

Global Organomanganese Compounds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G342946E5C22EN.html>

Date: June 2026

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: G342946E5C22EN

Abstracts

According to our (Global Info Research) latest study, the global Organomanganese Compounds market size was valued at US\$ 2586 million in 2025 and is forecast to a readjusted size of US\$ 3912 million by 2032 with a CAGR of 6.2% during review period.

In this analysis, organomanganese compounds are defined as functional manganese chemicals in which manganese is coordinated or ionically bonded with organic ligands, including chelated manganese (e.g., Mn-EDTA, amino acid chelates), organic acid manganese salts (e.g., manganese acetate, lactate), and metal carboxylates (e.g., manganese octoate and naphthenate). These compounds are characterized by enhanced solubility, stability, bioavailability, or catalytic performance enabled by organic structures.

The global organomanganese market reached approximately USD 2.5 billion in 2025, with a CAGR of 6.3%, although actual growth dispersion across segments is more pronounced than headline figures suggest. Pricing remains structurally tiered: bulk chelated manganese and organic acid manganese are typically transacted in the USD 2,400–2,800/ton range, with low-end domestic Chinese supply occasionally falling below USD 2,300/ton, while export-oriented products are generally priced above USD 2,600/ton; in contrast, manganese carboxylate driers maintain a significantly higher average level of ~USD 6,500–7,000/ton, reflecting their formulation-critical role.

Total sales volume is estimated at 0.7–0.9 million tons, corresponding to a nominal capacity of 1.0–1.4 million tons; from a global industrial cluster perspective, there is no standalone “organomanganese cluster,” but rather a distributed structure embedded within three major systems: China (Jiangsu/Shandong/Ningxia) as the cost- and scale-

driven production hub (chelates and organic salts), India (Gujarat) as an export-oriented chelate cluster, and Europe/US (Germany/Netherlands/United States) as technology and application centers (focused on metal carboxylate driers); structurally, organomanganese compounds function as performance-enhanced manganese sources where organic ligands modulate Mn ion properties, with growth primarily driven by substitution effects—replacing inorganic manganese in agriculture and cobalt-based driers in coatings; in terms of segmentation and applications, chelated manganese is mainly used in micronutrient fertilizers (45–55%), organic acid manganese in feed and nutrition (15–25%), and metal carboxylates in coatings driers and polymerization promotion (25–35%); upstream inputs include ligands such as EDTA and organic acids as well as base manganese sources like manganese sulfate, while downstream demand depends on agricultural input intensity and coatings industry cycles; overall, the market represents a functional subsegment within agrochemicals and coating additives, characterized by low concentration but clear structural differentiation, with agriculture driving volume and industrial driers capturing value, and steady growth constrained by the relatively limited share of manganese demand outside the steel sector.

This report is a detailed and comprehensive analysis for global Organomanganese Compounds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Organomanganese Compounds market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organomanganese Compounds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organomanganese Compounds market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Organomanganese Compounds market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Organomanganese Compounds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Organomanganese Compounds market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong IRO, Sichuan Jinchengaohe, Hunan Huitong, Shijiazhuang Donghua Jinlong, Hebei Chengxin, Nantong Jiangshan, Jost Chemical, American Elements, Borchers GmbH (Milliken), DIC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Organomanganese Compounds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chelated Mn

Organic Acid Mn

Metal Carboxylates

Market segment by Function

Bulk Functional Mn

Performance Additives

Market segment by Application

Agrochemicals

Coatings & Polymer

Feed & Nutrition

Catalysis & Fine Chem

Others

Major players covered

Shandong IRO

Sichuan Jinchengaohe

Hunan Huitong

Shijiazhuang Donghua Jinlong

Hebei Chengxin

Nantong Jiangshan

Jost Chemical

American Elements

Borchers GmbH (Milliken)

DIC Corporation

Shepherd Chemical Company

Troy Corporation

Patcham Group

Comar Chemicals

Organometals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Organomanganese Compounds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Organomanganese Compounds, with price, sales quantity, revenue, and global market share of Organomanganese Compounds from 2021 to 2026.

Chapter 3, the Organomanganese Compounds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Organomanganese Compounds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Organomanganese Compounds market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Organomanganese Compounds.

Chapter 14 and 15, to describe Organomanganese Compounds sales channel, distributors, customers, research findings and conclusion.

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