

Global Orthogonal Glulam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Orthogonal Glulam market size is expected to reach \$ 4903 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global production of orthogonal glulam reached 3,600,000 tons, with an average selling price of USD 980 per ton, total production capacity of 4,200,000 tons, and an average gross margin of 32%.

Orthogonal glulam is an engineered wood product manufactured by bonding multiple layers of timber lamellae arranged in orthogonal directions using structural adhesives. The cross-oriented configuration provides enhanced mechanical strength and dimensional stability in both principal directions, effectively reducing deformation caused by wood anisotropy. Orthogonal glulam is commonly used in beams, columns, floor slabs, and wall elements in mid- to high-rise timber buildings and is a key structural material in modern timber construction and prefabricated building systems.

The global orthogonal glulam market is experiencing steady expansion, driven by green building policies, rising demand for low-carbon construction materials, and the rapid development of prefabricated and modular construction. Europe and North America are currently the main application markets, while the Asia-Pacific region shows increasing growth potential supported by policy incentives and demonstration projects for timber structures. Competition focuses on raw material supply stability, structural design capabilities, product certification standards, and large-scale customized manufacturing, with clear trends toward larger structural components, diversified applications, and integrated use with other engineered wood products such as CLT.

This report studies the global Orthogonal Glulam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Orthogonal Glulam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Orthogonal Glulam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Orthogonal Glulam total production and demand, 2021-2032, (Kilotons)

Global Orthogonal Glulam total production value, 2021-2032, (USD Million)

Global Orthogonal Glulam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Orthogonal Glulam consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Orthogonal Glulam domestic production, consumption, key domestic manufacturers and share

Global Orthogonal Glulam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Orthogonal Glulam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Orthogonal Glulam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Orthogonal Glulam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stora Enso, Mets? Group, Segezha, KLH Massivholz, Mayr-Melnhof Holz, Binderholz, Hasslacher Norica, Eugen Decker, XLam Dolomiti, W. u. J. Derix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Orthogonal Glulam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Orthogonal Glulam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Orthogonal Glulam Market, Segmentation by Type:

Spruce

Larch

Fir

Douglas Fir

Others

Global Orthogonal Glulam Market, Segmentation by Lamella Orientation:

Unidirectional Orthogonal Glulam

Multidirectional Orthogonal Glulam

Global Orthogonal Glulam Market, Segmentation by Structural Application:

Load-bearing Orthogonal Glulam

Non-load-bearing Orthogonal Glulam

Global Orthogonal Glulam Market, Segmentation by Wood Species:

Softwood Orthogonal Glulam

Hardwood Orthogonal Glulam

Global Orthogonal Glulam Market, Segmentation by Application:

Wallboard

Floor Slab

Floor

Roof Panel

Others

Companies Profiled:

Stora Enso

Mets? Group

Segezha

KLH Massivholz

Mayr-Melnhof Holz

Binderholz

Hasslacher Norica

Eugen Decker

XLam Dolomiti

W. u. J. Derix

Schilliger Holz

Mercer Mass Timber

Nordic Structures

Shanghai Fengtian

Ningbo Sino-Canada Low-Carbon Technology Research Institute

Jiangsu Desong

Key Questions Answered:

1. How big is the global Orthogonal Glulam market?
2. What is the demand of the global Orthogonal Glulam market?
3. What is the year over year growth of the global Orthogonal Glulam market?
4. What is the production and production value of the global Orthogonal Glulam market?
5. Who are the key producers in the global Orthogonal Glulam market?
6. What are the growth factors driving the market demand?

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