

Global Out-Phone Power Management Integrated Circuit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Out-Phone Power Management Integrated Circuit market size is expected to reach \$ 5417 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Out-Phone Power Management Integrated Circuit refers to integrated circuits installed in external power supply and charging equipment used with smartphones. These devices perform power conversion, charging control, protocol identification, voltage regulation, current regulation, power distribution, status monitoring, and safety protection. Major applications include smartphone chargers, power adapters, power banks, wireless charging transmitters, and in-vehicle smartphone charging equipment. Typical products include alternating current to direct current controller integrated circuits, direct current to direct current converter integrated circuits, fast charging protocol integrated circuits, synchronous rectification controllers, power factor correction controllers, wireless charging transmitter power management integrated circuits, and charge and discharge management integrated circuits. Their core function is to provide smartphones with stable, efficient, compatible, and safe external power and charging support. Out-Phone Power Management Integrated Circuits typically cost a few dollars each, with gross margins usually between 40% and 50%.

The upstream supply chain of Out-Phone Power Management Integrated Circuit mainly includes suppliers of semiconductor wafers, lithography materials, electronic gases, packaging substrates, lead frames, and other semiconductor materials, together with providers of wafer fabrication equipment, analog and power integrated circuit design tools, specialty semiconductor processes, and assembly and testing services. The midstream segment consists mainly of power management integrated circuit design

companies, power semiconductor manufacturers, wafer foundries, integrated device manufacturers, and semiconductor assembly and testing providers. These companies are responsible for the design, manufacturing, packaging, and testing of alternating current to direct current controllers, direct current to direct current converters, fast charging protocol integrated circuits, synchronous rectification controllers, wireless charging transmitter integrated circuits, and charge and discharge management integrated circuits. The downstream segment includes manufacturers of smartphone chargers, power adapters, power banks, wireless charging equipment, and in-vehicle charging devices, as well as smartphone brands, original design manufacturers, electronics manufacturing service providers, and consumer electronics distributors. Final products serve the external power supply and charging requirements of smartphones and other portable electronic devices.

Out-Phone Power Management Integrated Circuit is an important power semiconductor segment serving external power supply and charging equipment for smartphones. Market demand is primarily driven by advances in fast charging, miniaturization of charging devices, multi-device compatibility, wider adoption of wireless charging, and increasing requirements for energy efficiency. As smartphone charging power continues to rise, external power devices must deliver higher power density, lower energy loss, and stronger safety protection within compact form factors. This is driving Out-Phone Power Management Integrated Circuit toward higher integration, greater conversion efficiency, wider voltage compatibility, and more intelligent charging protocol control. Market competition focuses on power conversion efficiency, fast charging protocol compatibility, system integration capability, reliability, and cost control. Suppliers with strong capabilities in control integrated circuits, power devices, and complete reference designs are better positioned to serve charger, power bank, and wireless charging equipment manufacturers.

This report studies the global Out-Phone Power Management Integrated Circuit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Out-Phone Power Management Integrated Circuit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Out-Phone Power Management Integrated Circuit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Out-Phone Power Management Integrated Circuit total production and demand, 2021-2032, (K Units)

Global Out-Phone Power Management Integrated Circuit total production value, 2021-2032, (USD Million)

Global Out-Phone Power Management Integrated Circuit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Out-Phone Power Management Integrated Circuit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Out-Phone Power Management Integrated Circuit domestic production, consumption, key domestic manufacturers and share

Global Out-Phone Power Management Integrated Circuit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Out-Phone Power Management Integrated Circuit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Out-Phone Power Management Integrated Circuit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Out-Phone Power Management Integrated Circuit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies, Texas Instruments, Power Integrations, Renesas Electronics, NXP Semiconductors, onsemi, STMicroelectronics, Monolithic Power Systems, Diodes Incorporated, Samsung Semiconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Out-Phone Power Management Integrated Circuit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Out-Phone Power Management Integrated Circuit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Out-Phone Power Management Integrated Circuit Market, Segmentation by Type:

AC-DC Power Conversion Control ICs

DC-DC Power Conversion ICs

Charging and Discharging Management ICs

Fast Charging Protocol ICs

Others

Global Out-Phone Power Management Integrated Circuit Market, Segmentation by Power Conversion Stage:

Primary-Side Power Control ICs

Secondary-Side Rectification and Regulation ICs

Others

Global Out-Phone Power Management Integrated Circuit Market, Segmentation by Supported Power Rating:

?20 W

20 W-65 W

?65 W

Global Out-Phone Power Management Integrated Circuit Market, Segmentation by Application:

Mobile Phone Charger

Power Banks

Wireless Charging Transmitters

In-Vehicle Phone Chargers

Others

Companies Profiled:

Infineon Technologies

Texas Instruments

Power Integrations

Renesas Electronics

NXP Semiconductors

onsemi

STMicroelectronics

Monolithic Power Systems

Diodes Incorporated

Samsung Semiconductor

Analog Devices

MediaTek

Injoinic

Southchip

Silergy

On-Bright

Chipown

Maxic

iSmartWare

NuVolta

Halo Microelectronics

SGMICRO

Awinic

Key Questions Answered:

1. How big is the global Out-Phone Power Management Integrated Circuit market?
2. What is the demand of the global Out-Phone Power Management Integrated Circuit market?
3. What is the year over year growth of the global Out-Phone Power Management Integrated Circuit market?
4. What is the production and production value of the global Out-Phone Power Management Integrated Circuit market?
5. Who are the key producers in the global Out-Phone Power Management Integrated Circuit market?
6. What are the growth factors driving the market demand?

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