

Global Outdoor Cable Termination Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Outdoor Cable Termination market size is expected to reach \$ 1872 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Outdoor Cable Termination production reached approximately 12.76 million units, with an average global market price of around US\$100 per unit.

An Outdoor Cable Termination is a critical cable accessory installed at the end of a power cable to connect the cable to overhead lines, substations, switchgear, transformers, or other power system equipment. Its primary functions include electrical stress control, insulation enhancement, conductor connection, mechanical support, and environmental sealing to ensure safe and reliable operation under outdoor conditions. Outdoor cable terminations are typically manufactured using silicone rubber, EPDM rubber, composite insulation materials, and metallic fittings, providing excellent resistance to UV radiation, pollution, salt spray, moisture, and harsh weather conditions. They are widely used in transmission and distribution networks, substations, wind farms, solar power plants, rail transit systems, and industrial power facilities.

The upstream segment of the outdoor cable termination industry includes suppliers of silicone rubber, EPDM rubber, epoxy resin, copper and aluminum conductors, stress control materials, and composite insulation materials. Representative suppliers include Wacker Chemie, Dow, Momenite, and BASF. The midstream sector consists of cable accessory manufacturers such as TE Connectivity, Prysmian Group, NKT, and PFISTERER. Downstream applications mainly include utility companies, renewable energy projects, rail transit systems, and industrial power networks. Representative end users include State Grid Corporation of China, China Southern Power Grid, Vestas, and

Envision Energy. Outdoor cable terminations are critical connection points in power transmission and distribution systems, where reliability directly impacts grid stability and operational safety.

The outdoor cable termination market is an important segment of the cable accessories industry, with demand primarily driven by power transmission and distribution projects, grid modernization programs, renewable energy developments, rail transit infrastructure, and industrial power systems. As power networks continue to evolve toward higher voltage levels, larger transmission capacities, and greater intelligence, demand for highly reliable, long-life, pollution-resistant, and weather-resistant termination products continues to grow. Future development is expected to focus on high-voltage and extra-high-voltage terminations, composite insulation technologies, environmentally friendly materials, and digital condition-monitoring solutions to improve system reliability. However, fluctuations in raw material costs, lengthy qualification procedures, and high technical barriers in premium market segments remain key challenges for industry participants.

This report studies the global Outdoor Cable Termination production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Cable Termination and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Cable Termination that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Outdoor Cable Termination total production and demand, 2021-2032, (K Units)

Global Outdoor Cable Termination total production value, 2021-2032, (USD Million)

Global Outdoor Cable Termination production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Outdoor Cable Termination consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Outdoor Cable Termination domestic production, consumption, key domestic manufacturers and share

Global Outdoor Cable Termination production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Outdoor Cable Termination production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Outdoor Cable Termination production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Outdoor Cable Termination market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Cable Termination market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Cable Termination Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Cable Termination Market, Segmentation by Type:

Heat Shrink Termination

Cold Shrink Termination

Pre-molded Termination

Global Outdoor Cable Termination Market, Segmentation by Voltage Level:

?1kV

1kV?35kV

35kV?220kV

220kV?500kV

?500kV

Global Outdoor Cable Termination Market, Segmentation by Insulating Materials:

Silicone Rubber

Epoxy Resin

Others

Global Outdoor Cable Termination Market, Segmentation by Application:

Electrical Substations

Data Center Power Systems

Onshore Wind Energy

Others

Companies Profiled:

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

RHM International

CMP Products

Hawke International

Eaton

PFLITSCH

Cortem SpA

Spina Group

Woer Heat-shrinkable Material

Changlan Technology

CYG Power Technology

Jiangsu Zhongtian Technology

Ankuao Intelligent Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

BEISIT

Key Questions Answered:

1. How big is the global Outdoor Cable Termination market?
2. What is the demand of the global Outdoor Cable Termination market?
3. What is the year over year growth of the global Outdoor Cable Termination market?
4. What is the production and production value of the global Outdoor Cable Termination market?
5. Who are the key producers in the global Outdoor Cable Termination market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Outdoor Cable Termination Introduction
- 1.2 World Outdoor Cable Termination Supply & Forecast
 - 1.2.1 World Outdoor Cable Termination Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Outdoor Cable Termination Production (2021-2032)
 - 1.2.3 World Outdoor Cable Termination Pricing Trends (2021-2032)
- 1.3 World Outdoor Cable Termination Production by Region (Based on Production Site)
 - 1.3.1 World Outdoor Cable Termination Production Value by Region (2021-2032)
 - 1.3.2 World Outdoor Cable Termination Production by Region (2021-2032)
 - 1.3.3 World Outdoor Cable Termination Average Price by Region (2021-2032)
 - 1.3.4 North America Outdoor Cable Termination Production (2021-2032)
 - 1.3.5 Europe Outdoor Cable Termination Production (2021-2032)
 - 1.3.6 China Outdoor Cable Termination Production (2021-2032)
 - 1.3.7 Japan Outdoor Cable Termination Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Outdoor Cable Termination Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Outdoor Cable Termination Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Outdoor Cable Termination Demand (2021-2032)
- 2.2 World Outdoor Cable Termination Consumption by Region
 - 2.2.1 World Outdoor Cable Termination Consumption by Region (2021-2026)
 - 2.2.2 World Outdoor Cable Termination Consumption Forecast by Region (2027-2032)
- 2.3 United States Outdoor Cable Termination Consumption (2021-2032)
- 2.4 China Outdoor Cable Termination Consumption (2021-2032)
- 2.5 Europe Outdoor Cable Termination Consumption (2021-2032)
- 2.6 Japan Outdoor Cable Termination Consumption (2021-2032)
- 2.7 South Korea Outdoor Cable Termination Consumption (2021-2032)
- 2.8 ASEAN Outdoor Cable Termination Consumption (2021-2032)
- 2.9 India Outdoor Cable Termination Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Outdoor Cable Termination Production Value by Manufacturer (2021-2026)

