

Global Organophosphorus Extractant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Organophosphorus Extractant market size was valued at US\$ 525 million in 2025 and is forecast to a readjusted size of US\$ 689 million by 2032 with a CAGR of 4.0% during review period.

Organophosphorus extractants constitute a class of oil-soluble organic compounds characterized by the presence of carbon-phosphorus (C-P) bonds within their molecular structures. Primarily functioning through chelation or coordination interactions with metal ions, these agents enable the selective separation of specific target substances; consequently, they are widely utilized in fields such as hydrometallurgy, nuclear fuel reprocessing, and industrial wastewater recovery.

The upstream sector primarily comprises raw materials for phosphorus chemistry, alcohols and alkylation agents, organic solvents, sulfidizing reagents, oxidants, catalysts, and refining auxiliaries; these raw materials fundamentally determine the product's structural composition and production costs. The midstream sector consists of organophosphorus extractant manufacturers, who produce these agents through a series of processes including esterification, alkylation, oxidation, sulfidation, distillation, decolorization, and impurity control.

In 2025, global sales volume is approximately 122,000 tonnes, the global weighted average price is around \$4,184 per tonne, and the gross profit margin of major industry producers ranges from approximately 20% to 35%.

This report is a detailed and comprehensive analysis for global Organophosphorus Extractant market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organophosphorus Extractant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organophosphorus Extractant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organophosphorus Extractant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organophosphorus Extractant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Organophosphorus Extractant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Organophosphorus Extractant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Italmatch Chemicals, DAIHACHI Chemical Industry, LANXESS, Sanmenxia Zhongda Chemical, Luoyang Sannuo Chemical, Deyuan Chemical, Fujian Ribio New Technology, Luoyang Aoda

Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organophosphorus Extractant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acidic Organophosphorus Extractants

Neutral Organophosphorus Extractants

Market segment by Chemical Structure

Phosphates

Phosphonates

Hypophosphinites

Others

Market segment by Application

Hydrometallurgy

Industrial Wastewater

Nuclear Fuel Processing

Others

Major players covered

Syensqo

Italmatch Chemicals

DAIHACHI Chemical Industry

LANXESS

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Deyuan Chemical

Fujian Ribio New Technology

Luoyang Aoda Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organophosphorus Extractant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organophosphorus Extractant, with price, sales quantity, revenue, and global market share of Organophosphorus Extractant from 2021 to 2026.

Chapter 3, the Organophosphorus Extractant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organophosphorus Extractant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organophosphorus Extractant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organophosphorus Extractant.

Chapter 14 and 15, to describe Organophosphorus Extractant sales channel, distributors, customers, research findings and conclusion.

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