

Global Orthopedic Electric Drill and Saw Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Orthopedic Electric Drill and Saw market size is expected to reach \$ 2370 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Orthopedic Electric Drill and Saw production reached approximately 218 k units, with an average global market price of around US\$7,532 per unit. Orthopedic electric drill and saw are orthopedic surgical devices that can be sterilized under high temperature and high pressure. It includes bone drills, oscillating saws, sternum saws, hollow bone drills, acetabular rasps, etc. It is mainly used for clinical operations such as cutting, drilling, and grinding of bone tissue.

The global orthopedic electric drill and saw market is underpinned by the long-term growth of orthopedic surgical volumes. Musculoskeletal disorders account for a rising share of the global disease burden, and population aging drives demand for a wide range of procedures including joint replacement, trauma fixation and spinal surgery. The widespread clinical adoption of minimally invasive techniques further fuels downstream demand for power tools with high precision and maneuverability, reinforcing the clinical value of such products.

The market presents a highly concentrated competitive landscape, where leading multinational corporations hold a dominant position backed by long-term technology accumulation, complete product portfolios and mature global distribution networks. Manufacturers focus R&D efforts on lightweight design, optimized battery-powered solutions and ergonomic improvements, while advancing product compatibility with orthopedic robotic surgery systems to boost surgical precision and operational efficiency through technology iteration.

North America captures the largest market share supported by sound healthcare infrastructure and high orthopedic procedure penetration. The Asia Pacific region, with improving healthcare systems and growing medical investment, has become the fastest-expanding regional market with rising accessibility of orthopedic care.

Regulatory compliance acts as a core market entry barrier. Major economies enforce strict approval and quality control standards for orthopedic power devices, making clinical safety and efficacy a fundamental prerequisite for market participation. Electric power solutions continue to replace traditional pneumatic tools, with product forms evolving toward multifunctional integrated designs.

This report studies the global Orthopedic Electric Drill and Saw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Orthopedic Electric Drill and Saw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Orthopedic Electric Drill and Saw that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Orthopedic Electric Drill and Saw total production and demand, 2021-2032, (Units)

Global Orthopedic Electric Drill and Saw total production value, 2021-2032, (USD Million)

Global Orthopedic Electric Drill and Saw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Orthopedic Electric Drill and Saw consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Orthopedic Electric Drill and Saw domestic production, consumption, key domestic manufacturers and share

Global Orthopedic Electric Drill and Saw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Orthopedic Electric Drill and Saw production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Orthopedic Electric Drill and Saw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Orthopedic Electric Drill and Saw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Johnson & Johnson MedTech, Medtronic, Zimmer Biomet, CONMED, B. Braun, Arthrex, De Soutter Medical, NSK-Nakanishi, Smith & Nephew, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Orthopedic Electric Drill and Saw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Orthopedic Electric Drill and Saw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Orthopedic Electric Drill and Saw Market, Segmentation by Type:

Plug-in Drive

Battery Powered

Global Orthopedic Electric Drill and Saw Market, Segmentation by Function:

Bone Drill

Bone Saw

Global Orthopedic Electric Drill and Saw Market, Segmentation by Applicable Object:

Large Bone Systems

Small Bone Systems

Micro Bone Systems

Global Orthopedic Electric Drill and Saw Market, Segmentation by Application:

Hospital & Clinic

Ambulatory Surgery Center

Companies Profiled:

Stryker

Johnson & Johnson MedTech

Medtronic

Zimmer Biomet

CONMED

B. Braun

Arthrex

De Soutter Medical

NSK-Nakanishi

Smith & Nephew

Aygun Surgical

MicroAire

Shanghai Bojin Medical Appliance

Suzhou Aide Technology Development

Key Questions Answered:

1. How big is the global Orthopedic Electric Drill and Saw market?
2. What is the demand of the global Orthopedic Electric Drill and Saw market?
3. What is the year over year growth of the global Orthopedic Electric Drill and Saw market?
4. What is the production and production value of the global Orthopedic Electric Drill and Saw market?
5. Who are the key producers in the global Orthopedic Electric Drill and Saw market?
6. What are the growth factors driving the market demand?

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