- 3.2 World Outdoor Cable Termination Production by Manufacturer (2021-2026)
- 3.3 World Outdoor Cable Termination Average Price by Manufacturer (2021-2026)
- 3.4 Outdoor Cable Termination Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Outdoor Cable Termination Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Outdoor Cable Termination in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Outdoor Cable Termination in 2025
- 3.6 Outdoor Cable Termination Market: Overall Company Footprint Analysis
 - 3.6.1 Outdoor Cable Termination Market: Region Footprint
 - 3.6.2 Outdoor Cable Termination Market: Company Product Type Footprint
 - 3.6.3 Outdoor Cable Termination Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Outdoor Cable Termination Production Value Comparison
 - 4.1.1 United States VS China: Outdoor Cable Termination Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Outdoor Cable Termination Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Outdoor Cable Termination Production Comparison
 - 4.2.1 United States VS China: Outdoor Cable Termination Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Outdoor Cable Termination Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Outdoor Cable Termination Consumption Comparison
 - 4.3.1 United States VS China: Outdoor Cable Termination Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Outdoor Cable Termination Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Outdoor Cable Termination Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Outdoor Cable Termination Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Outdoor Cable Termination Production Value (2021-2026)

4.4.3 United States Based Manufacturers Outdoor Cable Termination Production (2021-2026)

4.5 China Based Outdoor Cable Termination Manufacturers and Market Share

4.5.1 China Based Outdoor Cable Termination Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Outdoor Cable Termination Production Value (2021-2026)

4.5.3 China Based Manufacturers Outdoor Cable Termination Production (2021-2026)

4.6 Rest of World Based Outdoor Cable Termination Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Outdoor Cable Termination Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Outdoor Cable Termination Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Outdoor Cable Termination Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Outdoor Cable Termination Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Heat Shrink Termination

5.2.2 Cold Shrink Termination

5.2.3 Pre-molded Termination

5.3 Market Segment by Type

5.3.1 World Outdoor Cable Termination Production by Type (2021-2032)

5.3.2 World Outdoor Cable Termination Production Value by Type (2021-2032)

5.3.3 World Outdoor Cable Termination Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE LEVEL

6.1 World Outdoor Cable Termination Market Size Overview by Voltage Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage Level

6.2.1 ?1kV

6.2.2 1kV?35kV

6.2.3 35kV?220kV

6.2.4 220kV?500kV

6.2.5 ?500kV

6.3 Market Segment by Voltage Level

6.3.1 World Outdoor Cable Termination Production by Voltage Level (2021-2032)

6.3.2 World Outdoor Cable Termination Production Value by Voltage Level
(2021-2032)

6.3.3 World Outdoor Cable Termination Average Price by Voltage Level (2021-2032)

7 MARKET ANALYSIS BY INSULATING MATERIALS

7.1 World Outdoor Cable Termination Market Size Overview by Insulating Materials:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Insulating Materials

7.2.1 Silicone Rubber

7.2.2 Epoxy Resin

7.2.3 Others

7.3 Market Segment by Insulating Materials

7.3.1 World Outdoor Cable Termination Production by Insulating Materials
(2021-2032)

7.3.2 World Outdoor Cable Termination Production Value by Insulating Materials
(2021-2032)

7.3.3 World Outdoor Cable Termination Average Price by Insulating Materials
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Outdoor Cable Termination Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electrical Substations

8.2.2 Data Center Power Systems

8.2.3 Onshore Wind Energy

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Outdoor Cable Termination Production by Application (2021-2032)

8.3.2 World Outdoor Cable Termination Production Value by Application (2021-2032)

8.3.3 World Outdoor Cable Termination Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 3M

9.1.1 3M Details

9.1.2 3M Major Business

9.1.3 3M Outdoor Cable Termination Product and Services

9.1.4 3M Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 3M Recent Developments/Updates

