

Global Outdoor Composite Flooring Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Outdoor Composite Flooring market size was valued at US\$ 3769 million in 2025 and is forecast to a readjusted size of US\$ 5213 million by 2032 with a CAGR of 5.2% during review period.

Outdoor Composite Flooring refers to wood-plastic composite decking, bamboo-plastic composite decking, PVC/polymer decking, mineral-based composite decking and capped co-extruded composite decking used for decks, patios, balconies, poolside areas, docks, boardwalks, parks and commercial outdoor spaces. Compared with traditional wood decking, it offers low maintenance, corrosion resistance, moisture resistance, insect resistance, fade resistance and longer warranties, making it an important building material for outdoor-living upgrades in North America and Europe. In 2025, Global Outdoor Composite Flooring sales are estimated at 48,200 K Sqm, with an average price of 76 US\$ /Sq m. The value chain starts with recycled PE/HDPE, PVC, wood flour, bamboo fiber, mineral fillers, color masterbatch, UV stabilizers, coupling agents and cap materials, moves through compounding, extrusion, co-extrusion, embossing, cooling, cutting, grooving and finishing, and serves residential decks, patios, balconies, poolside areas, docks, boardwalks, commercial outdoor spaces, municipal parks and public facilities.

Global growth is mainly driven by upgrades to outdoor living spaces, replacement of aging decks, rising wood-maintenance costs, stronger consumer preference for low-maintenance materials, and brand premiums linked to recycled content and environmental attributes. North America is led by residential deck and backyard renovation, Europe places stronger emphasis on sustainable materials and public outdoor spaces, while China and other Asian markets are still increasing penetration of

WPC and polymer decking.

This report is a detailed and comprehensive analysis for global Outdoor Composite Flooring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Outdoor Composite Flooring market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Outdoor Composite Flooring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Outdoor Composite Flooring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Outdoor Composite Flooring market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Outdoor Composite Flooring
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Outdoor Composite Flooring market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, James Hardie, Fortune Brands Innovations, UFP Industries, MoistureShield, Envision Outdoor Living Products, Barrette Outdoor Living, Lumberock, CALI, NewTechWood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Outdoor Composite Flooring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Solid Boards

- Hollow Boards

Market segment by Material System

- Wood-Plastic Composite Flooring

- PVC / Capped Polymer Flooring

- Bamboo-Plastic Composite Flooring

- Others

Market segment by Installation System

- Face Screw Installation

- Clip System

Others

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Trex

James Hardie

Fortune Brands Innovations

UFP Industries

MoistureShield

Envision Outdoor Living Products

Barrette Outdoor Living

Lumberock

CALI

NewTechWood

Eva-Last

UPM ProFi

Silvadec

Fiberdeck

Millboard

Naturinform

Kosche

YKK AP

2961340.2

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Outdoor Composite Flooring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Outdoor Composite Flooring, with price, sales quantity, revenue, and global market share of Outdoor Composite Flooring from 2021 to 2026.

Chapter 3, the Outdoor Composite Flooring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Outdoor Composite Flooring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Outdoor Composite Flooring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Outdoor Composite Flooring.

Chapter 14 and 15, to describe Outdoor Composite Flooring sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Outdoor Composite Flooring Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Solid Boards

1.3.3 Hollow Boards

1.4 Market Analysis by Material System

1.4.1 Overview: Global Outdoor Composite Flooring Consumption Value by Material System: 2021 Versus 2025 Versus 2032

1.4.2 Wood-Plastic Composite Flooring

1.4.3 PVC / Capped Polymer Flooring

1.4.4 Bamboo-Plastic Composite Flooring

1.4.5 Others

1.5 Market Analysis by Installation System

1.5.1 Overview: Global Outdoor Composite Flooring Consumption Value by Installation System: 2021 Versus 2025 Versus 2032

1.5.2 Face Screw Installation

1.5.3 Clip System

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Outdoor Composite Flooring Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Residential

1.6.3 Commercial

1.6.4 Industrial

1.7 Global Outdoor Composite Flooring Market Size & Forecast

1.7.1 Global Outdoor Composite Flooring Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Outdoor Composite Flooring Sales Quantity (2021-2032)

