

Global OT and IoT Security Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global OT and IoT Security Solution market size is expected to reach \$ 64385 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

OT (Operational Technology) and IoT (Internet of Things) security solutions protect connected industrial systems and smart devices from cyber threats. Exclusive Networks and Fortinet state that these solutions focus on monitoring, device management, network segmentation, and anomaly detection to ensure safety, reliability, and data integrity. They defend against unauthorized access in environments ranging from manufacturing floors to smart building devices.

1) Rapid expansion of connected devices and industrial digitalization

The accelerating adoption of Industrial IoT (IIoT) and connected devices across sectors such as manufacturing, energy, transportation, and utilities is a primary driver of the OT and IoT security solution market. As organizations deploy smart sensors, connected machinery, and automated control systems, the attack surface for cyber threats expands significantly. Unlike traditional IT environments, OT systems often involve legacy equipment and critical infrastructure that were not originally designed with cybersecurity in mind, making them particularly vulnerable. The convergence of IT and OT networks further increases exposure to cyber risks, driving demand for specialized security solutions capable of protecting both environments. As digital transformation initiatives continue to scale globally, securing these interconnected systems has become a top priority for enterprises and governments.

2) Rising frequency and sophistication of cyberattacks targeting critical infrastructure

The growing number of cyberattacks on critical infrastructure—such as power grids, oil

and gas facilities, water treatment plants, and manufacturing systems—is significantly boosting demand for OT and IoT security solutions. High-profile incidents involving ransomware, malware, and nation-state cyber operations have highlighted the vulnerabilities of industrial control systems and IoT networks. These attacks can lead to severe operational disruptions, financial losses, and even safety hazards, prompting organizations to strengthen their cybersecurity posture. As threat actors become more sophisticated, there is increasing demand for advanced security technologies, including intrusion detection systems, anomaly detection, network segmentation, and real-time monitoring tailored to OT environments.

3) Strengthening regulatory requirements and compliance pressures

Governments and regulatory bodies worldwide are introducing stricter cybersecurity standards and compliance requirements for critical infrastructure and connected devices, which is driving investment in OT and IoT security solutions. Regulations related to data protection, industrial safety, and national security are compelling organizations to implement robust security frameworks and adopt certified solutions. Industries such as energy, healthcare, and transportation are particularly affected, as they are subject to stringent oversight and must demonstrate resilience against cyber threats. In addition, increasing emphasis on risk management, insurance requirements, and corporate governance is encouraging enterprises to proactively invest in cybersecurity technologies. These regulatory and compliance pressures are creating a stable and long-term demand base for OT and IoT security solutions.

This report studies the global OT and IoT Security Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for OT and IoT Security Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OT and IoT Security Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global OT and IoT Security Solution total market, 2021-2032, (USD Million)

Global OT and IoT Security Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: OT and IoT Security Solution total market, key domestic companies, and share, (USD Million)

Global OT and IoT Security Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global OT and IoT Security Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global OT and IoT Security Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global OT and IoT Security Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fortinet, Cisco Systems, Palo Alto Networks, ServiceNow, Check Point Software, Honeywell, Dragos, Darktrace, Claroty, Tenable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world OT and IoT Security Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OT and IoT Security Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global OT and IoT Security Solution Market, Segmentation by Type:

Access Control

Network Isolation and Partitioning

Intrusion Detection and Prevention Systems

Others

Global OT and IoT Security Solution Market, Segmentation by Software:

Cloud Based

On-premise

Global OT and IoT Security Solution Market, Segmentation by Enterprise:

SMEs

Large Enterprises

Global OT and IoT Security Solution Market, Segmentation by Application:

Industrial Manufacturing

Transportation

Healthcare

Smart Cities

Others

Companies Profiled:

Fortinet

Cisco Systems

Palo Alto Networks

ServiceNow

Check Point Software

Honeywell

Dragos

Darktrace

Claroty

Tenable

BeyondTrust

Forescout

Forcepoint

Nozomi Networks

Key Questions Answered

1. How big is the global OT and IoT Security Solution market?
2. What is the demand of the global OT and IoT Security Solution market?
3. What is the year over year growth of the global OT and IoT Security Solution market?
4. What is the total value of the global OT and IoT Security Solution market?
5. Who are the Major Players in the global OT and IoT Security Solution market?
6. What are the growth factors driving the market demand?

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