9.1.6 3M Competitive Strengths & Weaknesses

9.2 Prysmian Group

9.2.1 Prysmian Group Details

9.2.2 Prysmian Group Major Business

9.2.3 Prysmian Group Outdoor Cable Termination Product and Services

9.2.4 Prysmian Group Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Prysmian Group Recent Developments/Updates

9.2.6 Prysmian Group Competitive Strengths & Weaknesses

9.3 Nexans

9.3.1 Nexans Details

9.3.2 Nexans Major Business

9.3.3 Nexans Outdoor Cable Termination Product and Services

9.3.4 Nexans Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Nexans Recent Developments/Updates

9.3.6 Nexans Competitive Strengths & Weaknesses

9.4 PFISTERER

9.4.1 PFISTERER Details

9.4.2 PFISTERER Major Business

9.4.3 PFISTERER Outdoor Cable Termination Product and Services

9.4.4 PFISTERER Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 PFISTERER Recent Developments/Updates

9.4.6 PFISTERER Competitive Strengths & Weaknesses

9.5 Sumitomo Electric

9.5.1 Sumitomo Electric Details

9.5.2 Sumitomo Electric Major Business

9.5.3 Sumitomo Electric Outdoor Cable Termination Product and Services

9.5.4 Sumitomo Electric Outdoor Cable Termination Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Sumitomo Electric Recent Developments/Updates

9.5.6 Sumitomo Electric Competitive Strengths & Weaknesses

9.6 TE Connectivity

9.6.1 TE Connectivity Details

9.6.2 TE Connectivity Major Business

9.6.3 TE Connectivity Outdoor Cable Termination Product and Services

9.6.4 TE Connectivity Outdoor Cable Termination Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.6.5 TE Connectivity Recent Developments/Updates

9.6.6 TE Connectivity Competitive Strengths & Weaknesses

9.7 LS Cable & System

9.7.1 LS Cable & System Details

9.7.2 LS Cable & System Major Business

9.7.3 LS Cable & System Outdoor Cable Termination Product and Services

9.7.4 LS Cable & System Outdoor Cable Termination Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 LS Cable & System Recent Developments/Updates

9.7.6 LS Cable & System Competitive Strengths & Weaknesses

9.8 NKT

9.8.1 NKT Details

9.8.2 NKT Major Business

9.8.3 NKT Outdoor Cable Termination Product and Services

9.8.4 NKT Outdoor Cable Termination Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 NKT Recent Developments/Updates

9.8.6 NKT Competitive Strengths & Weaknesses

9.9 Taihan Cable & Solution

9.9.1 Taihan Cable & Solution Details

9.9.2 Taihan Cable & Solution Major Business

9.9.3 Taihan Cable & Solution Outdoor Cable Termination Product and Services

9.9.4 Taihan Cable & Solution Outdoor Cable Termination Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.9.5 Taihan Cable & Solution Recent Developments/Updates

9.9.6 Taihan Cable & Solution Competitive Strengths & Weaknesses

9.10 Hitachi Energy

9.10.1 Hitachi Energy Details

9.10.2 Hitachi Energy Major Business

9.10.3 Hitachi Energy Outdoor Cable Termination Product and Services

9.10.4 Hitachi Energy Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Hitachi Energy Recent Developments/Updates

9.10.6 Hitachi Energy Competitive Strengths & Weaknesses

9.11 ABB

9.11.1 ABB Details

9.11.2 ABB Major Business

9.11.3 ABB Outdoor Cable Termination Product and Services

9.11.4 ABB Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ABB Recent Developments/Updates

9.11.6 ABB Competitive Strengths & Weaknesses

9.12 Ensto

9.12.1 Ensto Details

9.12.2 Ensto Major Business

9.12.3 Ensto Outdoor Cable Termination Product and Services

9.12.4 Ensto Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Ensto Recent Developments/Updates

9.12.6 Ensto Competitive Strengths & Weaknesses

9.13 Brugg Cables

9.13.1 Brugg Cables Details

9.13.2 Brugg Cables Major Business

9.13.3 Brugg Cables Outdoor Cable Termination Product and Services

9.13.4 Brugg Cables Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Brugg Cables Recent Developments/Updates

9.13.6 Brugg Cables Competitive Strengths & Weaknesses

9.14 Raychem RPG

9.14.1 Raychem RPG Details

9.14.2 Raychem RPG Major Business

9.14.3 Raychem RPG Outdoor Cable Termination Product and Services

9.14.4 Raychem RPG Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Raychem RPG Recent Developments/Updates

9.14.6 Raychem RPG Competitive Strengths & Weaknesses

9.15 G&W Electric

9.15.1 G&W Electric Details

9.15.2 G&W Electric Major Business

- 9.15.3 G&W Electric Outdoor Cable Termination Product and Services
- 9.15.4 G&W Electric Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 G&W Electric Recent Developments/Updates
- 9.15.6 G&W Electric Competitive Strengths & Weaknesses
- 9.16 RHM International
 - 9.16.1 RHM International Details
 - 9.16.2 RHM International Major Business
 - 9.16.3 RHM International Outdoor Cable Termination Product and Services
 - 9.16.4 RHM International Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 RHM International Recent Developments/Updates
 - 9.16.6 RHM International Competitive Strengths & Weaknesses
- 9.17 CMP Products
 - 9.17.1 CMP Products Details
 - 9.17.2 CMP Products Major Business
 - 9.17.3 CMP Products Outdoor Cable Termination Product and Services
 - 9.17.4 CMP Products Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 CMP Products Recent Developments/Updates
 - 9.17.6 CMP Products Competitive Strengths & Weaknesses
- 9.18 Hawke International
 - 9.18.1 Hawke International Details
 - 9.18.2 Hawke International Major Business
 - 9.18.3 Hawke International Outdoor Cable Termination Product and Services
 - 9.18.4 Hawke International Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Hawke International Recent Developments/Updates
 - 9.18.6 Hawke International Competitive Strengths & Weaknesses
- 9.19 Eaton
 - 9.19.1 Eaton Details
 - 9.19.2 Eaton Major Business
 - 9.19.3 Eaton Outdoor Cable Termination Product and Services
 - 9.19.4 Eaton Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Eaton Recent Developments/Updates
 - 9.19.6 Eaton Competitive Strengths & Weaknesses
- 9.20 PFLITSCH
 - 9.20.1 PFLITSCH Details