1.7.3 Global Outdoor Composite Flooring Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Trex

2.1.1 Trex Details

- 2.1.2 Trex Major Business
- 2.1.3 Trex Outdoor Composite Flooring Product and Services
- 2.1.4 Trex Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Trex Recent Developments/Updates
- 2.2 James Hardie
 - 2.2.1 James Hardie Details
 - 2.2.2 James Hardie Major Business
 - 2.2.3 James Hardie Outdoor Composite Flooring Product and Services
 - 2.2.4 James Hardie Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 James Hardie Recent Developments/Updates
- 2.3 Fortune Brands Innovations
 - 2.3.1 Fortune Brands Innovations Details
 - 2.3.2 Fortune Brands Innovations Major Business
 - 2.3.3 Fortune Brands Innovations Outdoor Composite Flooring Product and Services
 - 2.3.4 Fortune Brands Innovations Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Fortune Brands Innovations Recent Developments/Updates
- 2.4 UFP Industries
 - 2.4.1 UFP Industries Details
 - 2.4.2 UFP Industries Major Business
 - 2.4.3 UFP Industries Outdoor Composite Flooring Product and Services
 - 2.4.4 UFP Industries Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 UFP Industries Recent Developments/Updates
- 2.5 MoistureShield
 - 2.5.1 MoistureShield Details
 - 2.5.2 MoistureShield Major Business
 - 2.5.3 MoistureShield Outdoor Composite Flooring Product and Services
 - 2.5.4 MoistureShield Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 MoistureShield Recent Developments/Updates
- 2.6 Envision Outdoor Living Products
 - 2.6.1 Envision Outdoor Living Products Details
 - 2.6.2 Envision Outdoor Living Products Major Business
 - 2.6.3 Envision Outdoor Living Products Outdoor Composite Flooring Product and Services
 - 2.6.4 Envision Outdoor Living Products Outdoor Composite Flooring Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Envision Outdoor Living Products Recent Developments/Updates

2.7 Barrette Outdoor Living

2.7.1 Barrette Outdoor Living Details

2.7.2 Barrette Outdoor Living Major Business

2.7.3 Barrette Outdoor Living Outdoor Composite Flooring Product and Services

2.7.4 Barrette Outdoor Living Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Barrette Outdoor Living Recent Developments/Updates

