

Global Orthopedic Bone Cement Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA4B15156E34EN.html>

Date: June 2024

Pages: 105

Price: US\$ 3,480.00 (Single User License)

ID: GA4B15156E34EN

Abstracts

According to our (Global Info Research) latest study, the global Orthopedic Bone Cement market size was valued at USD 703.7 million in 2023 and is forecast to a readjusted size of USD 903.7 million by 2030 with a CAGR of 3.6% during review period.

Bone cements are widely used in orthopaedic applications to anchor implants to existing bone, reconstruct bone and deliver bioactive agents to the body.

According to the Japan Cement Association, Japan's cement industry emitted about 40 million tons of carbon dioxide in 2020. And the cement industry became the fourth largest source of carbon dioxide emissions in the industrial sector after electricity, steel and chemicals. 60% of the cement industry's carbon emissions come from process emissions, 35% from combustion emissions and 5% from indirect emissions from electricity. According to our "Building Materials Research Institute", the global clinker capacity in 2022 was about 3.55 billion tons, and the global cement production was about 4.0 billion tons. According to the National Bureau of Statistics, China's cumulative cement output reached 2.118 billion tons in 2022.

The Global Info Research report includes an overview of the development of the Orthopedic Bone Cement industry chain, the market status of Hospitals (Antibiotic-Loaded Bone Cement, Non-Antibiotic Bone Cement), Ambulatory Surgical Centers (ASCs) (Antibiotic-Loaded Bone Cement, Non-Antibiotic Bone Cement), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Orthopedic Bone Cement.

Regionally, the report analyzes the Orthopedic Bone Cement markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Orthopedic Bone Cement market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Orthopedic Bone Cement market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Orthopedic Bone Cement industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Antibiotic-Loaded Bone Cement, Non-Antibiotic Bone Cement).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Orthopedic Bone Cement market.

Regional Analysis: The report involves examining the Orthopedic Bone Cement market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Orthopedic Bone Cement market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Orthopedic Bone Cement:

Company Analysis: Report covers individual Orthopedic Bone Cement players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Orthopedic Bone Cement. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Centers (ASCs)).

Technology Analysis: Report covers specific technologies relevant to Orthopedic Bone Cement. It assesses the current state, advancements, and potential future developments in Orthopedic Bone Cement areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Orthopedic Bone Cement market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Orthopedic Bone Cement market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Antibiotic-Loaded Bone Cement

Non-Antibiotic Bone Cement

Market segment by Application

Hospitals

Ambulatory Surgical Centers (ASCs)

Specialty Clinics

Others

Market segment by players, this report covers

Stryker Corporation

Zimmer Biomet

DePuy Synthes

Smith & Nephew, Inc.

DJO Global

Aegis Spine

Alphatec Spine

Becton Dickinson

Cook Medical

DePuy Synthes

Elite Surgical

Evolutis

Exactech

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Orthopedic Bone Cement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Orthopedic Bone Cement, with revenue, gross margin and global market share of Orthopedic Bone Cement from 2019 to 2024.

Chapter 3, the Orthopedic Bone Cement competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Orthopedic Bone Cement market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Orthopedic Bone Cement.

Chapter 13, to describe Orthopedic Bone Cement research findings and conclusion.

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