- 9.20.2 PFLITSCH Major Business
- 9.20.3 PFLITSCH Outdoor Cable Termination Product and Services
- 9.20.4 PFLITSCH Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 PFLITSCH Recent Developments/Updates
- 9.20.6 PFLITSCH Competitive Strengths & Weaknesses
- 9.21 Cortem SpA
 - 9.21.1 Cortem SpA Details
 - 9.21.2 Cortem SpA Major Business
 - 9.21.3 Cortem SpA Outdoor Cable Termination Product and Services
 - 9.21.4 Cortem SpA Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Cortem SpA Recent Developments/Updates
 - 9.21.6 Cortem SpA Competitive Strengths & Weaknesses
- 9.22 Spina Group
 - 9.22.1 Spina Group Details
 - 9.22.2 Spina Group Major Business
 - 9.22.3 Spina Group Outdoor Cable Termination Product and Services
 - 9.22.4 Spina Group Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Spina Group Recent Developments/Updates
 - 9.22.6 Spina Group Competitive Strengths & Weaknesses
- 9.23 Woer Heat-shrinkable Material
 - 9.23.1 Woer Heat-shrinkable Material Details
 - 9.23.2 Woer Heat-shrinkable Material Major Business
 - 9.23.3 Woer Heat-shrinkable Material Outdoor Cable Termination Product and Services
 - 9.23.4 Woer Heat-shrinkable Material Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Woer Heat-shrinkable Material Recent Developments/Updates
 - 9.23.6 Woer Heat-shrinkable Material Competitive Strengths & Weaknesses
- 9.24 Changlan Technology
 - 9.24.1 Changlan Technology Details
 - 9.24.2 Changlan Technology Major Business
 - 9.24.3 Changlan Technology Outdoor Cable Termination Product and Services
 - 9.24.4 Changlan Technology Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Changlan Technology Recent Developments/Updates
 - 9.24.6 Changlan Technology Competitive Strengths & Weaknesses

9.25 CYG Power Technology

9.25.1 CYG Power Technology Details

9.25.2 CYG Power Technology Major Business

9.25.3 CYG Power Technology Outdoor Cable Termination Product and Services

9.25.4 CYG Power Technology Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 CYG Power Technology Recent Developments/Updates

9.25.6 CYG Power Technology Competitive Strengths & Weaknesses

9.26 Jiangsu Zhongtian Technology

9.26.1 Jiangsu Zhongtian Technology Details

9.26.2 Jiangsu Zhongtian Technology Major Business

9.26.3 Jiangsu Zhongtian Technology Outdoor Cable Termination Product and Services

9.26.4 Jiangsu Zhongtian Technology Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Jiangsu Zhongtian Technology Recent Developments/Updates

9.26.6 Jiangsu Zhongtian Technology Competitive Strengths & Weaknesses

9.27 Ankuao Intelligent Electric

9.27.1 Ankuao Intelligent Electric Details

9.27.2 Ankuao Intelligent Electric Major Business

9.27.3 Ankuao Intelligent Electric Outdoor Cable Termination Product and Services

9.27.4 Ankuao Intelligent Electric Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Ankuao Intelligent Electric Recent Developments/Updates

9.27.6 Ankuao Intelligent Electric Competitive Strengths & Weaknesses

9.28 Jilin Zhongke Cable Accessories

9.28.1 Jilin Zhongke Cable Accessories Details

9.28.2 Jilin Zhongke Cable Accessories Major Business

9.28.3 Jilin Zhongke Cable Accessories Outdoor Cable Termination Product and Services

9.28.4 Jilin Zhongke Cable Accessories Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Jilin Zhongke Cable Accessories Recent Developments/Updates

9.28.6 Jilin Zhongke Cable Accessories Competitive Strengths & Weaknesses

9.29 Yongjin Electric

9.29.1 Yongjin Electric Details

9.29.2 Yongjin Electric Major Business

9.29.3 Yongjin Electric Outdoor Cable Termination Product and Services

9.29.4 Yongjin Electric Outdoor Cable Termination Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.29.5 Yongjin Electric Recent Developments/Updates

9.29.6 Yongjin Electric Competitive Strengths & Weaknesses

9.30 BEISIT

9.30.1 BEISIT Details

9.30.2 BEISIT Major Business

9.30.3 BEISIT Outdoor Cable Termination Product and Services

9.30.4 BEISIT Outdoor Cable Termination Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 BEISIT Recent Developments/Updates

