

# Global OT and IoT Security Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global OT and IoT Security Solution market size was valued at US\$ 24480 million in 2025 and is forecast to a readjusted size of US\$ 64385 million by 2032 with a CAGR of 14.6% during review period.

OT (Operational Technology) and IoT (Internet of Things) security solutions protect connected industrial systems and smart devices from cyber threats. Exclusive Networks and Fortinet state that these solutions focus on monitoring, device management, network segmentation, and anomaly detection to ensure safety, reliability, and data integrity. They defend against unauthorized access in environments ranging from manufacturing floors to smart building devices.

### 1) Rapid expansion of connected devices and industrial digitalization

The accelerating adoption of Industrial IoT (IIoT) and connected devices across sectors such as manufacturing, energy, transportation, and utilities is a primary driver of the OT and IoT security solution market. As organizations deploy smart sensors, connected machinery, and automated control systems, the attack surface for cyber threats expands significantly. Unlike traditional IT environments, OT systems often involve legacy equipment and critical infrastructure that were not originally designed with cybersecurity in mind, making them particularly vulnerable. The convergence of IT and OT networks further increases exposure to cyber risks, driving demand for specialized security solutions capable of protecting both environments. As digital transformation initiatives continue to scale globally, securing these interconnected systems has become a top priority for enterprises and governments.

## 2) Rising frequency and sophistication of cyberattacks targeting critical infrastructure

The growing number of cyberattacks on critical infrastructure—such as power grids, oil and gas facilities, water treatment plants, and manufacturing systems—is significantly boosting demand for OT and IoT security solutions. High-profile incidents involving ransomware, malware, and nation-state cyber operations have highlighted the vulnerabilities of industrial control systems and IoT networks. These attacks can lead to severe operational disruptions, financial losses, and even safety hazards, prompting organizations to strengthen their cybersecurity posture. As threat actors become more sophisticated, there is increasing demand for advanced security technologies, including intrusion detection systems, anomaly detection, network segmentation, and real-time monitoring tailored to OT environments.

## 3) Strengthening regulatory requirements and compliance pressures

Governments and regulatory bodies worldwide are introducing stricter cybersecurity standards and compliance requirements for critical infrastructure and connected devices, which is driving investment in OT and IoT security solutions. Regulations related to data protection, industrial safety, and national security are compelling organizations to implement robust security frameworks and adopt certified solutions. Industries such as energy, healthcare, and transportation are particularly affected, as they are subject to stringent oversight and must demonstrate resilience against cyber threats. In addition, increasing emphasis on risk management, insurance requirements, and corporate governance is encouraging enterprises to proactively invest in cybersecurity technologies. These regulatory and compliance pressures are creating a stable and long-term demand base for OT and IoT security solutions.

This report is a detailed and comprehensive analysis for global OT and IoT Security Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global OT and IoT Security Solution market size and forecasts, in consumption value (\$

Million), 2021-2032

Global OT and IoT Security Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global OT and IoT Security Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global OT and IoT Security Solution market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for OT and IoT Security Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global OT and IoT Security Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fortinet, Cisco Systems, Palo Alto Networks, ServiceNow, Check Point Software, Honeywell, Dragos, Darktrace, Claroty, Tenable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

OT and IoT Security Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Access Control

Network Isolation and Partitioning

Intrusion Detection and Prevention Systems

Others

#### Market segment by Software

Cloud Based

On-premise

#### Market segment by Enterprise

SMEs

Large Enterprises

#### Market segment by Application

Industrial Manufacturing

Transportation

Healthcare

Smart Cities

Others

#### Market segment by players, this report covers

Fortinet

Cisco Systems

Palo Alto Networks

ServiceNow

Check Point Software

Honeywell

Dragos

Darktrace

Claroty

Tenable

BeyondTrust

Forescout

Forcepoint

Nozomi Networks

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe OT and IoT Security Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of OT and IoT Security Solution, with revenue, gross margin, and global market share of OT and IoT Security Solution from 2021 to

2026.

Chapter 3, the OT and IoT Security Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and OT and IoT Security Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of OT and IoT Security Solution.

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