

# Global OTA Shielding Room Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global OTA Shielding Room market size is expected to reach \$ 4002 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032). An OTA Shielding Room is an integrated test setup used to evaluate a wireless device's radiated transmit/receive performance through the air (without a conducted RF cable), typically combining an anechoic or reverberation chamber, device positioning/rotation, calibrated antennas/probes, RF instrumentation and a radio communications tester, plus automation software to run standardized procedures and generate reports. It is commonly used to measure metrics such as Total Radiated Power (TRP), Total Isotropic Sensitivity (TIS)/Total Radiated Sensitivity (TRS), radiation patterns, and MIMO-related performance for devices with embedded antennas (phones, IoT, automotive, etc.) under frameworks referenced by CTIA and 3GPP. OTA Shielding Room prices mainly depend on how big the chamber is and how complex the test method is: small benchtop or compact OTA boxes are usually tens of thousands of dollars, small shielded chambers for basic OTA/throughput work are often tens to low hundreds of thousands, mmWave ?plane-wave? chambers like CATR for handset-level 5G testing are typically a few hundred thousand to under about a million, more advanced systems like multi-probe near-field (MPAC) or reverberation setups commonly run from the high hundreds of thousands into the millions, and the largest setups?automotive radar or full-vehicle OTA chambers?are usually multi-million dollars. Upstream, an OTA Shielding Room is built by combining a controlled test environment (anechoic or reverberation chamber), antennas/probes, positioners, RF cables/switching, and measurement instruments (signal generator/analyzer or radio tester), plus software and calibration services to make the results accurate and repeatable. Downstream, it?s used by device makers and test labs to check how wireless products perform ?through the air,? such as phone/IoT connectivity, 5G beamforming, throughput, and radiated power/sensitivity.

From a market perspective, OTA Shielding Rooms are shifting from a specialized lab asset into a core enabler of wireless product release cycles because antennas are increasingly embedded, beamforming and MIMO performance must be verified over the air, and certification and operator-acceptance expectations continue to evolve for both FR1 and FR2 device classes. Demand is being pulled not only by mobile and IoT device makers and accredited test labs, but also by automotive programs as radar and vehicle connectivity workloads expand and require repeatable chamber-based validation. Commercial competition is therefore moving toward turnkey, automation-heavy solutions that reduce correlation risk and shorten time-to-answer across CATR plane-wave testing, multi-probe near-field methods, and reverberation approaches, while the main headwinds remain high facility complexity, calibration and validation burden, and the need to keep pace with evolving test methods as 3GPP advances its roadmap toward future generations.

This report studies the global OTA Shielding Room production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for OTA Shielding Room and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OTA Shielding Room that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global OTA Shielding Room total production and demand, 2021-2032, (Units)

Global OTA Shielding Room total production value, 2021-2032, (USD Million)

Global OTA Shielding Room production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global OTA Shielding Room consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: OTA Shielding Room domestic production, consumption, key domestic manufacturers and share

Global OTA Shielding Room production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global OTA Shielding Room production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global OTA Shielding Room production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global OTA Shielding Room market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rohde & Schwarz, Keysight Technologies, MVG

(Microwave Vision Group), NSI-MI Technologies, ETS-Lindgren, Anritsu, Tescom, General Test, SIEPEL, EMITE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World OTA Shielding Room market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OTA Shielding Room Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global OTA Shielding Room Market, Segmentation by Type:

Direct Far-Field (DFF)

Indirect Far-Field (IFF / CATR)

Near-field (MPAC / NFTF)

Reverberation-chamber OTA

Global OTA Shielding Room Market, Segmentation by Usable Test Zone:

Benchtop / Mini Chamber

Device Chamber

Large Device / Subsystem Chamber

Full-vehicle / Large Platform Chamber

Global OTA Shielding Room Market, Segmentation by Frequency Range:

Sub-6 (FR1: 410 MHz?7.125 GHz)

mmWave (FR2: 24.25?71 GHz)

Automotive Radar: 76?81 GHz

Global OTA Shielding Room Market, Segmentation by Application:

Consumer Electronics & IoT Devices

Telecom & Wireless Infrastructure

Automotive & Transportation

Aerospace & Defense

Industrial Automation

Others

## **Companies Profiled:**

*Global OTA Shielding Room Supply, Demand and Key Producers, 2026-2032*

Rohde & Schwarz

Keysight Technologies

MVG (Microwave Vision Group)

NSI-MI Technologies

ETS-Lindgren

Anritsu

Tescom

General Test

SIEPEL

EMITE

Bluetest

Comtest Engineering

APREL

Atenlab

Raymond RF

Diamond Engineering

Shanghai Hollywave Electronic System

Ceyear Technologies

Chengdu Jiujin Technologies

Xi'an Hanbo Electronic Technology

Chengdu T-Ray Technology

Hangzhou Yongxie Technology

**Key Questions Answered:**

1. How big is the global OTA Shielding Room market?
2. What is the demand of the global OTA Shielding Room market?
3. What is the year over year growth of the global OTA Shielding Room market?
4. What is the production and production value of the global OTA Shielding Room market?
5. Who are the key producers in the global OTA Shielding Room market?
6. What are the growth factors driving the market demand?

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