2.8 Lumberock

2.8.1 Lumberock Details

2.8.2 Lumberock Major Business

2.8.3 Lumberock Outdoor Composite Flooring Product and Services

2.8.4 Lumberock Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Lumberock Recent Developments/Updates

2.9 CALI

2.9.1 CALI Details

2.9.2 CALI Major Business

2.9.3 CALI Outdoor Composite Flooring Product and Services

2.9.4 CALI Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 CALI Recent Developments/Updates

2.10 NewTechWood

2.10.1 NewTechWood Details

2.10.2 NewTechWood Major Business

2.10.3 NewTechWood Outdoor Composite Flooring Product and Services

2.10.4 NewTechWood Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 NewTechWood Recent Developments/Updates

2.11 Eva-Last

2.11.1 Eva-Last Details

2.11.2 Eva-Last Major Business

2.11.3 Eva-Last Outdoor Composite Flooring Product and Services

2.11.4 Eva-Last Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Eva-Last Recent Developments/Updates

2.12 UPM ProFi

2.12.1 UPM ProFi Details

- 2.12.2 UPM ProFi Major Business
- 2.12.3 UPM ProFi Outdoor Composite Flooring Product and Services
- 2.12.4 UPM ProFi Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 UPM ProFi Recent Developments/Updates
- 2.13 Silvadec
 - 2.13.1 Silvadec Details
 - 2.13.2 Silvadec Major Business
 - 2.13.3 Silvadec Outdoor Composite Flooring Product and Services
 - 2.13.4 Silvadec Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Silvadec Recent Developments/Updates
- 2.14 Fiberdeck
 - 2.14.1 Fiberdeck Details
 - 2.14.2 Fiberdeck Major Business
 - 2.14.3 Fiberdeck Outdoor Composite Flooring Product and Services
 - 2.14.4 Fiberdeck Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Fiberdeck Recent Developments/Updates
- 2.15 Millboard
 - 2.15.1 Millboard Details
 - 2.15.2 Millboard Major Business
 - 2.15.3 Millboard Outdoor Composite Flooring Product and Services
 - 2.15.4 Millboard Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Millboard Recent Developments/Updates
- 2.16 Naturinform
 - 2.16.1 Naturinform Details
 - 2.16.2 Naturinform Major Business
 - 2.16.3 Naturinform Outdoor Composite Flooring Product and Services
 - 2.16.4 Naturinform Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Naturinform Recent Developments/Updates
- 2.17 Kosche
 - 2.17.1 Kosche Details
 - 2.17.2 Kosche Major Business
 - 2.17.3 Kosche Outdoor Composite Flooring Product and Services
 - 2.17.4 Kosche Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 Kosche Recent Developments/Updates
- 2.18 YKK AP
 - 2.18.1 YKK AP Details
 - 2.18.2 YKK AP Major Business
 - 2.18.3 YKK AP Outdoor Composite Flooring Product and Services
 - 2.18.4 YKK AP Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 YKK AP Recent Developments/Updates
- 2.19 2961340.2
 - 2.19.1 2961340.2 Details
 - 2.19.2 2961340.2 Major Business
 - 2.19.3 2961340.2 Outdoor Composite Flooring Product and Services
 - 2.19.4 2961340.2 Outdoor Composite Flooring Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 2961340.2 Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OUTDOOR COMPOSITE FLOORING BY MANUFACTURER

- 3.1 Global Outdoor Composite Flooring Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Outdoor Composite Flooring Revenue by Manufacturer (2021-2026)
- 3.3 Global Outdoor Composite Flooring Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Outdoor Composite Flooring by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Outdoor Composite Flooring Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Outdoor Composite Flooring Manufacturer Market Share in 2025
- 3.5 Outdoor Composite Flooring Market: Overall Company Footprint Analysis
 - 3.5.1 Outdoor Composite Flooring Market: Region Footprint
 - 3.5.2 Outdoor Composite Flooring Market: Company Product Type Footprint
 - 3.5.3 Outdoor Composite Flooring Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Outdoor Composite Flooring Market Size by Region
 - 4.1.1 Global Outdoor Composite Flooring Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Outdoor Composite Flooring Consumption Value by Region (2021-2032)

- 4.1.3 Global Outdoor Composite Flooring Average Price by Region (2021-2032)
- 4.2 North America Outdoor Composite Flooring Consumption Value (2021-2032)
- 4.3 Europe Outdoor Composite Flooring Consumption Value (2021-2032)
- 4.4 Asia-Pacific Outdoor Composite Flooring Consumption Value (2021-2032)
- 4.5 South America Outdoor Composite Flooring Consumption Value (2021-2032)
- 4.6 Middle East & Africa Outdoor Composite Flooring Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Outdoor Composite Flooring Sales Quantity by Type (2021-2032)
- 5.2 Global Outdoor Composite Flooring Consumption Value by Type (2021-2032)
- 5.3 Global Outdoor Composite Flooring Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Outdoor Composite Flooring Sales Quantity by Application (2021-2032)
- 6.2 Global Outdoor Composite Flooring Consumption Value by Application (2021-2032)
- 6.3 Global Outdoor Composite Flooring Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Outdoor Composite Flooring Sales Quantity by Type (2021-2032)
- 7.2 North America Outdoor Composite Flooring Sales Quantity by Application (2021-2032)
- 7.3 North America Outdoor Composite Flooring Market Size by Country
 - 7.3.1 North America Outdoor Composite Flooring Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Outdoor Composite Flooring Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Outdoor Composite Flooring Sales Quantity by Type (2021-2032)
- 8.2 Europe Outdoor Composite Flooring Sales Quantity by Application (2021-2032)
- 8.3 Europe Outdoor Composite Flooring Market Size by Country
 - 8.3.1 Europe Outdoor Composite Flooring Sales Quantity by Country (2021-2032)

- 8.3.2 Europe Outdoor Composite Flooring Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Outdoor Composite Flooring Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Outdoor Composite Flooring Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Outdoor Composite Flooring Market Size by Region
 - 9.3.1 Asia-Pacific Outdoor Composite Flooring Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Outdoor Composite Flooring Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Outdoor Composite Flooring Sales Quantity by Type (2021-2032)
- 10.2 South America Outdoor Composite Flooring Sales Quantity by Application (2021-2032)
- 10.3 South America Outdoor Composite Flooring Market Size by Country
 - 10.3.1 South America Outdoor Composite Flooring Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Outdoor Composite Flooring Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Outdoor Composite Flooring Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Outdoor Composite Flooring Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Outdoor Composite Flooring Market Size by Country

