

# Global Orthopedic Robotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Orthopedic Robotics market size was valued at USD 796.2 million in 2023 and is forecast to a readjusted size of USD 2436 million by 2030 with a CAGR of 17.3% during review period.

Robotic procedures offer significant cost savings in terms of pre- and post-operation care costs and length of stay at hospitals. Technological advances and breakthroughs leverage new materials and new sensor configurations. Sophisticated software is further evolving product implementation: Clinically efficient solutions, clinically less complex surgery, shorter length of stay, minimally invasive surgery, financially lower cost and operationally more simple. This report focuses on the Orthopaedic Surgical Robots market.

The major players in global Orthopedic Robotics market include Medtronic, Stryker, Zimmer Biomet, etc. The top 3 players occupy about 80% shares of the global market. North America and Europe are main markets, they occupy about 80% of the global market. Spine Surgery Robot is the main type, with a share about 70%. Hospitals is the main application, which holds a share about 40%.

The Global Info Research report includes an overview of the development of the Orthopedic Robotics industry chain, the market status of Hospitals (Spine Surgery Robot, Knee/Hip Joint Surgery Robot), Ambulatory Surgical Center (Spine Surgery Robot, Knee/Hip Joint Surgery Robot), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Orthopedic Robotics.

Regionally, the report analyzes the Orthopedic Robotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Orthopedic Robotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Orthopedic Robotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Orthopedic Robotics industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Procedures (e.g., Spine Surgery Robot, Knee/Hip Joint Surgery Robot).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Orthopedic Robotics market.

**Regional Analysis:** The report involves examining the Orthopedic Robotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Orthopedic Robotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Orthopedic Robotics:

**Company Analysis:** Report covers individual Orthopedic Robotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Orthopedic Robotics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Center).

**Technology Analysis:** Report covers specific technologies relevant to Orthopedic Robotics. It assesses the current state, advancements, and potential future developments in Orthopedic Robotics areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Orthopedic Robotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Orthopedic Robotics market is split by Procedures and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Procedures, and by Application in terms of volume and value.

### Market segment by Procedures

Spine Surgery Robot

Knee/Hip Joint Surgery Robot

Others

### Market segment by Application

Hospitals

Ambulatory Surgical Center

Others

### Major players covered

Medtronic

Stryker

Zimmer Biomet

Smith & Nephew

Globus Medical

TINAVI

Corin Group (OMNI)

THINK Surgical

Santa Medical Technology

FUTURTEC

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Orthopedic Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Orthopedic Robotics, with price, sales, revenue and global market share of Orthopedic Robotics from 2019 to 2024.

Chapter 3, the Orthopedic Robotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Orthopedic Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Procedures and application, with sales market share and growth rate by procedures, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Orthopedic Robotics market forecast, by regions, procedures and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Orthopedic Robotics.

Chapter 14 and 15, to describe Orthopedic Robotics sales channel, distributors, customers, research findings and conclusion.

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