

Global Orthodontics Appliance Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G556A0928D86EN.html>

Date: June 2026

Pages: 185

Price: US\$ 4,480.00 (Single User License)

ID: G556A0928D86EN

Abstracts

The global Orthodontics Appliance market size is expected to reach \$ 3112 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Orthodontic Appliance production reached approximately 730k units , with an average global market price of around US\$3k per unit.

Orthodontic appliances are medical devices used to correct tooth alignment and malocclusion by applying controlled mechanical forces to gradually move teeth within the alveolar bone. They include fixed braces (metal/ceramic brackets), clear aligners, and functional appliances. These devices integrate biomechanics, materials science, digital scanning, and 3D printing technologies, and are widely used in dental orthodontic treatments to improve dental alignment, bite function, and facial aesthetics.³

The upstream of orthodontic appliances includes medical polymers (PETG, TPU, polycarbonate), titanium alloys, stainless steel wires, ceramic materials, 3D printing resins, and digital CAD/CAM systems, supplied by companies such as 3M, Dow, DuPont, SABIC, Evonik, and Solvay. The midstream consists of manufacturers such as Align Technology (Invisalign), Envista (Ormco), 3M Oral Care, Dentsply Sirona, Angelalign, and SmilAlign. Downstream applications include dental hospitals, orthodontic clinics, and dental service chains, providing orthodontic treatment and bite correction services.

The orthodontic appliances market is experiencing rapid growth driven by digital transformation and the rising demand for aesthetic dental treatment. Clear aligners are increasingly penetrating mainstream markets as digital scanning, AI-based treatment planning, and 3D printing technologies enable highly customized orthodontic solutions.

The expansion of dental service chains and standardization of orthodontic care is further driving market scalability. However, challenges remain, including high treatment costs, long treatment cycles, and strong dependence on dental professionals. Competition in the clear aligner segment is intensifying, making technology platforms and material innovation key competitive factors. Future trends will focus on AI-driven orthodontic planning, fully digital workflows, lightweight materials, and improved patient comfort.

This report studies the global Orthodontics Appliance production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Orthodontics Appliance and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Orthodontics Appliance that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Orthodontics Appliance total production and demand, 2021-2032, (K Units)

Global Orthodontics Appliance total production value, 2021-2032, (USD Million)

Global Orthodontics Appliance production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Orthodontics Appliance consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Orthodontics Appliance domestic production, consumption, key domestic manufacturers and share

Global Orthodontics Appliance production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Orthodontics Appliance production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Orthodontics Appliance production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Orthodontics Appliance market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M (US), Align Technology (US), American Orthodontics (US), DB Orthodontics (GB), G&H Orthodontics (US), JJ Orthodontics (IN), Ortho Technology (US), Envista (US), SmilAlign (GB), RMO (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Orthodontics Appliance market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Orthodontics Appliance Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Orthodontics Appliance Market, Segmentation by Type:

Fixed

Detachable

Global Orthodontics Appliance Market, Segmentation by Materials:

Metals

Ceramics

Composite Materials

Others

Global Orthodontics Appliance Market, Segmentation by Thickness:

0.3 ? 0.5 mm

0.5 ? 0.75 mm

0.75 ? 1.0 mm

Others

Global Orthodontics Appliance Market, Segmentation by Application:

Kids

Teenage

Adults

Others

Companies Profiled:

3M (US)

Align Technology (US)

American Orthodontics (US)

DB Orthodontics (GB)

G&H Orthodontics (US)

JJ Orthodontics (IN)

Ortho Technology (US)

Envista (US)

SmilAlign (GB)

RMO (US)

Invisalign (US)

JISCOP (KR)

Dentsply Sirona (US)

GC Orthodontics (US)

Orthoclear (US)

Patterson Companies (US)

Danaher (US)

Henry Schein (US)

Easysmile (GB)

ClearCaps (DE)

Ormco (US)

ClearPath Orthodontics (IN)

Geniova (ES)

Scheu Dental (DE)

Angelalign (CN)

Smartee (CN)

Huge Dental (CN)

Key Questions Answered:

1. How big is the global Orthodontics Appliance market?
2. What is the demand of the global Orthodontics Appliance market?
3. What is the year over year growth of the global Orthodontics Appliance market?
4. What is the production and production value of the global Orthodontics Appliance market?
5. Who are the key producers in the global Orthodontics Appliance market?
6. What are the growth factors driving the market demand?

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