11.3.1 Middle East & Africa Outdoor Composite Flooring Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Outdoor Composite Flooring Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Outdoor Composite Flooring Market Drivers

12.2 Outdoor Composite Flooring Market Restraints

12.3 Outdoor Composite Flooring Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Outdoor Composite Flooring and Key Manufacturers

13.2 Manufacturing Costs Percentage of Outdoor Composite Flooring

13.3 Outdoor Composite Flooring Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Outdoor Composite Flooring Typical Distributors

14.3 Outdoor Composite Flooring Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Outdoor Composite Flooring Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Outdoor Composite Flooring Consumption Value by Material System, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Outdoor Composite Flooring Consumption Value by Installation System, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Outdoor Composite Flooring Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Trex Basic Information, Manufacturing Base and Competitors
- Table 6. Trex Major Business
- Table 7. Trex Outdoor Composite Flooring Product and Services
- Table 8. Trex Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Trex Recent Developments/Updates
- Table 10. James Hardie Basic Information, Manufacturing Base and Competitors
- Table 11. James Hardie Major Business
- Table 12. James Hardie Outdoor Composite Flooring Product and Services
- Table 13. James Hardie Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. James Hardie Recent Developments/Updates
- Table 15. Fortune Brands Innovations Basic Information, Manufacturing Base and Competitors
- Table 16. Fortune Brands Innovations Major Business
- Table 17. Fortune Brands Innovations Outdoor Composite Flooring Product and Services
- Table 18. Fortune Brands Innovations Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Fortune Brands Innovations Recent Developments/Updates
- Table 20. UFP Industries Basic Information, Manufacturing Base and Competitors
- Table 21. UFP Industries Major Business
- Table 22. UFP Industries Outdoor Composite Flooring Product and Services
- Table 23. UFP Industries Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. UFP Industries Recent Developments/Updates

Table 25. MoistureShield Basic Information, Manufacturing Base and Competitors

Table 26. MoistureShield Major Business

Table 27. MoistureShield Outdoor Composite Flooring Product and Services

Table 28. MoistureShield Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 29. MoistureShield Recent Developments/Updates

Table 30. Envision Outdoor Living Products Basic Information, Manufacturing Base and Competitors

Table 31. Envision Outdoor Living Products Major Business

Table 32. Envision Outdoor Living Products Outdoor Composite Flooring Product and Services

Table 33. Envision Outdoor Living Products Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Envision Outdoor Living Products Recent Developments/Updates

Table 35. Barrette Outdoor Living Basic Information, Manufacturing Base and Competitors

Table 36. Barrette Outdoor Living Major Business

Table 37. Barrette Outdoor Living Outdoor Composite Flooring Product and Services

Table 38. Barrette Outdoor Living Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Barrette Outdoor Living Recent Developments/Updates

Table 40. Lumberock Basic Information, Manufacturing Base and Competitors

Table 41. Lumberock Major Business

Table 42. Lumberock Outdoor Composite Flooring Product and Services

Table 43. Lumberock Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Lumberock Recent Developments/Updates

Table 45. CALI Basic Information, Manufacturing Base and Competitors

Table 46. CALI Major Business

Table 47. CALI Outdoor Composite Flooring Product and Services

Table 48. CALI Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. CALI Recent Developments/Updates

Table 50. NewTechWood Basic Information, Manufacturing Base and Competitors

Table 51. NewTechWood Major Business

Table 52. NewTechWood Outdoor Composite Flooring Product and Services

Table 53. NewTechWood Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. NewTechWood Recent Developments/Updates

Table 55. Eva-Last Basic Information, Manufacturing Base and Competitors

Table 56. Eva-Last Major Business

Table 57. Eva-Last Outdoor Composite Flooring Product and Services

Table 58. Eva-Last Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Eva-Last Recent Developments/Updates

