper-income households—tends to favor one-time installations designed for long-term use; conversely, the commercial sector—comprising entities such as hotels, resorts, and dining establishments—prioritizes system stability and coverage effectiveness, thereby driving the demand for equipment upgrades that emphasize high reliability and ease of maintenance.

Regarding product trends, the industry is transitioning from traditional scheduled spraying toward intelligent solutions that integrate IoT-based controls, remote monitoring capabilities, and on-demand spraying functions, thereby significantly enhancing operational efficiency and reducing the consumption of chemical agents. Concurrently, as environmental regulations become increasingly stringent, low-toxicity or plant-based insect repellents are gradually displacing traditional chemical formulations, emerging as a key avenue for manufacturers to differentiate themselves within the competitive landscape. From a regional perspective, North America remains the largest consumer market; however, the Asia-Pacific region is exhibiting a faster growth trajectory, propelled by ongoing urbanization and a rising proportion of villa-style residences.

Looking ahead, the market is poised to establish a sustainable revenue structure driven by a 'equipment + consumables + services' business model. Furthermore, bolstered by the trend of integration into broader smart home ecosystems, the industry is expected to continue its evolution toward greater sophistication, system integration, and service-

centricity.

This report is a detailed and comprehensive analysis for global Outdoor Mosquito Misting System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Outdoor Mosquito Misting System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Outdoor Mosquito Misting System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Outdoor Mosquito Misting System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Outdoor Mosquito Misting System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Outdoor Mosquito Misting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Outdoor Mosquito Misting System market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MistAway Systems, Euro Cooling System, Pynamite, CoastalMister, Cloud Tech Pvt. Ltd., Green Frog Misting, MTech Malta, MosquitoNix, Texas Mosquito Control, Truemist, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Outdoor Mosquito Misting System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Chemical Spray System

- Natural Plant Essential Oil Spray System

- Mixed spray system

Market segment by Deployment Method

- Suspended Type

- Underground Type

Market segment by Working Principle

- High-Pressure Atomization Type

- Low-Pressure Spray Type

Thermal Fogging Type

Cold Fogging Type

Market segment by Application

Garden

Park

Campsite

Others

Major players covered

MistAway Systems

Euro Cooling System

Pynamite

CoastalMister

Cloud Tech Pvt. Ltd.

Green Frog Misting

MTech Malta

MosquitoNix

Texas Mosquito Control

Truemist

Freezanz

A-NIKS

Platinum Mosquito

Hydrobreeze

ANSI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Outdoor Mosquito Misting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Outdoor Mosquito Misting System, with price, sales quantity, revenue, and global market share of Outdoor Mosquito Misting System from 2021 to 2026.

Chapter 3, the Outdoor Mosquito Misting System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Outdoor Mosquito Misting System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Outdoor Mosquito Misting System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Outdoor Mosquito Misting System.

Chapter 14 and 15, to describe Outdoor Mosquito Misting System sales channel, distributors, customers, research findings and conclusion.

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