

Global Outdoor Knife Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2BFDB63A57FEN.html>

Date: August 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G2BFDB63A57FEN

Abstracts

The global Outdoor Knife market size is expected to reach \$ 1270 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Outdoor Knife refers to a portable cutting tool specifically designed for outdoor activities such as camping, hiking, hunting, fishing, survival, and tactical use. It typically features a durable fixed or folding blade made from high carbon steel, stainless steel, or alloy materials, combined with ergonomic handles for grip and safety. Outdoor knives are engineered for cutting, slicing, carving, and emergency survival tasks in rugged environmental conditions.

Outdoor knife industry chain consists of upstream suppliers providing stainless steel, high carbon steel, Damascus steel blanks, ceramic materials, polymer composites, handle materials such as G10, wood and micarta, adhesives, heat treatment equipment and abrasives, midstream manufacturers engaged in blade forging, stamping, CNC grinding, heat treatment, coating, assembly, sharpening and quality testing, and downstream distribution channels including outdoor sports retailers, e-commerce platforms, hunting equipment stores, military procurement, survival training organizations and general consumers purchasing knives for camping, hiking, fishing, hunting and emergency use, supported by aftermarket services including sharpening, maintenance, customization and branding services across global outdoor equipment markets worldwide.

Global outdoor knife projects under construction and planned include capacity expansions of established blade manufacturers in China the United States and Europe development of premium tactical and survival knife production lines integration of automated forging and CNC grinding facilities establishment of eco friendly heat treatment plants adoption of advanced coating technologies such as DLC and titanium

finishes expansion of OEM and ODM manufacturing partnerships growth of e-commerce driven direct to consumer brands and increasing investment in military grade and outdoor sports equipment segments driven by rising demand for camping hiking survival training and law enforcement equipment across outdoor recreation markets. Global Sales Volume: 120 million units, Average Global Market Price: USD 8 per unit, Market Average Gross Profit Margin: 30%.

The outdoor knife market is a mature but steadily growing segment within the global outdoor equipment industry. Demand is driven by rising participation in camping, hiking, hunting, and survival activities. Increasing interest in outdoor recreation and bushcraft culture is expanding the consumer base. North America and Europe are the largest markets due to strong outdoor sports culture and established retail networks. Asia-Pacific is experiencing rapid growth supported by rising disposable income and expanding outdoor tourism activities. China is a major global manufacturing hub supplying both domestic and international markets.

Product innovation focuses on durability, multi-functionality, lightweight design, and corrosion resistance. Folding knives and survival knives are gaining popularity due to portability and versatility. Tactical knives remain important in military and law enforcement applications. E-commerce channels are significantly reshaping distribution, allowing direct-to-consumer sales and niche branding growth. Competitive characteristics are highly fragmented, with global brands, regional manufacturers, and OEM suppliers competing on price, material quality, and design innovation.

Market opportunities include premium outdoor lifestyle branding, survival training culture expansion, and military-grade equipment demand. However, risks include regulatory restrictions on knife ownership in some countries, safety concerns, and intense price competition from low-cost manufacturers. Supply chain volatility in steel and alloy materials also affects profitability. Overall, the market is evolving toward higher quality, specialized functionality, and brand-driven differentiation with stable global expansion potential.

This report studies the global Outdoor Knife production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Knife and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Knife that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Knife total production and demand, 2021-2032, (Units)

Global Outdoor Knife total production value, 2021-2032, (USD Million)

Global Outdoor Knife production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Outdoor Knife consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Outdoor Knife domestic production, consumption, key domestic manufacturers and share

Global Outdoor Knife production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Outdoor Knife production by Blade Material Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Outdoor Knife production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Outdoor Knife market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Benchmade, Spyderco, Victorinox, Gerber Gear, Buck Knives, Morakniv, Cold Steel, KA-BAR, CRKT, Microtech Knives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Knife market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Blade Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Knife Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Knife Market, Segmentation by Blade Material Type:

Stainless Steel Knife

High Carbon Steel Knife

Damascus Steel Knife

Others

Global Outdoor Knife Market, Segmentation by Handle Material Type:

G10 Handle Knife

Wood Handle Knife

Micarta Handle Knife

Rubber Handle Knife

Others

Global Outdoor Knife Market, Segmentation by Locking Mechanism Type:

Fixed Blade Knife

Folding Knife

Global Outdoor Knife Market, Segmentation by Application:

Outdoor Enthusiasts

Hunters

Military and Law Enforcement

Search and Rescue Teams

Others

Companies Profiled:

Benchmade

Spyderco

Victorinox

Gerber Gear

Buck Knives

Morakniv

Cold Steel

KA-BAR

CRKT

Microtech Knives

F?llkniven

ESEE Knives

FOX Knives

HX OUTDOORS

SRM

NexTool

FEDECA

GAKU

Key Questions Answered:

1. How big is the global Outdoor Knife market?
2. What is the demand of the global Outdoor Knife market?
3. What is the year over year growth of the global Outdoor Knife market?
4. What is the production and production value of the global Outdoor Knife market?
5. Who are the key producers in the global Outdoor Knife market?
6. What are the growth factors driving the market demand?

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