9.30.6 BEISIT Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Outdoor Cable Termination Industry Chain

10.2 Outdoor Cable Termination Upstream Analysis

10.2.1 Outdoor Cable Termination Core Raw Materials

10.2.2 Main Manufacturers of Outdoor Cable Termination Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Outdoor Cable Termination Production Mode

10.6 Outdoor Cable Termination Procurement Model

10.7 Outdoor Cable Termination Industry Sales Model and Sales Channels

10.7.1 Outdoor Cable Termination Sales Model

10.7.2 Outdoor Cable Termination Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Outdoor Cable Termination Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Outdoor Cable Termination Production Value by Region (2021-2026) & (USD Million)

Table 3. World Outdoor Cable Termination Production Value by Region (2027-2032) & (USD Million)

Table 4. World Outdoor Cable Termination Production Value Market Share by Region (2021-2026)

Table 5. World Outdoor Cable Termination Production Value Market Share by Region (2027-2032)

Table 6. World Outdoor Cable Termination Production by Region (2021-2026) & (K Units)

Table 7. World Outdoor Cable Termination Production by Region (2027-2032) & (K Units)

Table 8. World Outdoor Cable Termination Production Market Share by Region (2021-2026)

Table 9. World Outdoor Cable Termination Production Market Share by Region (2027-2032)

Table 10. World Outdoor Cable Termination Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Outdoor Cable Termination Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Outdoor Cable Termination Major Market Trends

Table 13. World Outdoor Cable Termination Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Outdoor Cable Termination Consumption by Region (2021-2026) & (K Units)

Table 15. World Outdoor Cable Termination Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Outdoor Cable Termination Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Outdoor Cable Termination Producers in 2025

Table 18. World Outdoor Cable Termination Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Outdoor Cable Termination Producers in 2025

Table 20. World Outdoor Cable Termination Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Outdoor Cable Termination Company Evaluation Quadrant

Table 22. World Outdoor Cable Termination Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Outdoor Cable Termination Production Site of Key Manufacturer

Table 24. Outdoor Cable Termination Market: Company Product Type Footprint

Table 25. Outdoor Cable Termination Market: Company Product Application Footprint

Table 26. Outdoor Cable Termination Competitive Factors

Table 27. Outdoor Cable Termination New Entrant and Capacity Expansion Plans

Table 28. Outdoor Cable Termination Mergers & Acquisitions Activity

Table 29. United States VS China Outdoor Cable Termination Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Outdoor Cable Termination Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Outdoor Cable Termination Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Outdoor Cable Termination Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Outdoor Cable Termination Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Outdoor Cable Termination Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Outdoor Cable Termination Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Outdoor Cable Termination Production Market Share (2021-2026)

Table 37. China Based Outdoor Cable Termination Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Outdoor Cable Termination Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Outdoor Cable Termination Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Outdoor Cable Termination Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Outdoor Cable Termination Production Market

Share (2021-2026)

Table 42. Rest of World Based Outdoor Cable Termination Manufacturers,
Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Outdoor Cable Termination Production
Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Outdoor Cable Termination Production
Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Outdoor Cable Termination Production,
(2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Outdoor Cable Termination Production
Market Share (2021-2026)

Table 47. World Outdoor Cable Termination Production Value by Type, (USD Million),
2021 & 2025 & 2032

Table 48. World Outdoor Cable Termination Production by Type (2021-2026) & (K
Units)

Table 49. World Outdoor Cable Termination Production by Type (2027-2032) & (K
Units)

Table 50. World Outdoor Cable Termination Production Value by Type (2021-2026) &
(USD Million)

Table 51. World Outdoor Cable Termination Production Value by Type (2027-2032) &
(USD Million)

Table 52. World Outdoor Cable Termination Average Price by Type (2021-2026) &
(US\$/Unit)

Table 53. World Outdoor Cable Termination Average Price by Type (2027-2032) &
(US\$/Unit)

Table 54. World Outdoor Cable Termination Production Value by Voltage Level, (USD
Million), 2021 & 2025 & 2032

Table 55. World Outdoor Cable Termination Production by Voltage Level (2021-2026) &
(K Units)

Table 56. World Outdoor Cable Termination Production by Voltage Level (2027-2032) &
(K Units)

Table 57. World Outdoor Cable Termination Production Value by Voltage Level
(2021-2026) & (USD Million)

Table 58. World Outdoor Cable Termination Production Value by Voltage Level
(2027-2032) & (USD Million)

Table 59. World Outdoor Cable Termination Average Price by Voltage Level
(2021-2026) & (US\$/Unit)

Table 60. World Outdoor Cable Termination Average Price by Voltage Level
(2027-2032) & (US\$/Unit)

Table 61. World Outdoor Cable Termination Production Value by Insulating Materials, (USD Million), 2021 & 2025 & 2032

Table 62. World Outdoor Cable Termination Production by Insulating Materials (2021-2026) & (K Units)

Table 63. World Outdoor Cable Termination Production by Insulating Materials (2027-2032) & (K Units)

Table 64. World Outdoor Cable Termination Production Value by Insulating Materials (2021-2026) & (USD Million)