Table 60. UPM ProFi Basic Information, Manufacturing Base and Competitors

Table 61. UPM ProFi Major Business

Table 62. UPM ProFi Outdoor Composite Flooring Product and Services

Table 63. UPM ProFi Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. UPM ProFi Recent Developments/Updates

Table 65. Silvadec Basic Information, Manufacturing Base and Competitors

Table 66. Silvadec Major Business

Table 67. Silvadec Outdoor Composite Flooring Product and Services

Table 68. Silvadec Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Silvadec Recent Developments/Updates

Table 70. Fiberdeck Basic Information, Manufacturing Base and Competitors

Table 71. Fiberdeck Major Business

Table 72. Fiberdeck Outdoor Composite Flooring Product and Services

Table 73. Fiberdeck Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Fiberdeck Recent Developments/Updates

Table 75. Millboard Basic Information, Manufacturing Base and Competitors

Table 76. Millboard Major Business

Table 77. Millboard Outdoor Composite Flooring Product and Services

Table 78. Millboard Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Millboard Recent Developments/Updates

- Table 80. Naturinform Basic Information, Manufacturing Base and Competitors
- Table 81. Naturinform Major Business
- Table 82. Naturinform Outdoor Composite Flooring Product and Services
- Table 83. Naturinform Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Naturinform Recent Developments/Updates
- Table 85. Kosche Basic Information, Manufacturing Base and Competitors
- Table 86. Kosche Major Business
- Table 87. Kosche Outdoor Composite Flooring Product and Services
- Table 88. Kosche Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Kosche Recent Developments/Updates
- Table 90. YKK AP Basic Information, Manufacturing Base and Competitors
- Table 91. YKK AP Major Business
- Table 92. YKK AP Outdoor Composite Flooring Product and Services
- Table 93. YKK AP Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. YKK AP Recent Developments/Updates
- Table 95. 2961340.2 Basic Information, Manufacturing Base and Competitors
- Table 96. 2961340.2 Major Business
- Table 97. 2961340.2 Outdoor Composite Flooring Product and Services
- Table 98. 2961340.2 Outdoor Composite Flooring Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. 2961340.2 Recent Developments/Updates
- Table 100. Global Outdoor Composite Flooring Sales Quantity by Manufacturer (2021-2026) & (K Sqm)
- Table 101. Global Outdoor Composite Flooring Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 102. Global Outdoor Composite Flooring Average Price by Manufacturer (2021-2026) & (US\$/Sq m)
- Table 103. Market Position of Manufacturers in Outdoor Composite Flooring, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 104. Head Office and Outdoor Composite Flooring Production Site of Key Manufacturer
- Table 105. Outdoor Composite Flooring Market: Company Product Type Footprint
- Table 106. Outdoor Composite Flooring Market: Company Product Application Footprint
- Table 107. Outdoor Composite Flooring New Market Entrants and Barriers to Market

Entry

Table 108. Outdoor Composite Flooring Mergers, Acquisition, Agreements, and Collaborations

Table 109. Global Outdoor Composite Flooring Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 110. Global Outdoor Composite Flooring Sales Quantity by Region (2021-2026) & (K Sqm)

Table 111. Global Outdoor Composite Flooring Sales Quantity by Region (2027-2032) & (K Sqm)

Table 112. Global Outdoor Composite Flooring Consumption Value by Region (2021-2026) & (USD Million)

Table 113. Global Outdoor Composite Flooring Consumption Value by Region (2027-2032) & (USD Million)

Table 114. Global Outdoor Composite Flooring Average Price by Region (2021-2026) & (US\$/Sq m)

Table 115. Global Outdoor Composite Flooring Average Price by Region (2027-2032) & (US\$/Sq m)

Table 116. Global Outdoor Composite Flooring Sales Quantity by Type (2021-2026) & (K Sqm)

Table 117. Global Outdoor Composite Flooring Sales Quantity by Type (2027-2032) & (K Sqm)

Table 118. Global Outdoor Composite Flooring Consumption Value by Type (2021-2026) & (USD Million)

Table 119. Global Outdoor Composite Flooring Consumption Value by Type (2027-2032) & (USD Million)

Table 120. Global Outdoor Composite Flooring Average Price by Type (2021-2026) & (US\$/Sq m)

