

# Global Orthopaedic Insoles Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Orthopaedic Insoles market size is expected to reach \$ 3864 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Orthopaedic Insoles production reached approximately 70,000 K pairs, with an average global market price of around 35 US\$/pair.

Orthopaedic insoles, also known as orthotic insoles, are removable, structured shoe inserts designed to correct foot biomechanical abnormalities, redistribute plantar pressure, support optimal foot alignment, and relieve pain associated with foot, ankle, and lower limb disorders. Unlike ordinary comfort insoles, they are crafted with specialized materials and ergonomic designs—often tailored to individual foot shapes or standardized for common foot conditions—to address issues such as flat feet, high arches, plantar fasciitis, leg length discrepancy, and arthritis, while also enhancing shock absorption and improving gait biomechanics. Classified as medical devices in many regions, they can be custom-made with professional guidance (based on foot scans and pressure analysis) or prefabricated for general use, and are typically made of durable, biocompatible materials like EVA, PU, gel, or composite fabrics to ensure comfort, durability, and long-term wearability inside various types of footwear. Their core function is to adjust the interaction between the foot and the ground, reducing tissue stress and supporting overall lower limb health, making them suitable for both therapeutic and preventive use.

The demand for orthopaedic insoles is driven by the growing global awareness of foot health, the rising prevalence of foot and musculoskeletal disorders, the expanding aging population, and the increasing adoption of preventive healthcare practices, as well as the surge in sports-related foot injuries due to the growing popularity of fitness activities.

Additionally, changing lifestyles such as sedentary habits and obesity have contributed to a higher incidence of foot issues, further boosting demand for supportive and corrective insoles, while the distinction between medical-grade and consumer-grade products caters to both therapeutic needs and daily comfort requirements. Business opportunities lie in strengthening R&D to advance technologies such as 3D printing for customized insoles and smart pressure-sensing features, optimizing material performance for better shock absorption and durability, and developing segmented products for specific groups (e.g., children, the elderly, athletes, diabetics). Expanding cooperation with orthopedic clinics, podiatrists, sports institutions, and footwear brands, and leveraging online and offline channels to enhance accessibility, while complying with regional medical device regulations, can further tap market potential, especially in emerging economies where foot health awareness and healthcare infrastructure are improving.

This report studies the global Orthopaedic Insoles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Orthopaedic Insoles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Orthopaedic Insoles that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Orthopaedic Insoles total production and demand, 2021-2032, (K Pairs)

Global Orthopaedic Insoles total production value, 2021-2032, (USD Million)

Global Orthopaedic Insoles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Orthopaedic Insoles consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Orthopaedic Insoles domestic production, consumption, key domestic manufacturers and share

Global Orthopaedic Insoles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Orthopaedic Insoles production by Arch Support Height, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Orthopaedic Insoles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Orthopaedic Insoles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orthofeet, Blatchford, FootActive, Dr. Scholl's, Footlogics, ABEBA, Aetrex, Vionic, Foot Levelers, PowerStep, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Orthopaedic Insoles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Arch Support Height, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Orthopaedic Insoles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Orthopaedic Insoles Market, Segmentation by Arch Support Height:

Low Arch Support (25 mm)

### Global Orthopaedic Insoles Market, Segmentation by Customization Level:

Prefabricated Type

Semi-Custom Type

Custom-Made Type

### Global Orthopaedic Insoles Market, Segmentation by Functional Design:

Shock-Absorbing Type

Pressure-Redistributing Type

Stability & Alignment Type

Others

### Global Orthopaedic Insoles Market, Segmentation by Application:

Medical & Rehabilitation

Sports & Fitness

Elderly Care

Children's Foot Correction

Occupational Use

Others

## Companies Profiled:

Orthofeet

Blatchford

FootActive

Dr. Scholl's

Footlogics

ABEBA

Aetrex

Vionic

Foot Levelers

PowerStep

Acor Orthopaedic

Bauerfeind AG

Amfit

Bolton Bros

Cascade DAFO

Algeos

Superfeet

Sidas

FootBalance

CURREX

Formthotics

Spenco

Pedag

Lanwan Intelligent

iSUN3D

Aybroad Sports Company Limited

BMZ Co., Ltd.

Madras Inc.

Kawamura Gishi Co., Ltd.

#### Key Questions Answered:

1. How big is the global Orthopaedic Insoles market?
2. What is the demand of the global Orthopaedic Insoles market?
3. What is the year over year growth of the global Orthopaedic Insoles market?
4. What is the production and production value of the global Orthopaedic Insoles market?
5. Who are the key producers in the global Orthopaedic Insoles market?
6. What are the growth factors driving the market demand?

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