

Global Orthopedic Orthotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G7014F12BE7EN.html>

Date: January 2024

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G7014F12BE7EN

Abstracts

According to our (Global Info Research) latest study, the global Orthopedic Orthotics market size was valued at USD 3271.6 million in 2023 and is forecast to a readjusted size of USD 4714.9 million by 2030 with a CAGR of 5.4% during review period.

Orthopedic Orthotics is a specialty within the medical field concerned with the design, manufacture and application of Orthotics. It is an externally applied device used to modify the structural and functional characteristics of the neuromuscular and skeletal system.

Orthopedic Orthotics is made from various types of materials including thermoplastics, carbon fiber, metals, and elastic, EVA, fabric or a combination of similar materials.

The classification of Orthopedic Orthotics includes Upper-limb Orthoses, Lower-limb Orthoses and Spinal Orthoses. With high chance of injury in lower-limb, lower-limb orthotics occupies more than 60% market share, and the proportion of upper-limb orthoses is about 20.7%. There are many manufacturers with small scale in China. The market is chaos and a market adjustment is expected in the future, and this phenomenon also appears in other developing countries

The Global Info Research report includes an overview of the development of the Orthopedic Orthotics industry chain, the market status of Functional Recovery (Upper-Limb Orthoses, Lower-Limb Orthoses), Deformity (Upper-Limb Orthoses, Lower-Limb Orthoses), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Orthopedic Orthotics.

Regionally, the report analyzes the Orthopedic Orthotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Orthopedic Orthotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Orthopedic Orthotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Orthopedic Orthotics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Upper-Limb Orthoses, Lower-Limb Orthoses).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Orthopedic Orthotics market.

Regional Analysis: The report involves examining the Orthopedic Orthotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Orthopedic Orthotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Orthopedic Orthotics:

Company Analysis: Report covers individual Orthopedic Orthotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Orthopedic Orthotics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Functional Recovery, Deformity).

Technology Analysis: Report covers specific technologies relevant to Orthopedic Orthotics. It assesses the current state, advancements, and potential future developments in Orthopedic Orthotics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Orthopedic Orthotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Orthopedic Orthotics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Upper-Limb Orthoses

Lower-Limb Orthoses

Spinal Orthoses

Market segment by Application

Functional Recovery

Deformity

Major players covered

DJO Global

Ottobock

Ossur

DeRoyal Industries

Medi

Breg

Thuasne

ORTEC

Aspen

Adhenor

Rcai

Huici Medical

Nakamura Brace

CSBJZ

WuHan JiShi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Orthopedic Orthotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Orthopedic Orthotics, with price, sales, revenue and global market share of Orthopedic Orthotics from 2019 to 2024.

Chapter 3, the Orthopedic Orthotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Orthopedic Orthotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Orthopedic Orthotics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Orthopedic Orthotics.

Chapter 14 and 15, to describe Orthopedic Orthotics sales channel, distributors, customers, research findings and conclusion.

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