

Global OTR Tire (Radial Tires & Solid Tires) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global OTR Tire (Radial Tires & Solid Tires) market size is expected to reach \$ 10906 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global OTR Tire (Radial Tires & Solid Tires) production reached approximately 17.98 million units with average price of 425 USD per unit.

OTR tires (radial and solid tires) are specialized tires designed for unpaved roads and complex working conditions, primarily serving construction machinery, mining equipment, port handling vehicles, and some industrial vehicles. Structurally, OTR tires can be divided into Radial Tires and Solid Tires. Radial tires, with steel or fiber cords as their backbone, feature high load-bearing capacity, large contact patch, good heat dissipation, wear resistance, and superior fuel economy, and are widely used in loaders, rigid mining trucks, and large construction vehicles. Solid tires, on the other hand, are not pneumatic and are mainly composed of rubber and high-strength structural layers. They possess excellent puncture and blowout resistance and low maintenance characteristics, making them suitable for forklifts, port machinery, and scenarios involving high debris and frequent start-stop operations. Overall, OTR tires emphasize high load capacity, impact resistance, cut resistance, and adaptability to various working conditions.

The upstream of the OTR (radial and solid) tire industry chain mainly includes suppliers of natural rubber, synthetic rubber, carbon black, steel cord, fiber cord, additives, steel rims, molds, and tire manufacturing equipment. Raw material costs account for a high proportion of total costs, so fluctuations in rubber and carbon black prices have a significant impact on profitability. The midstream consists of OTR tire manufacturers,

whose core competitiveness lies in formulation design, structural development, size coverage, durability and performance testing capabilities, and segmented product systems for mining, engineering, and industrial vehicles. Solid tires rely more heavily on formulation, compression/vulcanization processes, and durability design, making manufacturing barriers and application experience particularly important. Downstream includes engineering machinery OEMs, mining operators, port logistics companies, industrial vehicle manufacturers, distributors, and replacement market customers. Overall, radial OTR tires are more geared towards large-scale equipment and the high-end replacement market, while solid tires have more stable demand in high-frequency usage scenarios such as industrial vehicles and port logistics.

Global key players of OTR Tire (Radial Tires & Solid Tires) include Michelin, Bridgestone, Titan, Goodyear, Yokohama Tire, etc. The top five players hold a share about 65%. North America is the largest market, and has a share about 30%, followed by Europe and China with share 25% and 18%, separately. In terms of product type, Radial Tire is the largest segment, accounting for a share of 91%. In terms of application, Loader has a share about 40 percent.

This report studies the global OTR Tire (Radial Tires & Solid Tires) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for OTR Tire (Radial Tires & Solid Tires) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OTR Tire (Radial Tires & Solid Tires) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global OTR Tire (Radial Tires & Solid Tires) total production and demand, 2021-2032, (K Units)

Global OTR Tire (Radial Tires & Solid Tires) total production value, 2021-2032, (USD Million)

Global OTR Tire (Radial Tires & Solid Tires) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global OTR Tire (Radial Tires & Solid Tires) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: OTR Tire (Radial Tires & Solid Tires) domestic production, consumption, key domestic manufacturers and share

Global OTR Tire (Radial Tires & Solid Tires) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global OTR Tire (Radial Tires & Solid Tires) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global OTR Tire (Radial Tires & Solid Tires) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global OTR Tire (Radial Tires & Solid Tires) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Michelin, YOKOHAMA, Titan, BKT, Sailun Group, CEAT, Continental AG, Zhongce Rubber, Guizhou Tyre Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World OTR Tire (Radial Tires & Solid Tires) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OTR Tire (Radial Tires & Solid Tires) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global OTR Tire (Radial Tires & Solid Tires) Market, Segmentation by Type:

Radial Tire

Solid Tire

Global OTR Tire (Radial Tires & Solid Tires) Market, Segmentation by Diameter:

Rim Diameter Less than 25inch

Rim Diameter 25-49inch

Rim Diameter More than 49inch

Global OTR Tire (Radial Tires & Solid Tires) Market, Segmentation by End-User:

OE Tire

Replacement Tire

Global OTR Tire (Radial Tires & Solid Tires) Market, Segmentation by Application:

Agricultural Machinery

Construction Machinery

Others

Companies Profiled:

Global OTR Tire (Radial Tires & Solid Tires) Supply, Demand and Key Producers, 2026-2032

Bridgestone

Michelin

YOKOHAMA

Titan

BKT

Sailun Group

CEAT

Continental AG

Zhongce Rubber

Guizhou Tyre Co., Ltd.

Shandong Linglong Tyre Co., Ltd

Apollo

JK Tyre

Double Coin Tire Group

Techking Tires Limited

Triangle Tyre

Magna Tyres

Prometeon Tyre

MRF tyres

Nokian Tyres

Prinx Chengshan

GRI

Key Questions Answered:

1. How big is the global OTR Tire (Radial Tires & Solid Tires) market?
2. What is the demand of the global OTR Tire (Radial Tires & Solid Tires) market?
3. What is the year over year growth of the global OTR Tire (Radial Tires & Solid Tires) market?
4. What is the production and production value of the global OTR Tire (Radial Tires & Solid Tires) market?
5. Who are the key producers in the global OTR Tire (Radial Tires & Solid Tires) market?
6. What are the growth factors driving the market demand?

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