Table 65. World Outdoor Cable Termination Production Value by Insulating Materials (2027-2032) & (USD Million)

Table 66. World Outdoor Cable Termination Average Price by Insulating Materials (2021-2026) & (US\$/Unit)

Table 67. World Outdoor Cable Termination Average Price by Insulating Materials (2027-2032) & (US\$/Unit)

Table 68. World Outdoor Cable Termination Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Outdoor Cable Termination Production by Application (2021-2026) & (K Units)

Table 70. World Outdoor Cable Termination Production by Application (2027-2032) & (K Units)

Table 71. World Outdoor Cable Termination Production Value by Application (2021-2026) & (USD Million)

Table 72. World Outdoor Cable Termination Production Value by Application (2027-2032) & (USD Million)

Table 73. World Outdoor Cable Termination Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Outdoor Cable Termination Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. 3M Basic Information, Manufacturing Base and Competitors

Table 76. 3M Major Business

Table 77. 3M Outdoor Cable Termination Product and Services

Table 78. 3M Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M Recent Developments/Updates

Table 80. 3M Competitive Strengths & Weaknesses

Table 81. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 82. Prysmian Group Major Business

Table 83. Prysmian Group Outdoor Cable Termination Product and Services

Table 84. Prysmian Group Outdoor Cable Termination Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Prysmian Group Recent Developments/Updates

Table 86. Prysmian Group Competitive Strengths & Weaknesses

Table 87. Nexans Basic Information, Manufacturing Base and Competitors

Table 88. Nexans Major Business

Table 89. Nexans Outdoor Cable Termination Product and Services

Table 90. Nexans Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nexans Recent Developments/Updates

Table 92. Nexans Competitive Strengths & Weaknesses

Table 93. PFISTERER Basic Information, Manufacturing Base and Competitors

Table 94. PFISTERER Major Business

Table 95. PFISTERER Outdoor Cable Termination Product and Services

Table 96. PFISTERER Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. PFISTERER Recent Developments/Updates

Table 98. PFISTERER Competitive Strengths & Weaknesses

Table 99. Sumitomo Electric Basic Information, Manufacturing Base and Competitors

Table 100. Sumitomo Electric Major Business

Table 101. Sumitomo Electric Outdoor Cable Termination Product and Services

Table 102. Sumitomo Electric Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sumitomo Electric Recent Developments/Updates

Table 104. Sumitomo Electric Competitive Strengths & Weaknesses

Table 105. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 106. TE Connectivity Major Business

Table 107. TE Connectivity Outdoor Cable Termination Product and Services

Table 108. TE Connectivity Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. TE Connectivity Recent Developments/Updates

Table 110. TE Connectivity Competitive Strengths & Weaknesses

Table 111. LS Cable & System Basic Information, Manufacturing Base and Competitors

Table 112. LS Cable & System Major Business

Table 113. LS Cable & System Outdoor Cable Termination Product and Services

Table 114. LS Cable & System Outdoor Cable Termination Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. LS Cable & System Recent Developments/Updates

Table 116. LS Cable & System Competitive Strengths & Weaknesses

Table 117. NKT Basic Information, Manufacturing Base and Competitors

Table 118. NKT Major Business

Table 119. NKT Outdoor Cable Termination Product and Services

Table 120. NKT Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. NKT Recent Developments/Updates

Table 122. NKT Competitive Strengths & Weaknesses

Table 123. Taihan Cable & Solution Basic Information, Manufacturing Base and Competitors

Table 124. Taihan Cable & Solution Major Business

Table 125. Taihan Cable & Solution Outdoor Cable Termination Product and Services

Table 126. Taihan Cable & Solution Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Taihan Cable & Solution Recent Developments/Updates

Table 128. Taihan Cable & Solution Competitive Strengths & Weaknesses

Table 129. Hitachi Energy Basic Information, Manufacturing Base and Competitors

Table 130. Hitachi Energy Major Business

Table 131. Hitachi Energy Outdoor Cable Termination Product and Services

Table 132. Hitachi Energy Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hitachi Energy Recent Developments/Updates

Table 134. Hitachi Energy Competitive Strengths & Weaknesses

Table 135. ABB Basic Information, Manufacturing Base and Competitors

Table 136. ABB Major Business

Table 137. ABB Outdoor Cable Termination Product and Services

Table 138. ABB Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ABB Recent Developments/Updates

Table 140. ABB Competitive Strengths & Weaknesses

Table 141. Ensto Basic Information, Manufacturing Base and Competitors

Table 142. Ensto Major Business

Table 143. Ensto Outdoor Cable Termination Product and Services

Table 144. Ensto Outdoor Cable Termination Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ensto Recent Developments/Updates

Table 146. Ensto Competitive Strengths & Weaknesses

Table 147. Brugg Cables Basic Information, Manufacturing Base and Competitors

Table 148. Brugg Cables Major Business

Table 149. Brugg Cables Outdoor Cable Termination Product and Services

Table 150. Brugg Cables Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Brugg Cables Recent Developments/Updates

