

Global Outdoor Flame Retardant Cable Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G45C5B330BB4EN.html>

Date: June 2026

Pages: 179

Price: US\$ 4,480.00 (Single User License)

ID: G45C5B330BB4EN

Abstracts

The global Outdoor Flame Retardant Cable market size is expected to reach \$ 5711 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Outdoor Flame Retardant Cable production reached approximately 134 million kilometers , with an average global market price of around US\$3 per meter.

Outdoor flame retardant cables are specialized cables designed for external environments, combining weather resistance (UV, moisture, temperature extremes), mechanical durability, and flame retardancy. They typically use PE or modified PVC/LSZH sheaths, XLPE insulation, and flame-retardant fillers, ensuring stable performance in harsh outdoor conditions while preventing flame propagation during fire incidents. These cables are widely applied in power distribution, telecom infrastructure, rail systems, petrochemical plants, and renewable energy installations.

The upstream of outdoor flame retardant cables includes copper/aluminum conductors, PE, PVC, XLPE, LSZH compounds, flame retardant additives, and UV stabilizers, supplied by companies such as BASF, 3M, Albemarle, and Aurubis. The midstream consists of cable manufacturers like Prysmian and Nexans, responsible for extrusion, sheathing, and structural design. Downstream applications include power grids, telecom infrastructure (5G), rail transit, petrochemical facilities, renewable energy systems, and industrial infrastructure, with key end-users such as State Grid, Siemens, ABB, and telecom operators.

The outdoor flame retardant cable market is experiencing steady growth alongside technological upgrading. Demand is driven by power grid modernization, renewable

energy integration, 5G telecom expansion, and stricter industrial safety requirements, especially in outdoor energy and infrastructure scenarios where both flame retardancy and weather resistance are critical. The market is shifting toward low-smoke, halogen-free, and environmentally friendly materials, promoting premium product adoption. However, challenges remain, including volatile copper prices, high flame retardant material costs, and complex certification standards, leading to intense competition in lower-end segments. Future development will focus on advanced weather-resistant materials, eco-friendly cables, smart monitoring solutions, and renewable-energy-specific cable systems, while regional regulatory differences may affect growth pace.

This report studies the global Outdoor Flame Retardant Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Flame Retardant Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Flame Retardant Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Flame Retardant Cable total production and demand, 2021-2032, (K Meters)

Global Outdoor Flame Retardant Cable total production value, 2021-2032, (USD Million)

Global Outdoor Flame Retardant Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meters), (based on production site)

Global Outdoor Flame Retardant Cable consumption by region & country, CAGR, 2021-2032 & (K Meters)

U.S. VS China: Outdoor Flame Retardant Cable domestic production, consumption, key domestic manufacturers and share

Global Outdoor Flame Retardant Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meters)

Global Outdoor Flame Retardant Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

Global Outdoor Flame Retardant Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

This report profiles key players in the global Outdoor Flame Retardant Cable market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian Group, Nexans, NKT, Furukawa Electric, Southwire, Schneider Electric, Tratos, PT KMI Wire and Cable, Habia, LEONI AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Flame Retardant Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meters) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Flame Retardant Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Flame Retardant Cable Market, Segmentation by Type:

Single-core Flame Retardant Cable

Multi-core Flame Retardant Cable

Global Outdoor Flame Retardant Cable Market, Segmentation by Voltage Level:

0.6/1kV

6-35kV

>66kV

Global Outdoor Flame Retardant Cable Market, Segmentation by Flame Retardant Materials:

Halogenated Flame Retardants

Halogen-Free Low-Smoke Flame Retardants

Global Outdoor Flame Retardant Cable Market, Segmentation by Application:

Energy & Power

Communication

Industrial

Construction

Other

Companies Profiled:

Prysmian Group

Nexans

NKT

Furukawa Electric

Southwire

Schneider Electric

Tratos

PT KMI Wire and Cable

Habia

LEONI AG

Tsubaki Kabelschlepp

LS Cable & System

Tai Sin Electric Cables

Belden

Elsowedy Electric

Cleveland Cable

Coleman Cable

Zhongtian Technology

Changzhou Bayi Cable

Hanhe Cable

Jiukai Special Cable

Honghai Cable

Shenghua Cable

Shangshang Cable

Orient Cable

Sinostar Cable

KeyStone Electric Wire & Cable

Hengtong Group

Far East Cable

Baosheng Cable

Key Questions Answered:

1. How big is the global Outdoor Flame Retardant Cable market?
2. What is the demand of the global Outdoor Flame Retardant Cable market?
3. What is the year over year growth of the global Outdoor Flame Retardant Cable market?
4. What is the production and production value of the global Outdoor Flame Retardant Cable market?
5. Who are the key producers in the global Outdoor Flame Retardant Cable market?
6. What are the growth factors driving the market demand?

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Figure 66. Outdoor Flame Retardant Cable Procurement Model

Figure 67. Outdoor Flame Retardant Cable Sales Model

Figure 68. Outdoor Flame Retardant Cable Sales Channels, Direct Sales, and

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Figure 69. Methodology

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