

Global Organophosphorus Extractant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Organophosphorus Extractant market size is expected to reach \$ 689 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Organophosphorus extractants constitute a class of oil-soluble organic compounds characterized by the presence of carbon-phosphorus (C-P) bonds within their molecular structures. Primarily functioning through chelation or coordination interactions with metal ions, these agents enable the selective separation of specific target substances; consequently, they are widely utilized in fields such as hydrometallurgy, nuclear fuel reprocessing, and industrial wastewater recovery.

The upstream sector primarily comprises raw materials for phosphorus chemistry, alcohols and alkylation agents, organic solvents, sulfidizing reagents, oxidants, catalysts, and refining auxiliaries; these raw materials fundamentally determine the product's structural composition and production costs. The midstream sector consists of organophosphorus extractant manufacturers, who produce these agents through a series of processes including esterification, alkylation, oxidation, sulfidation, distillation, decolorization, and impurity control.

In 2025, global sales volume is approximately 122,000 tonnes, the global weighted average price is around \$4,184 per tonne, and the gross profit margin of major industry producers ranges from approximately 20% to 35%.

This report studies the global Organophosphorus Extractant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Organophosphorus Extractant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Organophosphorus Extractant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Organophosphorus Extractant total production and demand, 2021-2032, (Tons)
Global Organophosphorus Extractant total production value, 2021-2032, (USD Million)
Global Organophosphorus Extractant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Organophosphorus Extractant consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Organophosphorus Extractant domestic production, consumption, key domestic manufacturers and share
Global Organophosphorus Extractant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Organophosphorus Extractant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Organophosphorus Extractant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Organophosphorus Extractant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Italmatch Chemicals, DAIHACHI Chemical Industry, LANXESS, Sanmenxia Zhongda Chemical, Luoyang Sannuo Chemical, Deyuan Chemical, Fujian Ribio New Technology, Luoyang Aoda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Organophosphorus Extractant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Organophosphorus Extractant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Organophosphorus Extractant Market, Segmentation by Type:

Acidic Organophosphorus Extractants

Neutral Organophosphorus Extractants

Global Organophosphorus Extractant Market, Segmentation by Chemical Structure:

Phosphates

Phosphonates

Hypophosphinites

Others

Global Organophosphorus Extractant Market, Segmentation by Application:

Hydrometallurgy

Industrial Wastewater

Nuclear Fuel Processing

Others

Companies Profiled:

Syensqo

Italmatch Chemicals

DAIHACHI Chemical Industry

LANXESS

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Deyuan Chemical

Fujian Ribio New Technology

Luoyang Aoda Chemical

Key Questions Answered:

1. How big is the global Organophosphorus Extractant market?
2. What is the demand of the global Organophosphorus Extractant market?

3. What is the year over year growth of the global Organophosphorus Extractant market?
4. What is the production and production value of the global Organophosphorus Extractant market?
5. Who are the key producers in the global Organophosphorus Extractant market?
6. What are the growth factors driving the market demand?

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