Table 152. Brugg Cables Competitive Strengths & Weaknesses

Table 153. Raychem RPG Basic Information, Manufacturing Base and Competitors

Table 154. Raychem RPG Major Business

Table 155. Raychem RPG Outdoor Cable Termination Product and Services

Table 156. Raychem RPG Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Raychem RPG Recent Developments/Updates

Table 158. Raychem RPG Competitive Strengths & Weaknesses

Table 159. G&W Electric Basic Information, Manufacturing Base and Competitors

Table 160. G&W Electric Major Business

Table 161. G&W Electric Outdoor Cable Termination Product and Services

Table 162. G&W Electric Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. G&W Electric Recent Developments/Updates

Table 164. G&W Electric Competitive Strengths & Weaknesses

Table 165. RHM International Basic Information, Manufacturing Base and Competitors

Table 166. RHM International Major Business

Table 167. RHM International Outdoor Cable Termination Product and Services

Table 168. RHM International Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. RHM International Recent Developments/Updates

Table 170. RHM International Competitive Strengths & Weaknesses

Table 171. CMP Products Basic Information, Manufacturing Base and Competitors

Table 172. CMP Products Major Business

Table 173. CMP Products Outdoor Cable Termination Product and Services

Table 174. CMP Products Outdoor Cable Termination Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. CMP Products Recent Developments/Updates

Table 176. CMP Products Competitive Strengths & Weaknesses

Table 177. Hawke International Basic Information, Manufacturing Base and Competitors

Table 178. Hawke International Major Business

Table 179. Hawke International Outdoor Cable Termination Product and Services

Table 180. Hawke International Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hawke International Recent Developments/Updates

Table 182. Hawke International Competitive Strengths & Weaknesses

Table 183. Eaton Basic Information, Manufacturing Base and Competitors

Table 184. Eaton Major Business

Table 185. Eaton Outdoor Cable Termination Product and Services

Table 186. Eaton Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Eaton Recent Developments/Updates

Table 188. Eaton Competitive Strengths & Weaknesses

Table 189. PFLITSCH Basic Information, Manufacturing Base and Competitors

Table 190. PFLITSCH Major Business

Table 191. PFLITSCH Outdoor Cable Termination Product and Services

Table 192. PFLITSCH Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. PFLITSCH Recent Developments/Updates

Table 194. PFLITSCH Competitive Strengths & Weaknesses

Table 195. Cortem SpA Basic Information, Manufacturing Base and Competitors

Table 196. Cortem SpA Major Business

Table 197. Cortem SpA Outdoor Cable Termination Product and Services

Table 198. Cortem SpA Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Cortem SpA Recent Developments/Updates

Table 200. Cortem SpA Competitive Strengths & Weaknesses

Table 201. Spina Group Basic Information, Manufacturing Base and Competitors

Table 202. Spina Group Major Business

Table 203. Spina Group Outdoor Cable Termination Product and Services

Table 204. Spina Group Outdoor Cable Termination Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 205. Spina Group Recent Developments/Updates

Table 206. Spina Group Competitive Strengths & Weaknesses

Table 207. Woer Heat-shrinkable Material Basic Information, Manufacturing Base and Competitors

Table 208. Woer Heat-shrinkable Material Major Business

Table 209. Woer Heat-shrinkable Material Outdoor Cable Termination Product and Services

Table 210. Woer Heat-shrinkable Material Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Woer Heat-shrinkable Material Recent Developments/Updates

Table 212. Woer Heat-shrinkable Material Competitive Strengths & Weaknesses

Table 213. Changlan Technology Basic Information, Manufacturing Base and Competitors

Table 214. Changlan Technology Major Business

Table 215. Changlan Technology Outdoor Cable Termination Product and Services

Table 216. Changlan Technology Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Changlan Technology Recent Developments/Updates

Table 218. Changlan Technology Competitive Strengths & Weaknesses

Table 219. CYG Power Technology Basic Information, Manufacturing Base and Competitors

Table 220. CYG Power Technology Major Business

Table 221. CYG Power Technology Outdoor Cable Termination Product and Services

Table 222. CYG Power Technology Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. CYG Power Technology Recent Developments/Updates

Table 224. CYG Power Technology Competitive Strengths & Weaknesses

Table 225. Jiangsu Zhongtian Technology Basic Information, Manufacturing Base and Competitors

Table 226. Jiangsu Zhongtian Technology Major Business

Table 227. Jiangsu Zhongtian Technology Outdoor Cable Termination Product and Services

Table 228. Jiangsu Zhongtian Technology Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 229. Jiangsu Zhongtian Technology Recent Developments/Updates

Table 230. Jiangsu Zhongtian Technology Competitive Strengths & Weaknesses

Table 231. Ankuao Intelligent Electric Basic Information, Manufacturing Base and Competitors

Table 232. Ankuao Intelligent Electric Major Business

Table 233. Ankuao Intelligent Electric Outdoor Cable Termination Product and Services

Table 234. Ankuao Intelligent Electric Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Ankuao Intelligent Electric Recent Developments/Updates

Table 236. Ankuao Intelligent Electric Competitive Strengths & Weaknesses

Table 237. Jilin Zhongke Cable Accessories Basic Information, Manufacturing Base and Competitors

