

# Global Outdoor Gas Water Heaters Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Outdoor Gas Water Heaters market size was valued at US\$ 1641 million in 2024 and is forecast to a readjusted size of USD 2295 million by 2031 with a CAGR of 3.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Outdoor Gas Water Heaters are gas-fueled heating appliances designed for non-enclosed spaces, leveraging thermodynamic cycles and combustion control technologies to convert chemical energy into thermal energy via premixed gas-air combustion systems. Heat is transferred dynamically to water flow through high-efficiency heat exchangers (e.g., finned-tube or plate-type structures). Key features include enhanced environmental adaptability (e.g., wind/rain resistance, thermal shock tolerance), intelligent safety systems (e.g., flameout protection, gas leak detection, over-temperature/over-pressure shutdown), and real-time thermostatic regulation via flow sensors and proportional valves. These heaters incorporate fully sealed combustion chambers, corrosion-resistant casings, and shock-resistant structures, eliminating indoor installation requirements for use in open settings such as balconies, courtyards, or camping environments, balancing energy efficiency, safety redundancy, and outdoor durability.

Typical products include: Philips' AWH5522/93, AUX's DAW70, etc.

This report is a detailed and comprehensive analysis for global Outdoor Gas Water

Heaters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Outdoor Gas Water Heaters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Outdoor Gas Water Heaters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Outdoor Gas Water Heaters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Outdoor Gas Water Heaters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Outdoor Gas Water Heaters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Outdoor Gas Water Heaters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Paloma, Ariston Thermo SPA, Noritz, Navien Inc, Ferroli SpA, Vaillant Group International GmbH, Rinnai

America Corporation, A. O. Smith., Devanti New Aim Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Outdoor Gas Water Heaters market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Small Capacity Type (Below 100L)

Large Capacity Type (Above 100L)

### Market segment by Application

Home

Hotels and Apartments

Schools

Hospitals

Gyms

Others

### Major players covered

Philips

Paloma

Ariston Thermo SPA

Noritz

Navien Inc

Ferrol SpA

Vaillant Group International GmbH

Rinnai America Corporation

A. O. Smith.

Devanti New Aim Pty Ltd

Ranein

Flame King

Casarte

Whirlpool

Bosch

Bradford White

Purpose Co

Intellihot

Thermann

American Standard

Ferrol

Guangdong Macro Gas APPLIANCE Co., Ltd.

Shanghai OTT Electrical Co., Ltd.

Ningbo Aux Electric Co., Ltd.

Midea Group Co., Ltd.

Haier Group Corporation

Guangdong Vanward New Electric Co., Ltd.

Guangdong Jiangong Electric Co., Ltd.

Shanghai Kemu Electrical Appliance Co., Ltd.

Fangkuai Boiler Co., Ltd.

Guangdong Shunde Optical Valley Thermal Energy Technology Co., Ltd.

Foshan Sipei Thermal Energy Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Outdoor Gas Water Heaters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Outdoor Gas Water Heaters, with price, sales quantity, revenue, and global market share of Outdoor Gas Water Heaters from 2020 to 2025.

Chapter 3, the Outdoor Gas Water Heaters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Outdoor Gas Water Heaters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Outdoor Gas Water Heaters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Outdoor Gas Water Heaters.

Chapter 14 and 15, to describe Outdoor Gas Water Heaters sales channel, distributors, customers, research findings and conclusion.

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