

Global Outdoor Composite Flooring Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Outdoor Composite Flooring market size is expected to reach \$ 5213 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Outdoor Composite Flooring refers to wood-plastic composite decking, bamboo-plastic composite decking, PVC/polymer decking, mineral-based composite decking and capped co-extruded composite decking used for decks, patios, balconies, poolside areas, docks, boardwalks, parks and commercial outdoor spaces. Compared with traditional wood decking, it offers low maintenance, corrosion resistance, moisture resistance, insect resistance, fade resistance and longer warranties, making it an important building material for outdoor-living upgrades in North America and Europe. In 2025, Global Outdoor Composite Flooring sales are estimated at 48,200 K Sqm, with an average price of 76 US\$ /Sq m. The value chain starts with recycled PE/HDPE, PVC, wood flour, bamboo fiber, mineral fillers, color masterbatch, UV stabilizers, coupling agents and cap materials, moves through compounding, extrusion, co-extrusion, embossing, cooling, cutting, grooving and finishing, and serves residential decks, patios, balconies, poolside areas, docks, boardwalks, commercial outdoor spaces, municipal parks and public facilities.

Global growth is mainly driven by upgrades to outdoor living spaces, replacement of aging decks, rising wood-maintenance costs, stronger consumer preference for low-maintenance materials, and brand premiums linked to recycled content and environmental attributes. North America is led by residential deck and backyard renovation, Europe places stronger emphasis on sustainable materials and public outdoor spaces, while China and other Asian markets are still increasing penetration of WPC and polymer decking.

This report studies the global Outdoor Composite Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Composite Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Composite Flooring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Composite Flooring total production and demand, 2021-2032, (K Sqm)

Global Outdoor Composite Flooring total production value, 2021-2032, (USD Million)

Global Outdoor Composite Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Outdoor Composite Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Outdoor Composite Flooring domestic production, consumption, key domestic manufacturers and share

Global Outdoor Composite Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Outdoor Composite Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Outdoor Composite Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Outdoor Composite Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, James Hardie, Fortune Brands Innovations, UFP Industries, MoistureShield, Envision Outdoor Living Products, Barrette Outdoor Living, Lumberock, CALI, NewTechWood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Composite Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Composite Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Composite Flooring Market, Segmentation by Type:

Solid Boards

Hollow Boards

Global Outdoor Composite Flooring Market, Segmentation by Material System:

Wood-Plastic Composite Flooring

PVC / Capped Polymer Flooring

Bamboo-Plastic Composite Flooring

Others

Global Outdoor Composite Flooring Market, Segmentation by Installation System:

Face Screw Installation

Clip System

Others

Global Outdoor Composite Flooring Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Trex

James Hardie

Fortune Brands Innovations

UFP Industries

MoistureShield

Envision Outdoor Living Products

Barrette Outdoor Living

Lumberock

CALI

NewTechWood

Eva-Last

UPM ProFi

Silvadec

Fiberdeck

Millboard

Naturinform

Kosche

YKK AP

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Key Questions Answered:

1. How big is the global Outdoor Composite Flooring market?
2. What is the demand of the global Outdoor Composite Flooring market?
3. What is the year over year growth of the global Outdoor Composite Flooring market?
4. What is the production and production value of the global Outdoor Composite Flooring market?
5. Who are the key producers in the global Outdoor Composite Flooring market?
6. What are the growth factors driving the market demand?

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