Table 238. Jilin Zhongke Cable Accessories Major Business

Table 239. Jilin Zhongke Cable Accessories Outdoor Cable Termination Product and Services

Table 240. Jilin Zhongke Cable Accessories Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Jilin Zhongke Cable Accessories Recent Developments/Updates

Table 242. Jilin Zhongke Cable Accessories Competitive Strengths & Weaknesses

Table 243. Yongjin Electric Basic Information, Manufacturing Base and Competitors

Table 244. Yongjin Electric Major Business

Table 245. Yongjin Electric Outdoor Cable Termination Product and Services

Table 246. Yongjin Electric Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Yongjin Electric Recent Developments/Updates

Table 248. Yongjin Electric Competitive Strengths & Weaknesses

Table 249. BEISIT Basic Information, Manufacturing Base and Competitors

Table 250. BEISIT Major Business

Table 251. BEISIT Outdoor Cable Termination Product and Services

Table 252. BEISIT Outdoor Cable Termination Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. BEISIT Recent Developments/Updates

Table 254. BEISIT Competitive Strengths & Weaknesses

Table 255. Global Key Players of Outdoor Cable Termination Upstream (Raw Materials)

Table 256. Global Outdoor Cable Termination Typical Customers

Table 257. Outdoor Cable Termination Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Outdoor Cable Termination Picture

Figure 2. World Outdoor Cable Termination Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Outdoor Cable Termination Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Outdoor Cable Termination Production (2021-2032) & (K Units)

Figure 5. World Outdoor Cable Termination Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Outdoor Cable Termination Production Value Market Share by Region (2021-2032)

Figure 7. World Outdoor Cable Termination Production Market Share by Region (2021-2032)

Figure 8. North America Outdoor Cable Termination Production (2021-2032) & (K Units)

Figure 9. Europe Outdoor Cable Termination Production (2021-2032) & (K Units)

Figure 10. China Outdoor Cable Termination Production (2021-2032) & (K Units)

Figure 11. Japan Outdoor Cable Termination Production (2021-2032) & (K Units)

Figure 12. Outdoor Cable Termination Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 15. World Outdoor Cable Termination Consumption Market Share by Region (2021-2032)

Figure 16. United States Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 17. China Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 18. Europe Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 19. Japan Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 20. South Korea Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 22. India Outdoor Cable Termination Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Outdoor Cable Termination by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Outdoor Cable Termination Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Outdoor Cable Termination Markets in 2025

Figure 26. United States VS China: Outdoor Cable Termination Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Outdoor Cable Termination Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Outdoor Cable Termination Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Outdoor Cable Termination Production Market Share 2025

Figure 30. China Based Manufacturers Outdoor Cable Termination Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Outdoor Cable Termination Production Market Share 2025

Figure 32. World Outdoor Cable Termination Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Outdoor Cable Termination Production Value Market Share by Type in 2025

Figure 34. Heat Shrink Termination

Figure 35. Cold Shrink Termination

Figure 36. Pre-molded Termination

Figure 37. World Outdoor Cable Termination Production Market Share by Type (2021-2032)

Figure 38. World Outdoor Cable Termination Production Value Market Share by Type (2021-2032)

Figure 39. World Outdoor Cable Termination Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Outdoor Cable Termination Production Value by Voltage Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Outdoor Cable Termination Production Value Market Share by Voltage Level in 2025

Figure 42. ?1kV

Figure 43. 1kV?35kV

Figure 44. 35kV?220kV

Figure 45. 220kV?500kV

Figure 46. ?500kV

Figure 47. World Outdoor Cable Termination Production Market Share by Voltage Level (2021-2032)

Figure 48. World Outdoor Cable Termination Production Value Market Share by Voltage Level (2021-2032)

Figure 49. World Outdoor Cable Termination Average Price by Voltage Level

(2021-2032) & (US\$/Unit)

Figure 50. World Outdoor Cable Termination Production Value by Insulating Materials, (USD Million), 2021 & 2025 & 2032

Figure 51. World Outdoor Cable Termination Production Value Market Share by Insulating Materials in 2025

Figure 52. Silicone Rubber

Figure 53. Epoxy Resin

Figure 54. Others

Figure 55. World Outdoor Cable Termination Production Market Share by Insulating Materials (2021-2032)

Figure 56. World Outdoor Cable Termination Production Value Market Share by Insulating Materials (2021-2032)

Figure 57. World Outdoor Cable Termination Average Price by Insulating Materials (2021-2032) & (US\$/Unit)

Figure 58. World Outdoor Cable Termination Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Outdoor Cable Termination Production Value Market Share by Application in 2025

Figure 60. Electrical Substations

Figure 61. Data Center Power Systems

Figure 62. Onshore Wind Energy

Figure 63. Others

Figure 64. World Outdoor Cable Termination Production Market Share by Application (2021-2032)

Figure 65. World Outdoor Cable Termination Production Value Market Share by Application (2021-2032)

Figure 66. World Outdoor Cable Termination Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Outdoor Cable Termination Industry Chain

Figure 68. Outdoor Cable Termination Procurement Model

Figure 69. Outdoor Cable Termination Sales Model

Figure 70. Outdoor Cable Termination Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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