

Global Ostomy Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ostomy market size was valued at USD 3467.6 million in 2023 and is forecast to a readjusted size of USD 4658 million by 2030 with a CAGR of 4.3% during review period.

An ostomy is a surgical procedure undertaken to create an opening or stoma on the abdominal wall for waste products to move out of the body. It is useful in case of certain diseases of the digestive and urinary system. Ostomy can either be temporary or permanent depending on the purpose for which it is undertaken. A temporary ostomy gives an organ time to heal while a permanent ostomy acts as a mode of waste excretion for life. Depending on the area that is operated upon, ostomy can be classified into three types namely colostomy, ileostomy and urostomy.

Global Ostomy key players include Coloplast, Hollister, ConvaTec, etc. Global top three manufacturers hold a share about 75%.

Europe is the largest market, with a share about 40%, followed by North America and Emerging Economies, both have a share about 60 percent.

In terms of product, Colostomy is the largest segment, with a share about 65%. And in terms of application, the largest application is Pouches, followed by Accessories.

The Global Info Research report includes an overview of the development of the Ostomy industry chain, the market status of Pouches (Colostomy, Ileostomy), Accessories (Colostomy, Ileostomy), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ostomy.

Regionally, the report analyzes the Ostomy markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ostomy market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ostomy market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ostomy industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Colostomy, Ileostomy).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ostomy market.

Regional Analysis: The report involves examining the Ostomy market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ostomy market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ostomy:

Company Analysis: Report covers individual Ostomy players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ostomy. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pouches, Accessories).

Technology Analysis: Report covers specific technologies relevant to Ostomy. It assesses the current state, advancements, and potential future developments in Ostomy areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ostomy market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ostomy market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Colostomy

Ileostomy

Urostomy

Market segment by Application

Pouches

Accessories

Market segment by players, this report covers

Coloplast

Hollister

ConvaTec

B. Braun

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Ostomy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Ostomy, with revenue, gross margin and global market share of Ostomy from 2019 to 2024.

Chapter 3, the Ostomy competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.

Ostomy market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Ostomy.

Chapter 13, to describe Ostomy research findings and conclusion.

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