

Global Organophosphonic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Organophosphonic Acid market size was valued at US\$ 1843 million in 2025 and is forecast to a readjusted size of US\$ 2839 million by 2032 with a CAGR of 6.3% during review period.

Organophosphonic Acid refers to a class of organophosphorus compounds containing one or more phosphonic acid functional groups (-PO(OH)-) directly bonded to carbon atoms within organic molecules. These compounds are widely used as chelating agents, scale inhibitors, corrosion inhibitors, water treatment chemicals, agrochemical intermediates, detergent additives, flame retardant additives, and specialty chemical building blocks. The supply chain begins with upstream raw materials such as phosphorus trichloride (PCl_3), phosphorous acid (H_3PO_3), phosphorus pentoxide (P_2O_5), methanol, formaldehyde, amines, alcohols, olefins, and other petrochemical derivatives. Midstream manufacturing involves phosphonation reactions, oxidation, purification, concentration, and formulation processes to produce various organophosphonic acids including HEDP, ATMP, DTPMP, PBTC, and related derivatives. Downstream applications span industrial water treatment systems, oil & gas production, pulp & paper manufacturing, textile processing, detergents and cleaners, metal surface treatment, agriculture, construction chemicals, and specialty industrial formulations. Demand is driven by increasing requirements for water conservation, industrial scale control, corrosion protection, and environmentally compliant chemical treatment programs across multiple industries. In 2025, global Organophosphonic Acid output was about 800,000 tons with 1.0 million tons of capacity, average prices of USD 1,800-3,000 per ton, and gross margins around 24%.

This report is a detailed and comprehensive analysis for global Organophosphonic Acid

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organophosphonic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Organophosphonic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Organophosphonic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Organophosphonic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Organophosphonic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Organophosphonic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compass Chemical (USA), Lanxess (Germany), BASF (Germany), Evonik (Germany), Arkema (France), Nouryon

(Netherlands), Italmatch Chemicals (Italy), Kurita Industries (Japan), Kerui Chemicals (China), Shandong Taihe Technologies (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organophosphonic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Technical Grade

Industrial Grade

High-Purity Grade

Market segment by pH Value

%oO%2

2?5

>5

Market segment by Application

Water Treatment

Oil & Gas

Power Generation

Cleaning Chemical

Pulp & Textile

Metal Processing

Others

Major players covered

Compass Chemical (USA)

Lanxess (Germany)

BASF (Germany)

Evonik (Germany)

Arkema (France)

Nouryon (Netherlands)

Italmatch Chemicals (Italy)

Kurita Industries (Japan)

Kerui Chemicals (China)

Shandong Taihe Technologies (China)

Henan Qingshuiyuan Technology (China)

Aquapharm Chemicals (India)

Excel Industries (India)

Chembond Chemicals (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organophosphonic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organophosphonic Acid, with price, sales quantity, revenue, and global market share of Organophosphonic Acid from 2021 to 2026.

Chapter 3, the Organophosphonic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organophosphonic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organophosphonic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organophosphonic Acid.

Chapter 14 and 15, to describe Organophosphonic Acid sales channel, distributors, customers, research findings and conclusion.

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