

# Global Outdoor Electrical Enclosure Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Outdoor Electrical Enclosure market size is expected to reach \$ 6075 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Outdoor Electrical Enclosure production reached approximately 2,767 k units with an average global market price of around US\$ 1,500 per unit, and a gross profit margin of approximately 20%-40%. Outdoor Electrical Enclosures are protective housings used to install and safeguard electrical, electronic, control, power distribution, communication, and automation components in outdoor environments. They are designed to resist rain, dust, moisture, corrosion, ultraviolet exposure, temperature fluctuation, unauthorized access, and mechanical impact. These enclosures are commonly made from carbon steel, stainless steel, aluminum, fiberglass, polycarbonate, or engineering plastics, and may include seals, locks, hinges, mounting plates, cable glands, ventilation parts, grounding kits, and thermal management devices. They are widely used in utilities, industrial automation, telecom sites, renewable energy, transportation systems, security equipment, and outdoor infrastructure projects requiring reliable electrical protection.

The industrial chain of Outdoor Electrical Enclosure includes upstream materials and components such as cold-rolled steel, stainless steel, aluminum, fiberglass, polycarbonate, engineering plastics, gaskets, locks, hinges, mounting plates, cable glands, grounding parts, ventilation filters, fans, coatings, fasteners, and packaging materials. The midstream consists of product design, sheet metal processing, molding, punching, bending, welding, surface treatment, sealing, assembly, weatherproof testing, quality inspection, customization, and logistics delivery. Downstream applications mainly include power distribution, industrial control, telecom base stations, solar and

wind power projects, traffic systems, water treatment, security monitoring, outdoor automation, and utility infrastructure. Related services cover installation, customization, maintenance, replacement parts supply, and enclosure system integration.

The market for Outdoor Electrical Enclosures is growing steadily as utilities, industrial facilities, telecom networks, renewable energy projects, transportation systems, and smart infrastructure require durable protection for outdoor electrical equipment. Demand is supported by the expansion of distributed power systems, solar and wind installations, outdoor automation, 5G sites, security monitoring, and water infrastructure. A key trend is the shift toward higher IP and NEMA protection ratings, corrosion-resistant materials, better sealing, improved cable management, integrated cooling, and modular internal layouts. Customers are also paying more attention to long service life, installation convenience, physical security, thermal stability, and customization speed. As field equipment becomes more digital and connected, outdoor electrical enclosures are evolving from simple protective boxes into integrated platforms for safe equipment deployment. In the coming years, suppliers with strengths in rugged materials, precision manufacturing, weatherproof design, and rapid customization are expected to gain competitive advantages.

This report studies the global Outdoor Electrical Enclosure production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Electrical Enclosure and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Electrical Enclosure that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Electrical Enclosure total production and demand, 2021-2032, (K Units)

Global Outdoor Electrical Enclosure total production value, 2021-2032, (USD Million)

Global Outdoor Electrical Enclosure production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Outdoor Electrical Enclosure consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Outdoor Electrical Enclosure domestic production, consumption, key domestic manufacturers and share

Global Outdoor Electrical Enclosure production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Outdoor Electrical Enclosure production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Outdoor Electrical Enclosure production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Outdoor Electrical Enclosure market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rittal, Eaton, Schneider Electric, Vertiv, Nitto Kogyo, TOTEN, Legrand, ZTE, Dell, nVent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Electrical Enclosure market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Electrical Enclosure Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Outdoor Electrical Enclosure Market, Segmentation by Type:

5-10U

10-20U

Others

#### Global Outdoor Electrical Enclosure Market, Segmentation by Material:

Metal Material

Plastic Material

Others

#### Global Outdoor Electrical Enclosure Market, Segmentation by Number of Doors:

Single-Door

Dual-Door

#### Global Outdoor Electrical Enclosure Market, Segmentation by Application:

Telecommunications

Energy and Electricity

Others

## Companies Profiled:

Rittal

Eaton

Schneider Electric

Vertiv

Nitto Kogyo

TOTEN

Legrand

ZTE

Dell

nVent

Panduit

Chatsworth Products

Hammond Manufacturing

Siemon

CONTEG

ZPAS Group

Enoc System

Gcabling

WebiT

Casview

Eabel

Kawamura Electric

Ea-Hwa Enterprise

Bartakke

Aeons Technologies

AZE Telecom

Key Questions Answered:

1. How big is the global Outdoor Electrical Enclosure market?
2. What is the demand of the global Outdoor Electrical Enclosure market?
3. What is the year over year growth of the global Outdoor Electrical Enclosure market?
4. What is the production and production value of the global Outdoor Electrical Enclosure market?
5. Who are the key producers in the global Outdoor Electrical Enclosure market?
6. What are the growth factors driving the market demand?

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