

# Global Outdoor Bear Spray Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Outdoor Bear Spray market size is expected to reach \$ 29.47 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Bear spray is a high-concentration capsaicin spray specifically designed to counter bear attacks and is classified as a non-lethal outdoor safety protection device. In 2025, global Outdoor Bear Spray production reached approximately 617 k units, with an average global market price of around 30 US\$/Unit. The production capacity of Outdoor Bear Spray reaches 800 k units, and the industry's gross profit margin is approximately between 30% and 50%.

The outdoor bear spray industry chain covers upstream capsaicin extraction and aerosol raw material supply, midstream professional formula research and development, EPA compliance testing and pressurized can production, and downstream brand operation, outdoor product channel distribution, promotion in national parks and wilderness education institutions, and extends to user training and emergency response services.

This report studies the global Outdoor Bear Spray production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Outdoor Bear Spray and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Outdoor Bear Spray that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Outdoor Bear Spray total production and demand, 2021-2032, (K Units)

Global Outdoor Bear Spray total production value, 2021-2032, (USD Million)

Global Outdoor Bear Spray production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Outdoor Bear Spray consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Outdoor Bear Spray domestic production, consumption, key domestic manufacturers and share

Global Outdoor Bear Spray production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Outdoor Bear Spray production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Outdoor Bear Spray production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Outdoor Bear Spray market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SABRE Personal Safety, UDAP Industries, Counter Assault, Yukon Magnum Bear Deterrent, BearVault, Kodiak Wildlife Products, Ursack, Personal Safety Corporation, Tahoe Bear Busters, Zarc International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Outdoor Bear Spray market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Outdoor Bear Spray Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Outdoor Bear Spray Market, Segmentation by Type:

Long-Range Type

Duration-Focused Type

Global Outdoor Bear Spray Market, Segmentation by Capacity:

Small Capacity

Medium Capacity

Large Capacity

Global Outdoor Bear Spray Market, Segmentation by Application:

Personal Defense

Law Enforcement Defense

**Companies Profiled:**

SABRE Personal Safety

UDAP Industries

Counter Assault

Yukon Magnum Bear Deterrent

BearVault

Kodiak Wildlife Products

Ursack

Personal Safety Corporation

Tahoe Bear Busters

Zarc International

**Key Questions Answered:**

1. How big is the global Outdoor Bear Spray market?
2. What is the demand of the global Outdoor Bear Spray market?
3. What is the year over year growth of the global Outdoor Bear Spray market?
4. What is the production and production value of the global Outdoor Bear Spray market?
5. Who are the key producers in the global Outdoor Bear Spray market?
6. What are the growth factors driving the market demand?

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