Table 121. Global Outdoor Composite Flooring Average Price by Type (2027-2032) & (US\$/Sq m)

Table 122. Global Outdoor Composite Flooring Sales Quantity by Application (2021-2026) & (K Sqm)

Table 123. Global Outdoor Composite Flooring Sales Quantity by Application (2027-2032) & (K Sqm)

Table 124. Global Outdoor Composite Flooring Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global Outdoor Composite Flooring Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global Outdoor Composite Flooring Average Price by Application (2021-2026) & (US\$/Sq m)

- Table 127. Global Outdoor Composite Flooring Average Price by Application (2027-2032) & (US\$/Sq m)
- Table 128. North America Outdoor Composite Flooring Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 129. North America Outdoor Composite Flooring Sales Quantity by Type (2027-2032) & (K Sqm)
- Table 130. North America Outdoor Composite Flooring Sales Quantity by Application (2021-2026) & (K Sqm)
- Table 131. North America Outdoor Composite Flooring Sales Quantity by Application (2027-2032) & (K Sqm)
- Table 132. North America Outdoor Composite Flooring Sales Quantity by Country (2021-2026) & (K Sqm)
- Table 133. North America Outdoor Composite Flooring Sales Quantity by Country (2027-2032) & (K Sqm)
- Table 134. North America Outdoor Composite Flooring Consumption Value by Country (2021-2026) & (USD Million)
- Table 135. North America Outdoor Composite Flooring Consumption Value by Country (2027-2032) & (USD Million)
- Table 136. Europe Outdoor Composite Flooring Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 137. Europe Outdoor Composite Flooring Sales Quantity by Type (2027-2032) & (K Sqm)
- Table 138. Europe Outdoor Composite Flooring Sales Quantity by Application (2021-2026) & (K Sqm)
- Table 139. Europe Outdoor Composite Flooring Sales Quantity by Application (2027-2032) & (K Sqm)
- Table 140. Europe Outdoor Composite Flooring Sales Quantity by Country (2021-2026) & (K Sqm)
- Table 141. Europe Outdoor Composite Flooring Sales Quantity by Country (2027-2032) & (K Sqm)
- Table 142. Europe Outdoor Composite Flooring Consumption Value by Country (2021-2026) & (USD Million)
- Table 143. Europe Outdoor Composite Flooring Consumption Value by Country (2027-2032) & (USD Million)
- Table 144. Asia-Pacific Outdoor Composite Flooring Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 145. Asia-Pacific Outdoor Composite Flooring Sales Quantity by Type (2027-2032) & (K Sqm)
- Table 146. Asia-Pacific Outdoor Composite Flooring Sales Quantity by Application

(2021-2026) & (K Sqm)

Table 147. Asia-Pacific Outdoor Composite Flooring Sales Quantity by Application

(2027-2032) & (K Sqm)

Table 148. Asia-Pacific Outdoor Composite Flooring Sales Quantity by Region

(2021-2026) & (K Sqm)

Table 149. Asia-Pacific Outdoor Composite Flooring Sales Quantity by Region

(2027-2032) & (K Sqm)

Table 150. Asia-Pacific Outdoor Composite Flooring Consumption Value by Region

(2021-2026) & (USD Million)

Table 151. Asia-Pacific Outdoor Composite Flooring Consumption Value by Region

(2027-2032) & (USD Million)

Table 152. South America Outdoor Composite Flooring Sales Quantity by Type

(2021-2026) & (K Sqm)

Table 153. South America Outdoor Composite Flooring Sales Quantity by Type

(2027-2032) & (K Sqm)

Table 154. South America Outdoor Composite Flooring Sales Quantity by Application

(2021-2026) & (K Sqm)

Table 155. South America Outdoor Composite Flooring Sales Quantity by Application

(2027-2032) & (K Sqm)

Table 156. South America Outdoor Composite Flooring Sales Quantity by Country

(2021-2026) & (K Sqm)

Table 157. South America Outdoor Composite Flooring Sales Quantity by Country

(2027-2032) & (K Sqm)

Table 158. South America Outdoor Composite Flooring Consumption Value by Country

(2021-2026) & (USD Million)

Table 159. South America Outdoor Composite Flooring Consumption Value by Country

(2027-2032) & (USD Million)

Table 160. Middle East & Africa Outdoor Composite Flooring Sales Quantity by Type

(2021-2026) & (K Sqm)

Table 161. Middle East & Africa Outdoor Composite Flooring Sales Quantity by Type

(2027-2032) & (K Sqm)

Table 162. Middle East & Africa Outdoor Composite Flooring Sales Quantity by

Application (2021-2026) & (K Sqm)

Table 163. Middle East & Africa Outdoor Composite Flooring Sales Quantity by

Application (2027-2032) & (K Sqm)

Table 164. Middle East & Africa Outdoor Composite Flooring Sales Quantity by Country

(2021-2026) & (K Sqm)

Table 165. Middle East & Africa Outdoor Composite Flooring Sales Quantity by Country

(2027-2032) & (K Sqm)

Table 166. Middle East & Africa Outdoor Composite Flooring Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa Outdoor Composite Flooring Consumption Value by Country (2027-2032) & (USD Million)

Table 168. Outdoor Composite Flooring Raw Material

Table 169. Key Manufacturers of Outdoor Composite Flooring Raw Materials

Table 170. Outdoor Composite Flooring Typical Distributors

Table 171. Outdoor Composite Flooring Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Outdoor Composite Flooring Picture

Figure 2. Global Outdoor Composite Flooring Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Outdoor Composite Flooring Revenue Market Share by Type in 2025

Figure 4. Solid Boards Examples

Figure 5. Hollow Boards Examples

Figure 6. Global Outdoor Composite Flooring Revenue by Material System, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Outdoor Composite Flooring Revenue Market Share by Material System in 2025

Figure 8. Wood-Plastic Composite Flooring Examples

Figure 9. PVC / Capped Polymer Flooring Examples

Figure 10. Bamboo-Plastic Composite Flooring Examples

Figure 11. Others Examples

Figure 12. Global Outdoor Composite Flooring Revenue by Installation System, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Outdoor Composite Flooring Revenue Market Share by Installation System in 2025

Figure 14. Face Screw Installation Examples

Figure 15. Clip System Examples

Figure 16. Others Examples

Figure 17. Global Outdoor Composite Flooring Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Outdoor Composite Flooring Revenue Market Share by Application in 2025

Figure 19. Residential Examples

Figure 20. Commercial Examples

Figure 21. Industrial Examples

Figure 22. Global Outdoor Composite Flooring Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Outdoor Composite Flooring Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Outdoor Composite Flooring Sales Quantity (2021-2032) & (K Sqm)

Figure 25. Global Outdoor Composite Flooring Price (2021-2032) & (US\$/Sq m)

Figure 26. Global Outdoor Composite Flooring Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Outdoor Composite Flooring Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Outdoor Composite Flooring by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Outdoor Composite Flooring Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Outdoor Composite Flooring Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Outdoor Composite Flooring Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Outdoor Composite Flooring Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Outdoor Composite Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Outdoor Composite Flooring Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Outdoor Composite Flooring Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. Global Outdoor Composite Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Outdoor Composite Flooring Revenue Market Share by Application (2021-2032)

Figure 43. Global Outdoor Composite Flooring Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 44. North America Outdoor Composite Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Outdoor Composite Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Outdoor Composite Flooring Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Outdoor Composite Flooring Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Outdoor Composite Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Outdoor Composite Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Outdoor Composite Flooring Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Outdoor Composite Flooring Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 56. France Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Outdoor Composite Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Outdoor Composite Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Outdoor Composite Flooring Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Outdoor Composite Flooring Consumption Value Market Share by Region (2021-2032)

Figure 64. China Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. South Korea Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 67. India Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Outdoor Composite Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Outdoor Composite Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Outdoor Composite Flooring Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Outdoor Composite Flooring Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Outdoor Composite Flooring Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Outdoor Composite Flooring Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Outdoor Composite Flooring Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Outdoor Composite Flooring Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Outdoor Composite Flooring Consumption Value (2021-2032) & (USD Million)

Figure 84. Outdoor Composite Flooring Market Drivers

Figure 85. Outdoor Composite Flooring Market Restraints

Figure 86. Outdoor Composite Flooring Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Outdoor Composite Flooring in 2025

Figure 89. Manufacturing Process Analysis of Outdoor Composite Flooring

Figure 90. Outdoor Composite Flooring Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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